

2025 GLOBAL HIGH TECH OUTLOOK

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Equipment Code: ADV2020

© Barnes Reports

2025

- *Market Reports*
- *Industry Trends*
- *Demographic Data*

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Global Markets (Summary)

Regional Markets

Country Name	Country Code	Country Name	Country Code
Argentina	ARG	Netherlands	NLD
Australia	AUS	Nigeria	NGA
Austria	AUT	Norway	NOR
Bangladesh	BGD	Pakistan	PAK
Belgium	BEL	Philippines	PHL
Brazil	BRA	Poland	POL
Canada	CAN	Puerto Rico	PRI
Chile	CHL	Romania	ROU
China	CHN	Russian Federation	RUS
Czech Republic	CZE	Saudi Arabia	SAU
Denmark	DNK	Singapore	SGP
Egypt, Arab Rep.	EGY	South Africa	ZAF
Finland	FIN	Spain	ESP
France	FRA	Sweden	SWE
Germany	DEU	Switzerland	CHE
India	IND	Thailand	THA
Indonesia	IDN	Turkey	TUR
Ireland	IRL	United Arab Emirates	ARE
Israel	ISR	United Kingdom	GBR
Italy	ITA	United States	USA
Japan	JPN	Venezuela, RB	VEN
Korea, Rep.	KOR	Vietnam	VNM
Malaysia	MYS		
Mexico	MEX		

Users' Guide

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

About this Report

This report covers the global forecast for advanced analytics market produced in the advanced analytics market industry.

More than 140 countries are featured in this report as well as global and regional summaries. Estimates on equipment or material sales (product shipments value) are published for six historical years and two forecast years. Product shipments include the total value of all products produced and shipped by all producers. For selected products, this can represent value of receipts, value of production, or value of work done.

These estimates product shipment values are also considered "market potentials" because the calculations assume efficient, free markets. Estimates can vary in countries with inefficient, closed markets with such issues as oppressive regulations and tariffs, black markets, and political problems impacted a regular business cycle.

Published annually, this report provides a unique and accurate estimate on market sizing for this equipment/material using a proprietary economic model that integrates historical trends (horizontal analysis) and longitudinal analysis of incorporated industries (vertical analysis).

Product shipments value are presented in US Dollars and local currency units for historical and forecast years.

Regional summaries include North America, Europe, Asia-Pacific, Latin America, Africa, and Middle East. Percent shares are presented for each region as a share of the global market.

Product shipments values are also broken down by related costs, such as cost of materials, cost of fuels/electricity and value added, as well as capital expenditures, such as expenditures on buildings, machinery, vehicles and computers.

This report does not list key players/companies in the market but focuses on a top-down and outlook view of the market despite the existing and entering of market companies.

Users' Guide

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Users' Guide

Barnes Reports is a leading publisher of industry studies on U.S. and global industries and forecasts sales and employment demographics. As a way of making the most of this information, we have included a few suggestions and tips to aid users in processing and using this information.

Managers, planners, and market researchers use this information for a variety of activities:

- Sizing markets and segments – You can estimate the size of the regional markets you sell in and your company's market penetration into that market. You can do the same with the market segments in which you participate.
- Sales territory potential – You can estimate your market penetration and also the market potential in any regional area or market segment.
- Sales forecasting – With the estimates on the size of the industry, market researchers supporting a sales force can then estimate and forecast the future size of the industry.
- Advertising strategies – You can use this information for forecasting and estimating sales potential and target advertising campaigns.
- Competitive analysis – You will use the information to locate your possible competitors (if it is not already known), to estimate their size, growth and strengths and weaknesses and to see what market segments in which they participate.

We recognize that many managers today are asked to provide detailed analysis of their markets, sales territories, distribution channels, and product placements. We have organized these reports in a logical format making your market analysis and research tasks easy to accomplish.

Definitions & Methodology

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Market Definition

Advanced analytics refers to the extensive analysis of data using sophisticated techniques and tools to uncover deeper insights, predict trends, and inform decision-making. Unlike traditional analytics, which often focuses on historical data reporting, advanced analytics employs methods such as machine learning, predictive modeling, and statistical algorithms to analyze complex datasets. This approach enables organizations to identify patterns, forecast future outcomes, and optimize business processes. Advanced analytics is increasingly utilized across various sectors, including finance, healthcare, and marketing, to drive innovation, enhance efficiency, and gain a competitive edge in the market. Its growing importance underscores the need for data-driven strategies in today's business landscape.

Market Segmentation

Market segments for advanced analytics can be categorized primarily into industries such as healthcare, finance, retail, manufacturing, and telecommunications. In healthcare, advanced analytics aids in patient outcomes and operational efficiency. The financial sector utilizes it for risk assessment, fraud detection, and investment strategies. Retail leverages analytics for customer behavior insights and inventory management. Manufacturing benefits from predictive maintenance and supply chain optimization. Telecommunications providers use advanced analytics for network performance and customer churn prediction. Additionally, sectors like education and energy are increasingly adopting these services to enhance decision-making and operational efficiencies, driving demand for tailored analytics solutions across various applications.

Market Applications

Advanced analytics has transformative applications across various market sectors. In finance, it enhances risk assessment and fraud detection, enabling firms to make data-driven investment decisions. Retailers leverage advanced analytics for inventory optimization and personalized marketing, improving customer engagement and sales. In healthcare, predictive analytics aids in patient diagnostics and resource allocation, enhancing treatment outcomes. Manufacturing benefits from predictive maintenance, reducing downtime and costs. Furthermore, telecommunications companies analyze customer behavior to improve service offerings and reduce churn. Overall, advanced analytics empowers organizations to derive actionable insights, optimize operations, and foster innovation, driving competitive advantage across diverse industries.

Definitions & Methodology

Product/Service Type: Advanced Analytics Market

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Market End Users

The market for advanced analytics is driven by diverse end-users across various sectors. Key industries include finance, healthcare, retail, and manufacturing, where organizations leverage data insights to enhance decision-making and operational efficiency. In finance, firms utilize predictive analytics for risk assessment and fraud detection. Healthcare providers analyze patient data to improve outcomes and streamline services. Retailers employ advanced analytics for customer segmentation and inventory optimization. Additionally, manufacturing companies focus on predictive maintenance and supply chain optimization. As technology evolves, end-users increasingly adopt cloud-based solutions and AI-driven tools, fostering a culture of data-driven decision-making across industries.

Market Drivers

Market drivers for advanced analytics include the rising demand for data-driven decision-making, the proliferation of big data, and advancements in artificial intelligence and machine learning technologies. Organizations seek to gain competitive advantages by harnessing insights from vast datasets, leading to improved operational efficiency and enhanced customer experiences. The increasing complexity of business environments and the need for predictive analytics to anticipate market trends further fuel growth. Additionally, regulatory pressures and the need for compliance analytics drive investment in advanced tools. As businesses recognize the value of real-time analytics, the market for advanced analytics solutions continues to expand rapidly across various sectors.

Definitions & Methodology

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Market Restraints

Market restraints on advanced analytics stem from various factors that hinder adoption and growth. High implementation costs can deter smaller organizations, while a lack of skilled professionals limits effective utilization. Data privacy regulations, such as GDPR, impose compliance challenges, making it complex for companies to leverage data fully. Additionally, resistance to change within organizations can slow the transition to data-driven decision-making. Furthermore, concerns about data security and the potential for misinterpretation of analytics results can create hesitation. Lastly, the rapidly evolving technology landscape requires continuous investment, which can strain resources and complicate long-term strategy planning for businesses.

Methodology

Barnes Reports' Global High Tech and Emerging Markets report series provide estimates of the size and characteristics of the highest growth advanced market in the largest 140 global countries. These estimates are produced by a proprietary economic model that is based on a number of sources and factors:

1. The size of global market from the executive interviews, internet search, and government statistical databases over the last five years.
2. Estimate current and forecast size of global high-tech market using regression analysis.
3. Adjust estimates and forecasts using the most current global manufacturing, service, and retail sector data and trends. This adjustment adds vertical (industry) analysis to the forementioned horizontal (trend) analysis.
4. Global estimates use trend GDP data and the ratio of manufacturing, service, and retail sectors to GDP by country from World Bank databases to compare U.S. versus global countries size and trends.

Global Markets

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Market Size by Year (US\$ Millions)

Country Name	2019	2020	2021	2022	2023	2024	2025	2026
Argentina	73.6	78.4	100.4	145.4	169.8	220.7	273.0	337.3
Australia	280.3	324.1	400.1	465.2	580.5	745.2	911.5	1,113.7
Austria	84.9	100.8	117.7	127.0	161.2	198.3	233.9	275.5
Bangladesh	48.6	70.9	83.8	101.9	136.5	187.2	243.2	315.4
Belgium	112.7	133.7	160.5	174.9	226.4	285.1	343.4	413.1
Brazil	360.7	335.0	373.9	492.2	567.8	672.1	764.1	867.6
Canada	340.6	398.3	501.9	579.7	752.1	1,000.6	1,264.6	1,596.4
Chile	49.9	52.2	67.6	72.1	87.8	106.5	123.9	143.8
China	2,355.7	2,945.8	3,739.7	4,141.4	5,709.1	7,809.7	10,134.1	13,134.3
Czech Republic	43.7	52.7	65.0	74.6	101.0	135.2	172.4	219.5
Denmark	68.3	84.7	104.3	116.9	153.5	199.6	247.6	306.7
Egypt, Arab Rep.	47.7	69.6	87.5	106.4	196.6	274.1	361.6	476.4
Finland	49.1	60.2	70.1	72.7	95.0	116.9	138.0	162.6
France	581.0	689.4	816.6	853.4	1,097.0	1,347.5	1,588.2	1,869.5
Germany	737.4	896.9	1,051.4	1,111.3	1,455.1	1,809.7	2,156.8	2,567.3
Hungary	28.0	32.7	40.7	44.0	58.8	76.0	93.6	115.2
India	435.1	475.9	592.8	721.7	925.3	1,231.3	1,558.3	1,969.7
Indonesia	150.4	173.1	199.4	239.3	305.2	401.2	501.4	625.9
Ireland	69.5	85.9	109.6	121.8	166.2	226.3	292.0	376.2
Israel	85.4	107.0	138.9	165.1	226.6	298.9	375.7	471.5
Italy	404.5	465.7	539.3	578.2	721.9	874.7	1,017.4	1,181.9
Japan	1,084.7	1,289.4	1,373.1	1,319.1	1,729.8	2,100.0	2,451.3	2,857.9
Korea, Rep.	285.7	344.6	405.0	421.7	557.6	692.7	825.9	983.5
Malaysia	60.1	68.0	75.5	90.0	112.9	141.5	169.7	203.2
Mexico	230.9	241.3	295.5	368.5	447.7	569.3	690.9	837.5
Netherlands	193.6	235.1	275.6	301.0	391.8	496.5	601.0	726.6
Nigeria	67.7	73.9	75.8	90.3	102.5	121.5	137.6	155.6
Norway	71.6	80.5	99.7	107.6	134.8	171.6	207.0	249.4
Pakistan	45.5	59.3	71.2	85.0	108.5	144.4	182.5	230.4
Philippines	69.7	81.8	94.4	107.5	142.1	183.5	226.2	278.6
Poland	104.3	127.1	151.7	171.5	227.0	298.7	374.2	468.2
Puerto Rico	15.4	18.6	20.9	24.4	43.1	54.2	65.2	78.3
Romania	44.8	54.9	66.2	77.6	105.2	142.7	184.0	237.1
Russian Federation	276.8	307.7	390.0	538.7	652.9	811.0	964.3	1,145.3
Saudi Arabia	121.6	139.6	158.6	191.8	232.7	297.7	361.1	437.4

Global Markets

Product/Service Type: Advanced Analytics Market

Industry: Computer Systems Design Services

Market Size by Year (US\$ Millions)

Country Name	2019	2020	2021	2022	2023	2024	2025	2026
Singapore	80.4	91.1	116.9	154.9	193.6	263.8	341.2	440.6
South Africa	65.4	79.8	103.6	109.6	146.4	189.8	234.8	290.1
Spain	287.7	319.8	377.7	417.9	521.0	636.8	747.3	875.8
Sweden	106.3	131.9	162.4	163.0	218.2	275.3	332.0	399.8
Switzerland	159.5	197.6	226.0	255.1	337.1	437.0	540.2	667.0
Thailand	96.4	106.8	111.7	120.8	152.7	185.0	215.3	250.2
Turkey	130.7	143.7	169.6	203.7	252.5	322.7	393.3	478.8
United Arab Emirates	68.0	76.9	84.1	105.0	127.7	154.1	177.0	202.3
United Kingdom	610.1	738.4	877.5	967.7	1,259.1	1,593.7	1,929.7	2,333.6
United States	5,037.3	6,166.4	7,100.9	8,672.3	11,198.1	14,650.5	18,261.8	22,735.6
Venezuela, RB	73.0	85.8	84.5	85.8	100.2	113.0	122.1	131.5
Vietnam	33.2	52.6	59.2	73.6	100.8	140.4	184.9	243.4
Rest of World	1,116.7	1,280.3	1,533.9	1,775.4	2,353.8	3,031.0	3,731.2	4,597.1
GLOBAL	16,944.2	20,226.0	23,922.5	27,504.8	35,843.4	46,435.2	57,446.2	71,074.6

Source: Barnes Reports

*2024-2026 Forecasts

Global

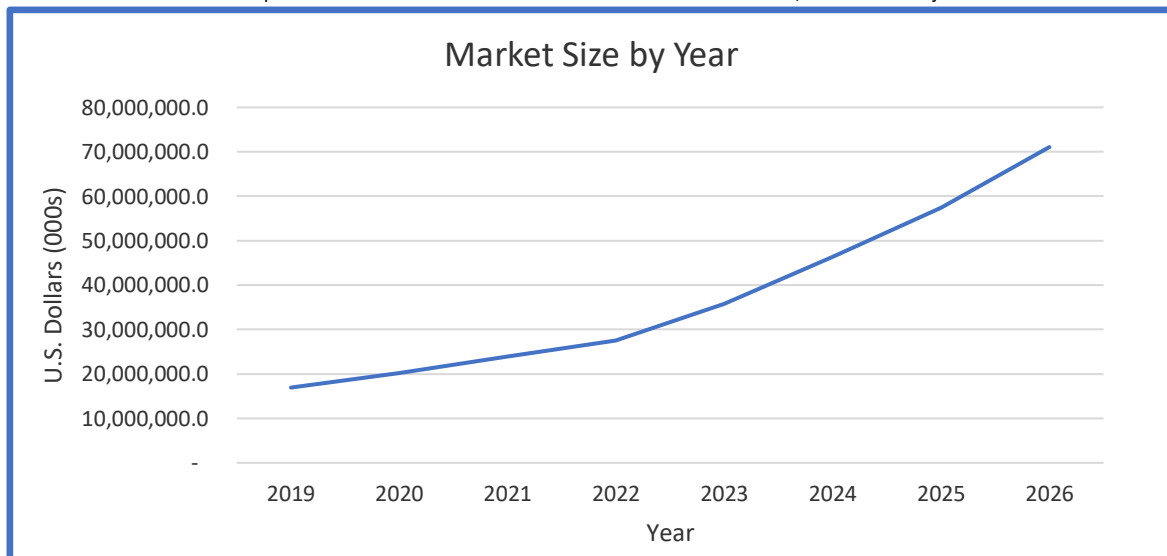
Product/Service Type: Advanced Analytics Market

The market for this equipment worldwide is estimated to be \$57,446.2 million dollars in 2025 and is expected to change by 23.7 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	
2019	16,944,235.6	-
2020	20,226,015.2	-
2021	23,922,487.6	-
2022	27,504,783.3	-
2023	35,843,354.9	-
2024	46,435,188.7	-
2025	57,446,239.6	-
2026	71,074,554.3	-
2031	195,051,708.3	-
Y-to-Y Change		US Dollars
2019-2020		19.4%
2020-2021		18.3%
2021-2022		15.0%
2022-2023		30.3%
2023-2024		29.6%
2024-2025		23.7%
2025-2026		23.7%
CAGR 2026-2031		34.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Global

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market worldwide will be \$26,425.27 million dollars in 2025 and the lease and rental payments for the market will be \$2,872.31 million dollars. The operating expenses for this market is expected to reach \$43,199.57 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	26,425,270.2
Operating Expenses (\$1,000)	43,199,572.2
Employer Costs for Fringe Benefits (\$1,000)	4,193,575.5
Contract Labor Costs including Temporary Help (\$1,000)	1,780,833.4
Cost of Insurance (\$1,000)	804,247.4
Taxes and License Fees (\$1,000)	402,123.7
Lease and Rental Payments (\$1,000)	2,872,312.0

Cost of Services Estimates

The cost of transportation for this market worldwide will be \$574.46 million dollars in 2025 and the cost of printing services for the market will be \$402.12 million dollars. The cost of repair and maintenance for this market is expected to reach \$287.23 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	574,462.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	287,231.2
Cost of Purchased Printing Services (\$1,000)	402,123.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	804,247.4
Cost of Purchased Legal Services (\$1,000)	459,569.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	287,231.2

*2024-2026 Forecasts

Source: Barnes Reports

Regional Markets

Product/Service Type: Advanced Analytics Market

The market for this equipment in North America is estimated to be \$20.2 billion dollars in 2025 and is expected to change by 24.6 percent from 2024 to 2025. The market in the Asia-Pacific region for this equipment is estimated to be \$18.5 billion in 2025 and is forecast to change by 25.6 percent from 2025 to 2026. The European market is \$9.6 billion in 2025.

Market Size by Year (US\$ Millions)

	2019	2020	2021	2022	2023	2024	2025	2026
North America	5,608.8	6,806.1	7,898.3	9,620.5	12,398.0	16,220.4	20,217.4	25,169.4
Latin America	434.3	413.4	474.4	637.6	737.7	892.9	1,037.2	1,205.0
Europe	3,201.1	3,836.7	4,531.8	4,888.5	6,338.2	7,951.2	9,550.7	11,464.4
Asia-Pacific	5,220.9	6,267.7	7,569.8	8,405.3	11,170.3	14,709.2	18,481.7	23,233.3
Middle East	320.3	360.3	412.2	500.6	612.8	774.5	931.4	1,118.5
Africa	133.2	153.7	179.5	200.1	249.1	311.6	372.7	446.2
GLOBAL	14,785.4	17,684.2	20,886.5	24,052.5	31,256.9	40,548.1	50,218.4	62,190.5

Regional Distribution

	2019	2020	2021	2022	2023	2024	2025	2026
North America	37.9%	38.5%	37.8%	40.0%	39.7%	40.0%	40.3%	40.5%
Latin America	2.9%	2.3%	2.3%	2.7%	2.4%	2.2%	2.1%	1.9%
Europe	21.7%	21.7%	21.7%	20.3%	20.3%	19.6%	19.0%	18.4%
Asia-Pacific	35.3%	35.4%	36.2%	34.9%	35.7%	36.3%	36.8%	37.4%
Middle East	2.2%	2.0%	2.0%	2.1%	2.0%	1.9%	1.9%	1.8%
Africa	0.9%	0.9%	0.9%	0.8%	0.8%	0.8%	0.7%	0.7%
GLOBAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Year-to-Year Change

	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
North America	21.3%	16.0%	21.8%	28.9%	30.8%	24.6%	24.5%
Latin America	-4.8%	14.8%	34.4%	15.7%	21.0%	16.2%	16.2%
Europe	19.9%	18.1%	7.9%	29.7%	25.4%	20.1%	20.0%
Asia-Pacific	20.0%	20.8%	11.0%	32.9%	31.7%	25.6%	25.7%
Middle East	12.5%	14.4%	21.4%	22.4%	26.4%	20.3%	20.1%
Africa	15.4%	16.8%	11.5%	24.5%	25.1%	19.6%	19.7%
GLOBAL	19.6%	18.1%	15.2%	30.0%	29.7%	23.8%	23.8%

Source: Barnes Reports

*2024-2026 Forecasts

Argentina

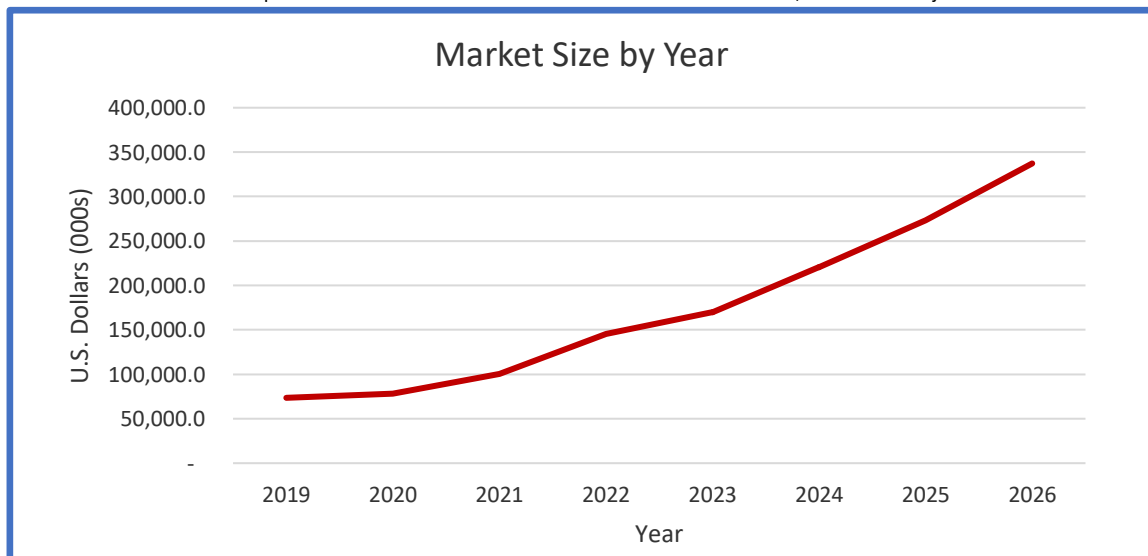
Product/Service Type: Advanced Analytics Market

The market for this equipment in Argentina is estimated to be \$273.0 million dollars in 2025 and is expected to change by 23.6 percent from 2025 to 2026. The market will be 268918 million Pesos in 2025 and is forecast to change by 23.7 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pesos
2019	73,570.8	5,959,231.4
2020	78,359.1	11,690,992.1
2021	100,403.7	35,112,207.8
2022	145,357.3	143,176,898.1
2023	169,823.0	167,275,668.6
2024	220,702.6	217,392,018.7
2025	273,013.2	268,918,001.4
2026	337,309.3	332,249,645.9
2031	858,911.8	846,028,152.1
Y-to-Y Change	US Dollars	Pesos
2019-2020	6.5%	96.2%
2020-2021	28.1%	200.3%
2021-2022	44.8%	307.8%
2022-2023	16.8%	16.8%
2023-2024	30.0%	30.0%
2024-2025	23.7%	23.7%
2025-2026	23.6%	23.6%
CAGR 2026-2031	30.9%	154.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Argentina

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Argentina will be \$125.59 million dollars in 2025 and the lease and rental payments for the market will be \$13.65 million dollars. The operating expenses for this market is expected to reach \$205.31 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	125,586.1
Operating Expenses (\$1,000)	205,305.9
Employer Costs for Fringe Benefits (\$1,000)	19,930.0
Contract Labor Costs including Temporary Help (\$1,000)	8,463.4
Cost of Insurance (\$1,000)	3,822.2
Taxes and License Fees (\$1,000)	1,911.1
Lease and Rental Payments (\$1,000)	13,650.7

Cost of Services Estimates

The cost of transportation for this market in Argentina will be \$2.73 million dollars in 2025 and the cost of printing services for the market will be \$1.91 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.37 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,730.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,365.1
Cost of Purchased Printing Services (\$1,000)	1,911.1
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,822.2
Cost of Purchased Legal Services (\$1,000)	2,184.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,365.1

*2024-2026 Forecasts

Source: Barnes Reports

Australia

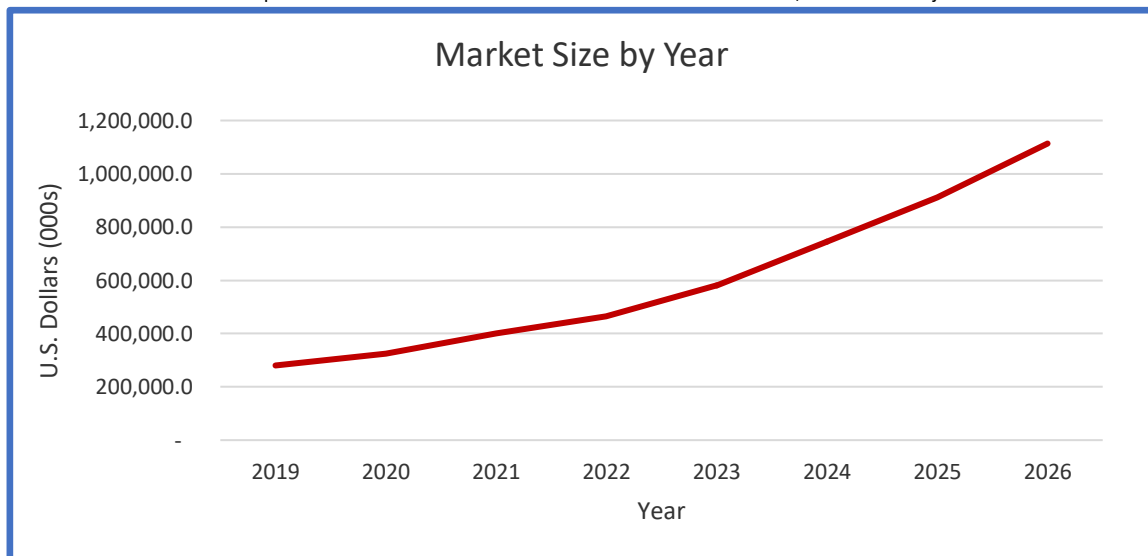
Product/Service Type: Advanced Analytics Market

The market for this equipment in Australia is estimated to be \$911.5 million dollars in 2025 and is expected to change by 22.2 percent from 2025 to 2026. The market will be 1367.3 million Dollars in 2025 and is forecast to change by 22.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dollars
2019	280,316.5	375,624.1
2020	324,129.9	515,725.7
2021	400,081.0	627,010.5
2022	465,236.4	697,854.6
2023	580,477.8	870,716.7
2024	745,163.7	1,117,745.6
2025	911,531.6	1,367,297.3
2026	1,113,679.2	1,670,518.7
2031	2,814,940.6	4,222,410.8
Y-to-Y Change	US Dollars	Dollars
2019-2020	15.6%	37.3%
2020-2021	23.4%	21.6%
2021-2022	16.3%	11.3%
2022-2023	24.8%	24.8%
2023-2024	28.4%	28.4%
2024-2025	22.3%	22.3%
2025-2026	22.2%	22.2%
CAGR 2026-2031	30.6%	152.8%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Australia

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Australia will be \$419.30 million dollars in 2025 and the lease and rental payments for the market will be \$45.58 million dollars. The operating expenses for this market is expected to reach \$685.47 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	419,304.5
Operating Expenses (\$1,000)	685,471.7
Employer Costs for Fringe Benefits (\$1,000)	66,541.8
Contract Labor Costs including Temporary Help (\$1,000)	28,257.5
Cost of Insurance (\$1,000)	12,761.4
Taxes and License Fees (\$1,000)	6,380.7
Lease and Rental Payments (\$1,000)	45,576.6

Cost of Services Estimates

The cost of transportation for this market in Australia will be \$9.12 million dollars in 2025 and the cost of printing services for the market will be \$6.38 million dollars. The cost of repair and maintenance for this market is expected to reach \$4.56 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	9,115.3
Cost of Purchased Repair and Maintenance Services (\$1,000)	4,557.7
Cost of Purchased Printing Services (\$1,000)	6,380.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	12,761.4
Cost of Purchased Legal Services (\$1,000)	7,292.3
Cost of Purchased Accounting and Auditing Services (\$1,000)	4,557.7

*2024-2026 Forecasts

Source: Barnes Reports

Austria

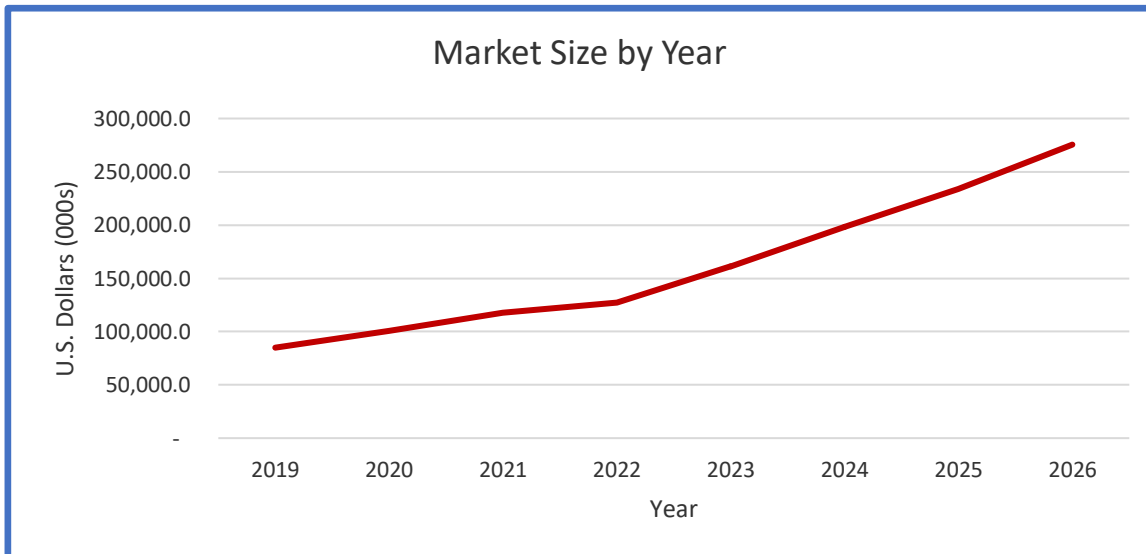
Product/Service Type: Advanced Analytics Market

The market for this equipment in Austria is estimated to be \$233.9 million dollars in 2025 and is expected to change by 17.8 percent from 2025 to 2026. The market will be 216.6 million Euros in 2025 and is forecast to change by 17.9 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Euros
2019	84,926.2	69,639.5
2020	100,757.5	103,949.0
2021	117,672.0	111,343.2
2022	127,037.9	117,637.1
2023	161,181.6	149,254.1
2024	198,297.6	183,623.6
2025	233,875.6	216,568.8
2026	275,499.5	255,112.5
2031	605,920.4	561,082.3
Y-to-Y Change	US Dollars	Euros
2019-2020	18.6%	49.3%
2020-2021	16.8%	7.1%
2021-2022	8.0%	5.7%
2022-2023	26.9%	26.9%
2023-2024	23.0%	23.0%
2024-2025	17.9%	17.9%
2025-2026	17.8%	17.8%
CAGR 2026-2031	24.0%	119.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Austria

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Austria will be \$107.58 million dollars in 2025 and the lease and rental payments for the market will be \$11.69 million dollars. The operating expenses for this market is expected to reach \$175.87 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	107,582.8
Operating Expenses (\$1,000)	175,874.5
Employer Costs for Fringe Benefits (\$1,000)	17,072.9
Contract Labor Costs including Temporary Help (\$1,000)	7,250.1
Cost of Insurance (\$1,000)	3,274.3
Taxes and License Fees (\$1,000)	1,637.1
Lease and Rental Payments (\$1,000)	11,693.8

Cost of Services Estimates

The cost of transportation for this market in Austria will be \$2.34 million dollars in 2025 and the cost of printing services for the market will be \$1.64 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.17 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,338.8
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,169.4
Cost of Purchased Printing Services (\$1,000)	1,637.1
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,274.3
Cost of Purchased Legal Services (\$1,000)	1,871.0
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,169.4

*2024-2026 Forecasts

Source: Barnes Reports

Bangladesh

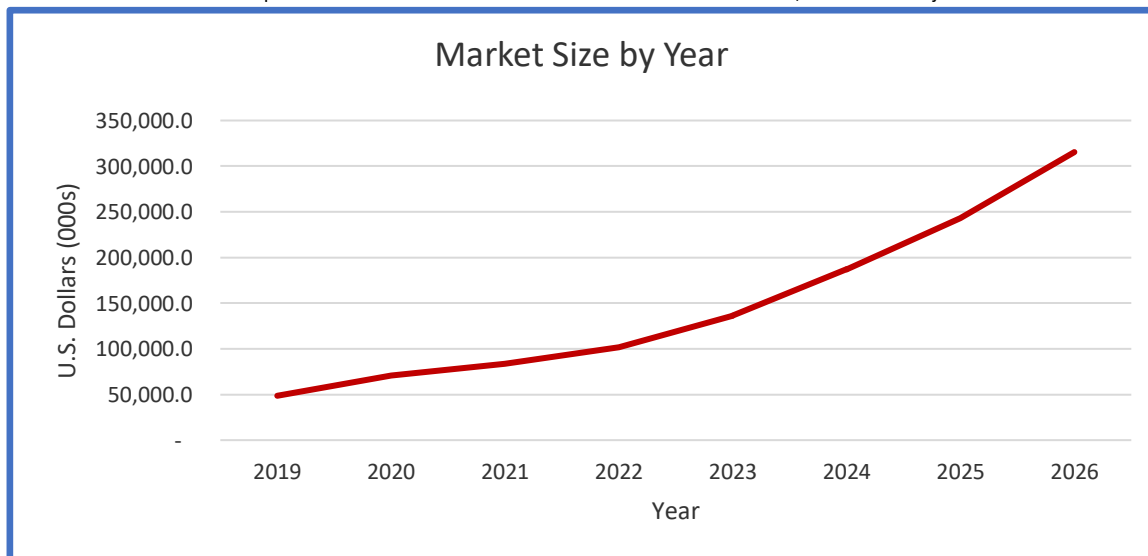
Product/Service Type: Advanced Analytics Market

The market for this equipment in Bangladesh is estimated to be \$243.2 million dollars in 2025 and is expected to change by 29.7 percent from 2025 to 2026. The market will be 28937.8 million Takas in 2025 and is forecast to change by 29.9 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Takas
2019	48,607.1	4,117,023.3
2020	70,932.8	7,308,210.8
2021	83,814.1	9,227,929.5
2022	101,947.5	12,131,750.5
2023	136,450.5	16,237,613.0
2024	187,234.7	22,280,932.6
2025	243,174.5	28,937,771.2
2026	315,441.0	37,537,484.5
2031	986,966.2	117,448,979.5
Y-to-Y Change	US Dollars	Takas
2019-2020	45.9%	77.5%
2020-2021	18.2%	26.3%
2021-2022	21.6%	31.5%
2022-2023	33.8%	33.8%
2023-2024	37.2%	37.2%
2024-2025	29.9%	29.9%
2025-2026	29.7%	29.7%
CAGR 2026-2031	42.6%	212.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Bangladesh

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Bangladesh will be \$111.86 million dollars in 2025 and the lease and rental payments for the market will be \$12.16 million dollars. The operating expenses for this market is expected to reach \$182.87 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	111,860.3
Operating Expenses (\$1,000)	182,867.3
Employer Costs for Fringe Benefits (\$1,000)	17,751.7
Contract Labor Costs including Temporary Help (\$1,000)	7,538.4
Cost of Insurance (\$1,000)	3,404.4
Taxes and License Fees (\$1,000)	1,702.2
Lease and Rental Payments (\$1,000)	12,158.7

Cost of Services Estimates

The cost of transportation for this market in Bangladesh will be \$2.43 million dollars in 2025 and the cost of printing services for the market will be \$1.70 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.22 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,431.7
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,215.9
Cost of Purchased Printing Services (\$1,000)	1,702.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,404.4
Cost of Purchased Legal Services (\$1,000)	1,945.4
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,215.9

*2024-2026 Forecasts

Source: Barnes Reports

Belgium

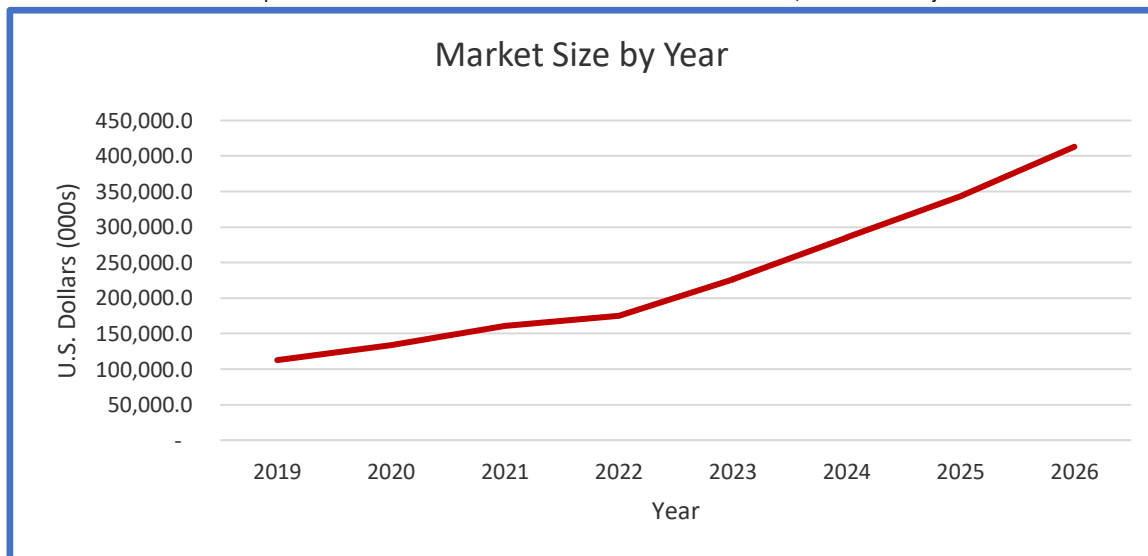
Product/Service Type: Advanced Analytics Market

The market for this equipment in Belgium is estimated to be \$343.4 million dollars in 2025 and is expected to change by 20.3 percent from 2025 to 2026. The market will be 318 million Euros in 2025 and is forecast to change by 20.4 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	112,663.4	92,384.0
2020	133,699.2	137,934.1
2021	160,481.4	151,850.2
2022	174,909.3	161,966.0
2023	226,423.3	209,668.0
2024	285,103.2	264,005.6
2025	343,391.5	317,980.5
2026	413,090.5	382,521.8
2031	979,801.6	907,296.3
Y-to-Y Change	US Dollars	Euros
2019-2020	18.7%	49.3%
2020-2021	20.0%	10.1%
2021-2022	9.0%	6.7%
2022-2023	29.5%	29.5%
2023-2024	25.9%	25.9%
2024-2025	20.4%	20.4%
2025-2026	20.3%	20.3%
CAGR 2026-2031	27.4%	137.2%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Belgium

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Belgium will be \$157.96 million dollars in 2025 and the lease and rental payments for the market will be \$17.17 million dollars. The operating expenses for this market is expected to reach \$258.23 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	157,960.1
Operating Expenses (\$1,000)	258,230.4
Employer Costs for Fringe Benefits (\$1,000)	25,067.6
Contract Labor Costs including Temporary Help (\$1,000)	10,645.1
Cost of Insurance (\$1,000)	4,807.5
Taxes and License Fees (\$1,000)	2,403.7
Lease and Rental Payments (\$1,000)	17,169.6

Cost of Services Estimates

The cost of transportation for this market in Belgium will be \$3.43 million dollars in 2025 and the cost of printing services for the market will be \$2.40 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.72 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,433.9
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,717.0
Cost of Purchased Printing Services (\$1,000)	2,403.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	4,807.5
Cost of Purchased Legal Services (\$1,000)	2,747.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,717.0

*2024-2026 Forecasts

Source: Barnes Reports

Brazil

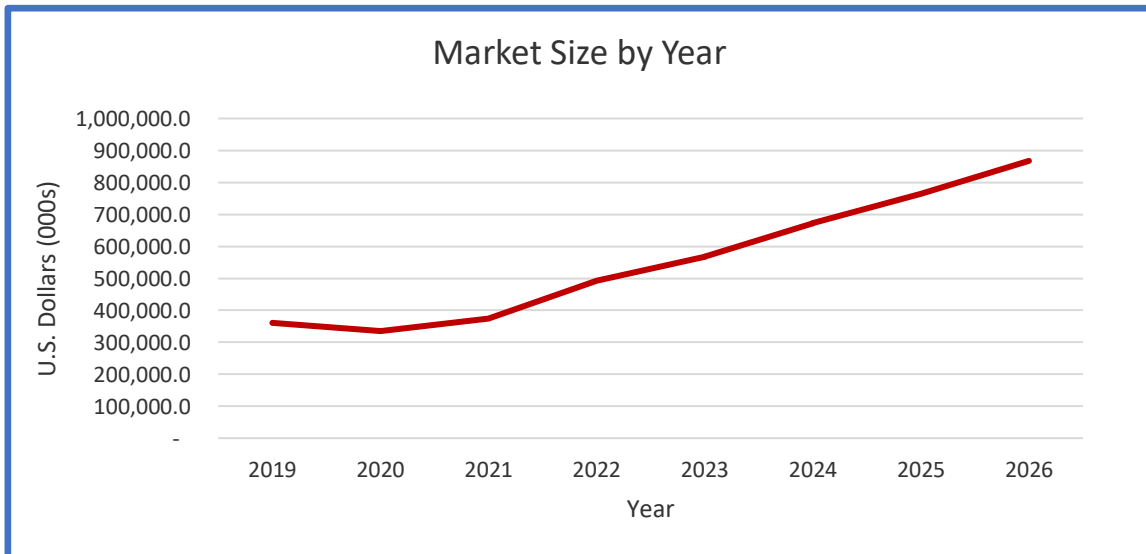
Product/Service Type: Advanced Analytics Market

The market for this equipment in Brazil is estimated to be \$764.1 million dollars in 2025 and is expected to change by 13.5 percent from 2025 to 2026. The market will be 4355.1 million Reals in 2025 and is forecast to change by 13.7 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Reals
2019	360,673.1	1,839,432.7
2020	335,005.3	1,743,245.1
2021	373,934.9	1,925,129.4
2022	492,202.2	2,805,552.7
2023	567,814.2	3,236,541.2
2024	672,066.0	3,830,776.0
2025	764,053.6	4,355,105.5
2026	867,569.2	4,945,144.3
2031	1,613,590.6	9,197,466.6
Y-to-Y Change	US Dollars	Reals
2019-2020	-7.1%	-5.2%
2020-2021	11.6%	10.4%
2021-2022	31.6%	45.7%
2022-2023	15.4%	15.4%
2023-2024	18.4%	18.4%
2024-2025	13.7%	13.7%
2025-2026	13.5%	13.5%
CAGR 2026-2031	17.2%	86.0%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Brazil

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Brazil will be \$351.46 million dollars in 2025 and the lease and rental payments for the market will be \$38.20 million dollars. The operating expenses for this market is expected to reach \$574.57 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	351,464.7
Operating Expenses (\$1,000)	574,568.3
Employer Costs for Fringe Benefits (\$1,000)	55,775.9
Contract Labor Costs including Temporary Help (\$1,000)	23,685.7
Cost of Insurance (\$1,000)	10,696.8
Taxes and License Fees (\$1,000)	5,348.4
Lease and Rental Payments (\$1,000)	38,202.7

Cost of Services Estimates

The cost of transportation for this market in Brazil will be \$7.64 million dollars in 2025 and the cost of printing services for the market will be \$5.35 million dollars. The cost of repair and maintenance for this market is expected to reach \$3.82 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	7,640.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	3,820.3
Cost of Purchased Printing Services (\$1,000)	5,348.4
Cost of Purchased Advertising and Promotional Services (\$1,000)	10,696.8
Cost of Purchased Legal Services (\$1,000)	6,112.4
Cost of Purchased Accounting and Auditing Services (\$1,000)	3,820.3

*2024-2026 Forecasts

Source: Barnes Reports

Canada

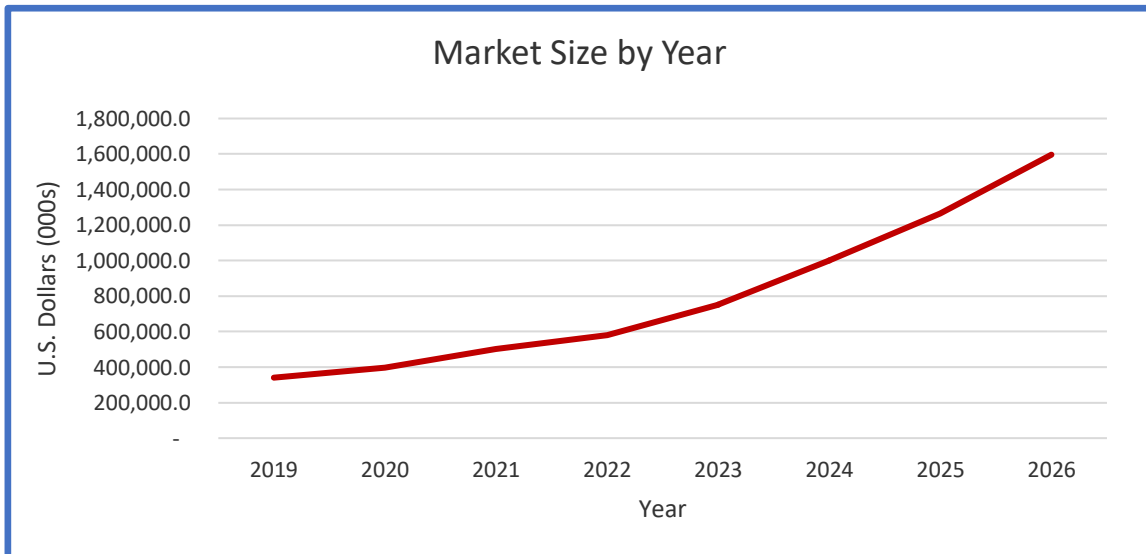
Product/Service Type: Advanced Analytics Market

The market for this equipment in Canada is estimated to be \$1,264.6 million dollars in 2025 and is expected to change by 26.2 percent from 2025 to 2026. The market will be 1745.1 million Dollars in 2025 and is forecast to change by 26.4 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dollars
2019	340,586.5	442,762.4
2020	398,320.9	547,243.5
2021	501,912.2	685,814.3
2022	579,694.8	799,978.9
2023	752,098.0	1,037,895.3
2024	1,000,555.7	1,380,766.9
2025	1,264,596.6	1,745,143.4
2026	1,596,361.1	2,202,978.4
2031	4,660,011.3	6,430,815.6
Y-to-Y Change	US Dollars	Dollars
2019-2020	17.0%	23.6%
2020-2021	26.0%	25.3%
2021-2022	15.5%	16.6%
2022-2023	29.7%	29.7%
2023-2024	33.0%	33.0%
2024-2025	26.4%	26.4%
2025-2026	26.2%	26.2%
CAGR 2026-2031	38.4%	191.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Canada

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Canada will be \$581.71 million dollars in 2025 and the lease and rental payments for the market will be \$63.23 million dollars. The operating expenses for this market is expected to reach \$950.98 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	581,714.5
Operating Expenses (\$1,000)	950,976.7
Employer Costs for Fringe Benefits (\$1,000)	92,315.6
Contract Labor Costs including Temporary Help (\$1,000)	39,202.5
Cost of Insurance (\$1,000)	17,704.4
Taxes and License Fees (\$1,000)	8,852.2
Lease and Rental Payments (\$1,000)	63,229.8

Cost of Services Estimates

The cost of transportation for this market in Canada will be \$12.65 million dollars in 2025 and the cost of printing services for the market will be \$8.85 million dollars. The cost of repair and maintenance for this market is expected to reach \$6.32 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	12,646.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	6,323.0
Cost of Purchased Printing Services (\$1,000)	8,852.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	17,704.4
Cost of Purchased Legal Services (\$1,000)	10,116.8
Cost of Purchased Accounting and Auditing Services (\$1,000)	6,323.0

*2024-2026 Forecasts

Source: Barnes Reports

Chile

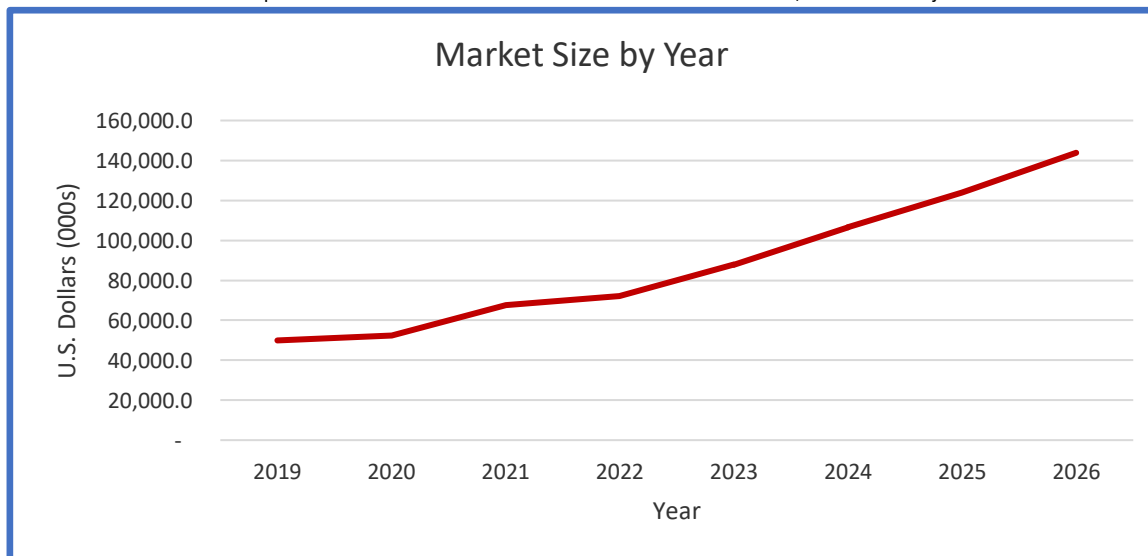
Product/Service Type: Advanced Analytics Market

The market for this equipment in Chile is estimated to be \$123.9 million dollars in 2025 and is expected to change by 16.1 percent from 2025 to 2026. The market will be 117164.6 million Pesos in 2025 and is forecast to change by 16.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pesos
2019	49,917.3	37,437,952.3
2020	52,242.5	49,013,867.1
2021	67,646.6	62,200,097.1
2022	72,056.2	68,165,169.8
2023	87,778.4	83,038,350.2
2024	106,505.4	100,754,108.4
2025	123,852.7	117,164,613.3
2026	143,849.2	136,081,326.8
2031	293,222.0	277,388,038.3
Y-to-Y Change	US Dollars	Pesos
2019-2020	4.7%	30.9%
2020-2021	29.5%	26.9%
2021-2022	6.5%	9.6%
2022-2023	21.8%	21.8%
2023-2024	21.3%	21.3%
2024-2025	16.3%	16.3%
2025-2026	16.1%	16.1%
CAGR 2026-2031	20.8%	103.8%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Chile

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Chile will be \$56.97 million dollars in 2025 and the lease and rental payments for the market will be \$6.19 million dollars. The operating expenses for this market is expected to reach \$93.14 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	56,972.2
Operating Expenses (\$1,000)	93,137.2
Employer Costs for Fringe Benefits (\$1,000)	9,041.2
Contract Labor Costs including Temporary Help (\$1,000)	3,839.4
Cost of Insurance (\$1,000)	1,733.9
Taxes and License Fees (\$1,000)	867.0
Lease and Rental Payments (\$1,000)	6,192.6

Cost of Services Estimates

The cost of transportation for this market in Chile will be \$1.24 million dollars in 2025 and the cost of printing services for the market will be \$0.87 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.62 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,238.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	619.3
Cost of Purchased Printing Services (\$1,000)	867.0
Cost of Purchased Advertising and Promotional Services (\$1,000)	1,733.9
Cost of Purchased Legal Services (\$1,000)	990.8
Cost of Purchased Accounting and Auditing Services (\$1,000)	619.3

*2024-2026 Forecasts

Source: Barnes Reports

China

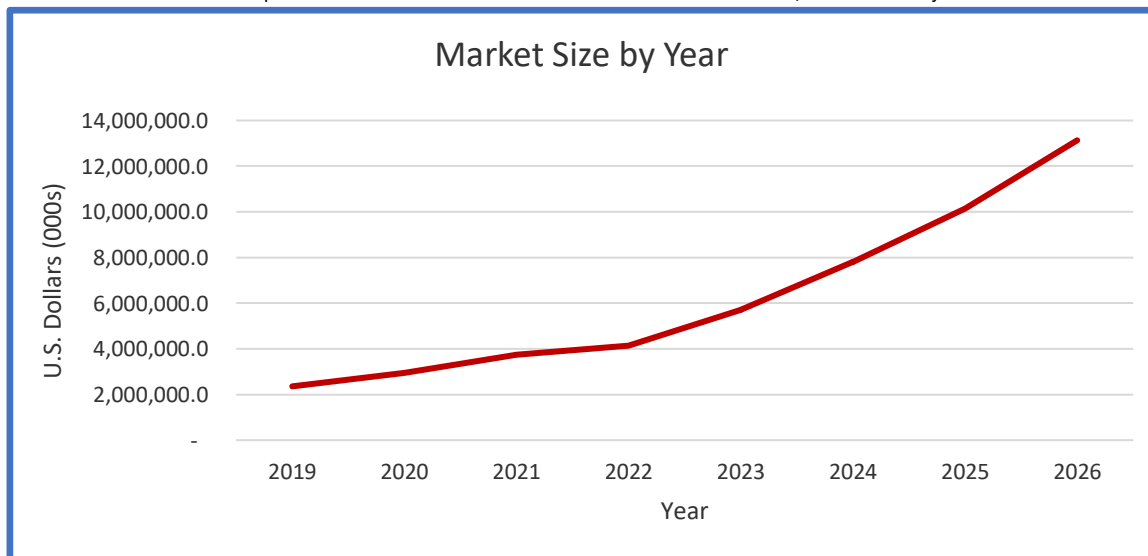
Product/Service Type: Advanced Analytics Market

The market for this equipment in China is estimated to be \$10,134.1 million dollars in 2025 and is expected to change by 29.6 percent from 2025 to 2026. The market will be 72053.7 million Yuans in 2025 and is forecast to change by 29.8 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Yuans
2019	2,355,707.9	15,312,101.4
2020	2,945,818.6	21,076,486.7
2021	3,739,655.9	27,171,210.2
2022	4,141,425.9	29,445,538.0
2023	5,709,115.0	40,591,807.7
2024	7,809,700.6	55,526,971.4
2025	10,134,137.0	72,053,713.8
2026	13,134,318.0	93,385,000.8
2031	42,856,122.9	304,707,034.2
Y-to-Y Change	US Dollars	Yuans
2019-2020	25.1%	37.6%
2020-2021	26.9%	28.9%
2021-2022	10.7%	8.4%
2022-2023	37.9%	37.9%
2023-2024	36.8%	36.8%
2024-2025	29.8%	29.8%
2025-2026	29.6%	29.6%
CAGR 2026-2031	45.3%	226.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



China

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in China will be \$4,661.70 million dollars in 2025 and the lease and rental payments for the market will be \$506.71 million dollars. The operating expenses for this market is expected to reach \$7,620.87 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	4,661,703.0
Operating Expenses (\$1,000)	7,620,871.0
Employer Costs for Fringe Benefits (\$1,000)	739,792.0
Contract Labor Costs including Temporary Help (\$1,000)	314,158.2
Cost of Insurance (\$1,000)	141,877.9
Taxes and License Fees (\$1,000)	70,939.0
Lease and Rental Payments (\$1,000)	506,706.8

Cost of Services Estimates

The cost of transportation for this market in China will be \$101.34 million dollars in 2025 and the cost of printing services for the market will be \$70.94 million dollars. The cost of repair and maintenance for this market is expected to reach \$50.67 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	101,341.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	50,670.7
Cost of Purchased Printing Services (\$1,000)	70,939.0
Cost of Purchased Advertising and Promotional Services (\$1,000)	141,877.9
Cost of Purchased Legal Services (\$1,000)	81,073.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	50,670.7

*2024-2026 Forecasts

Source: Barnes Reports

Czech Republic

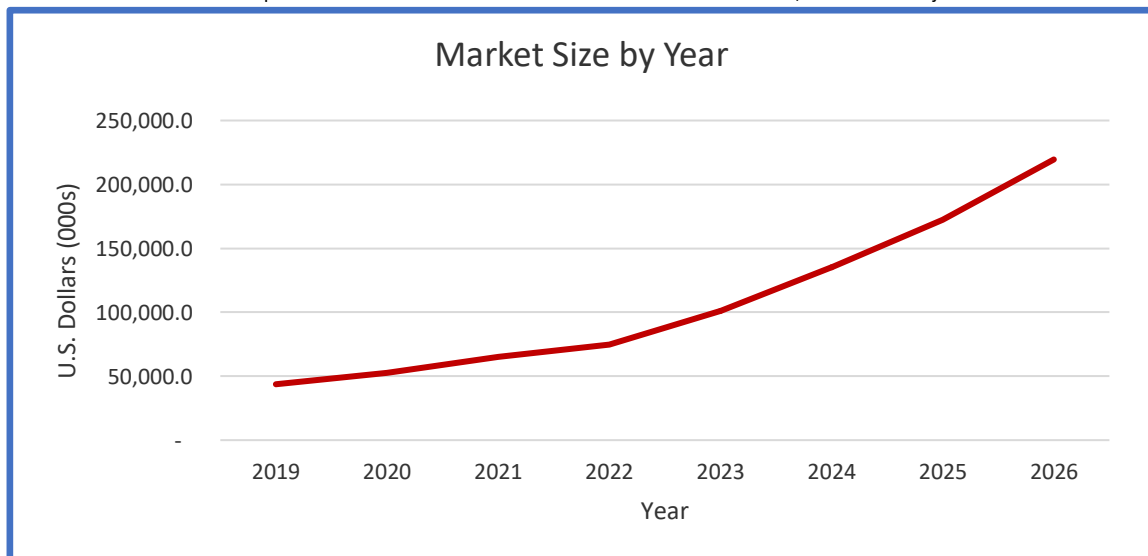
Product/Service Type: Advanced Analytics Market

The market for this equipment in Czech Republic is estimated to be \$172.4 million dollars in 2025 and is expected to change by 27.3 percent from 2025 to 2026. The market will be 4016.9 million Korunas in 2025 and is forecast to change by 27.5 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Korunas
2019	43,730.6	948,954.5
2020	52,693.2	1,333,189.4
2021	64,983.2	1,500,210.7
2022	74,646.1	1,739,254.7
2023	101,018.3	2,353,725.6
2024	135,221.7	3,150,665.0
2025	172,400.4	4,016,929.1
2026	219,532.4	5,115,103.9
2031	677,617.5	15,788,488.1
Y-to-Y Change	US Dollars	Korunas
2019-2020	20.5%	40.5%
2020-2021	23.3%	12.5%
2021-2022	14.9%	15.9%
2022-2023	35.3%	35.3%
2023-2024	33.9%	33.9%
2024-2025	27.5%	27.5%
2025-2026	27.3%	27.3%
CAGR 2026-2031	41.7%	208.7%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Czech Republic

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Czech Republic will be \$79.30 million dollars in 2025 and the lease and rental payments for the market will be \$8.62 million dollars. The operating expenses for this market is expected to reach \$129.65 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	79,304.2
Operating Expenses (\$1,000)	129,645.1
Employer Costs for Fringe Benefits (\$1,000)	12,585.2
Contract Labor Costs including Temporary Help (\$1,000)	5,344.4
Cost of Insurance (\$1,000)	2,413.6
Taxes and License Fees (\$1,000)	1,206.8
Lease and Rental Payments (\$1,000)	8,620.0

Cost of Services Estimates

The cost of transportation for this market in Czech Republic will be \$1.72 million dollars in 2025 and the cost of printing services for the market will be \$1.21 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.86 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,724.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	862.0
Cost of Purchased Printing Services (\$1,000)	1,206.8
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,413.6
Cost of Purchased Legal Services (\$1,000)	1,379.2
Cost of Purchased Accounting and Auditing Services (\$1,000)	862.0

*2024-2026 Forecasts

Source: Barnes Reports

Denmark

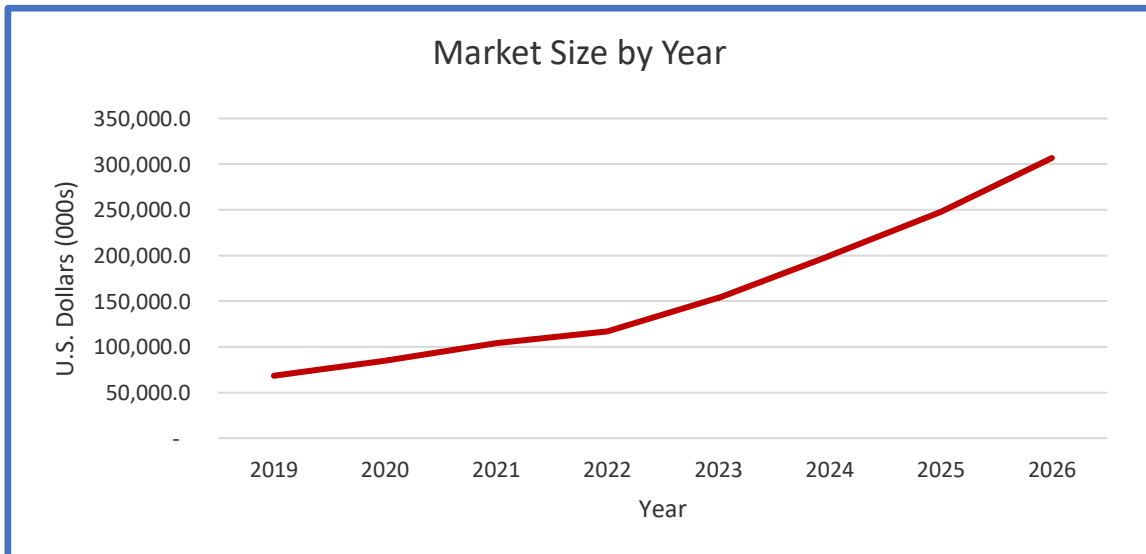
Product/Service Type: Advanced Analytics Market

The market for this equipment in Denmark is estimated to be \$247.6 million dollars in 2025 and is expected to change by 23.9 percent from 2025 to 2026. The market will be 1708.4 million Kroner in 2025 and is forecast to change by 24 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Krones
2019	68,342.7	416,890.3
2020	84,652.1	649,647.7
2021	104,266.2	734,479.5
2022	116,851.2	806,273.0
2023	153,528.8	1,059,348.5
2024	199,600.9	1,377,246.0
2025	247,590.0	1,708,370.8
2026	306,741.1	2,116,513.8
2031	821,649.5	5,669,381.4
Y-to-Y Change	US Dollars	Krones
2019-2020	23.9%	55.8%
2020-2021	23.2%	13.1%
2021-2022	12.1%	9.8%
2022-2023	31.4%	31.4%
2023-2024	30.0%	30.0%
2024-2025	24.0%	24.0%
2025-2026	23.9%	23.9%
CAGR 2026-2031	33.6%	167.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Denmark

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Denmark will be \$113.89 million dollars in 2025 and the lease and rental payments for the market will be \$12.38 million dollars. The operating expenses for this market is expected to reach \$186.19 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	113,891.4
Operating Expenses (\$1,000)	186,187.7
Employer Costs for Fringe Benefits (\$1,000)	18,074.1
Contract Labor Costs including Temporary Help (\$1,000)	7,675.3
Cost of Insurance (\$1,000)	3,466.3
Taxes and License Fees (\$1,000)	1,733.1
Lease and Rental Payments (\$1,000)	12,379.5

Cost of Services Estimates

The cost of transportation for this market in Denmark will be \$2.48 million dollars in 2025 and the cost of printing services for the market will be \$1.73 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.24 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,475.9
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,237.9
Cost of Purchased Printing Services (\$1,000)	1,733.1
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,466.3
Cost of Purchased Legal Services (\$1,000)	1,980.7
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,237.9

*2024-2026 Forecasts

Source: Barnes Reports

Egypt

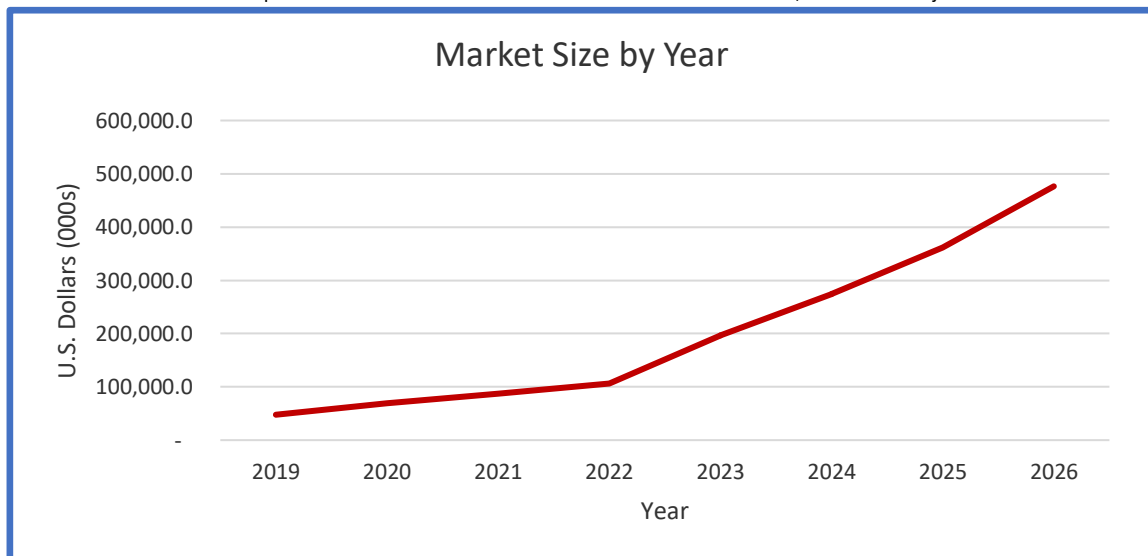
Product/Service Type: Advanced Analytics Market

The market for this equipment in Egypt is estimated to be \$361.6 million dollars in 2025 and is expected to change by 31.8 percent from 2025 to 2026. The market will be 17609.6 million Pounds in 2025 and is forecast to change by 31.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pounds
2019	47,687.1	743,919.1
2020	69,627.2	1,368,870.1
2021	87,466.6	2,693,095.4
2022	106,437.7	5,183,515.6
2023	196,622.2	9,575,503.2
2024	274,112.8	13,349,291.7
2025	361,593.8	17,609,617.4
2026	476,410.2	23,201,175.6
2031	1,606,213.9	78,222,617.5
Y-to-Y Change	US Dollars	Pounds
2019-2020	46.0%	84.0%
2020-2021	25.6%	96.7%
2021-2022	21.7%	92.5%
2022-2023	84.7%	84.7%
2023-2024	39.4%	39.4%
2024-2025	31.9%	31.9%
2025-2026	31.8%	31.8%
CAGR 2026-2031	47.4%	237.1%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Egypt

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Egypt will be \$166.33 million dollars in 2025 and the lease and rental payments for the market will be \$18.08 million dollars. The operating expenses for this market is expected to reach \$271.92 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	166,333.1
Operating Expenses (\$1,000)	271,918.5
Employer Costs for Fringe Benefits (\$1,000)	26,396.3
Contract Labor Costs including Temporary Help (\$1,000)	11,209.4
Cost of Insurance (\$1,000)	5,062.3
Taxes and License Fees (\$1,000)	2,531.2
Lease and Rental Payments (\$1,000)	18,079.7

Cost of Services Estimates

The cost of transportation for this market in Egypt will be \$3.62 million dollars in 2025 and the cost of printing services for the market will be \$2.53 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.81 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,615.9
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,808.0
Cost of Purchased Printing Services (\$1,000)	2,531.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	5,062.3
Cost of Purchased Legal Services (\$1,000)	2,892.8
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,808.0

*2024-2026 Forecasts

Source: Barnes Reports

Finland

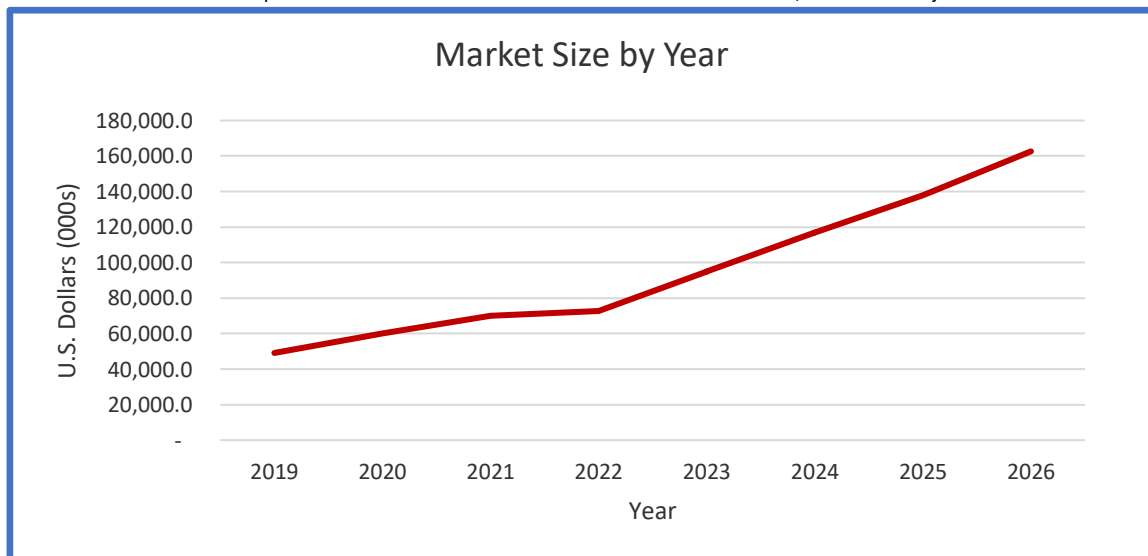
Product/Service Type: Advanced Analytics Market

The market for this equipment in Finland is estimated to be \$138.0 million dollars in 2025 and is expected to change by 17.9 percent from 2025 to 2026. The market will be 127.8 million Euros in 2025 and is forecast to change by 18 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	49,110.0	40,270.2
2020	60,182.0	62,088.3
2021	70,122.7	66,351.3
2022	72,728.6	67,346.6
2023	94,993.5	87,964.0
2024	116,924.0	108,271.6
2025	137,981.3	127,770.7
2026	162,631.6	150,596.9
2031	359,046.8	332,477.3
Y-to-Y Change	US Dollars	Euros
2019-2020	22.5%	54.2%
2020-2021	16.5%	6.9%
2021-2022	3.7%	1.5%
2022-2023	30.6%	30.6%
2023-2024	23.1%	23.1%
2024-2025	18.0%	18.0%
2025-2026	17.9%	17.9%
CAGR 2026-2031	24.2%	120.8%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Finland

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Finland will be \$63.47 million dollars in 2025 and the lease and rental payments for the market will be \$6.90 million dollars. The operating expenses for this market is expected to reach \$103.76 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	63,471.4
Operating Expenses (\$1,000)	103,761.9
Employer Costs for Fringe Benefits (\$1,000)	10,072.6
Contract Labor Costs including Temporary Help (\$1,000)	4,277.4
Cost of Insurance (\$1,000)	1,931.7
Taxes and License Fees (\$1,000)	965.9
Lease and Rental Payments (\$1,000)	6,899.1

Cost of Services Estimates

The cost of transportation for this market in Finland will be \$1.38 million dollars in 2025 and the cost of printing services for the market will be \$0.97 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.69 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,379.8
Cost of Purchased Repair and Maintenance Services (\$1,000)	689.9
Cost of Purchased Printing Services (\$1,000)	965.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	1,931.7
Cost of Purchased Legal Services (\$1,000)	1,103.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	689.9

*2024-2026 Forecasts

Source: Barnes Reports

France

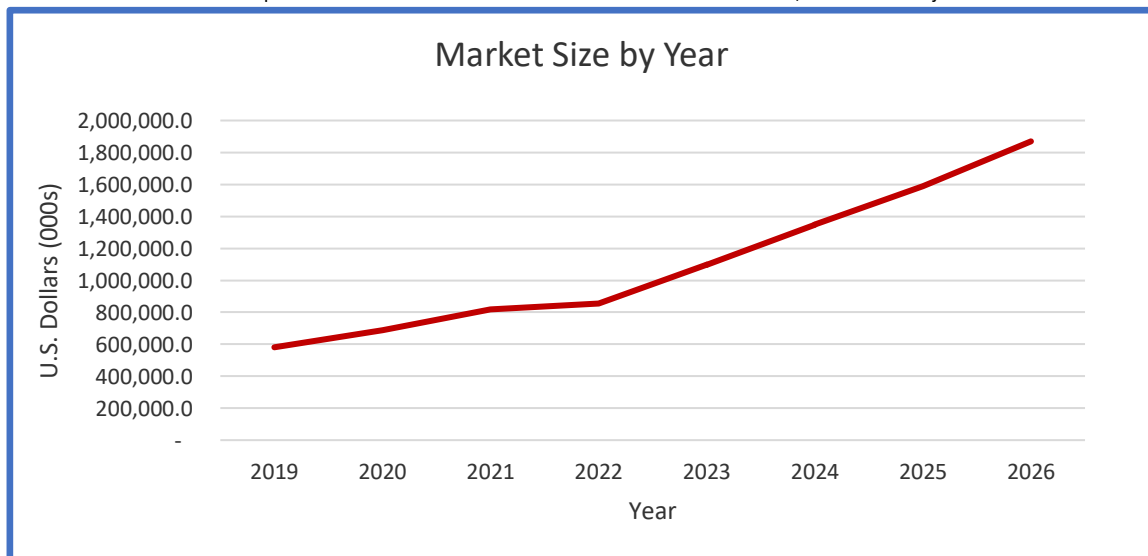
Product/Service Type: Advanced Analytics Market

The market for this equipment in France is estimated to be \$1,588.2 million dollars in 2025 and is expected to change by 17.7 percent from 2025 to 2026. The market will be 1470.7 million Euros in 2025 and is forecast to change by 17.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	581,025.7	476,441.1
2020	689,368.8	711,204.5
2021	816,630.2	772,709.4
2022	853,353.6	790,205.4
2023	1,096,974.1	1,015,798.0
2024	1,347,528.5	1,247,811.4
2025	1,588,192.6	1,470,666.4
2026	1,869,548.6	1,731,202.0
2031	4,119,214.5	3,814,392.6
Y-to-Y Change	US Dollars	Euros
2019-2020	18.6%	49.3%
2020-2021	18.5%	8.6%
2021-2022	4.5%	2.3%
2022-2023	28.5%	28.5%
2023-2024	22.8%	22.8%
2024-2025	17.9%	17.9%
2025-2026	17.7%	17.7%
CAGR 2026-2031	24.1%	120.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



France

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in France will be \$730.57 million dollars in 2025 and the lease and rental payments for the market will be \$79.41 million dollars. The operating expenses for this market is expected to reach \$1,194.32 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	730,568.6
Operating Expenses (\$1,000)	1,194,320.8
Employer Costs for Fringe Benefits (\$1,000)	115,938.1
Contract Labor Costs including Temporary Help (\$1,000)	49,234.0
Cost of Insurance (\$1,000)	22,234.7
Taxes and License Fees (\$1,000)	11,117.3
Lease and Rental Payments (\$1,000)	79,409.6

Cost of Services Estimates

The cost of transportation for this market in France will be \$15.88 million dollars in 2025 and the cost of printing services for the market will be \$11.12 million dollars. The cost of repair and maintenance for this market is expected to reach \$7.94 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	15,881.9
Cost of Purchased Repair and Maintenance Services (\$1,000)	7,941.0
Cost of Purchased Printing Services (\$1,000)	11,117.3
Cost of Purchased Advertising and Promotional Services (\$1,000)	22,234.7
Cost of Purchased Legal Services (\$1,000)	12,705.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	7,941.0

*2024-2026 Forecasts

Source: Barnes Reports

Germany

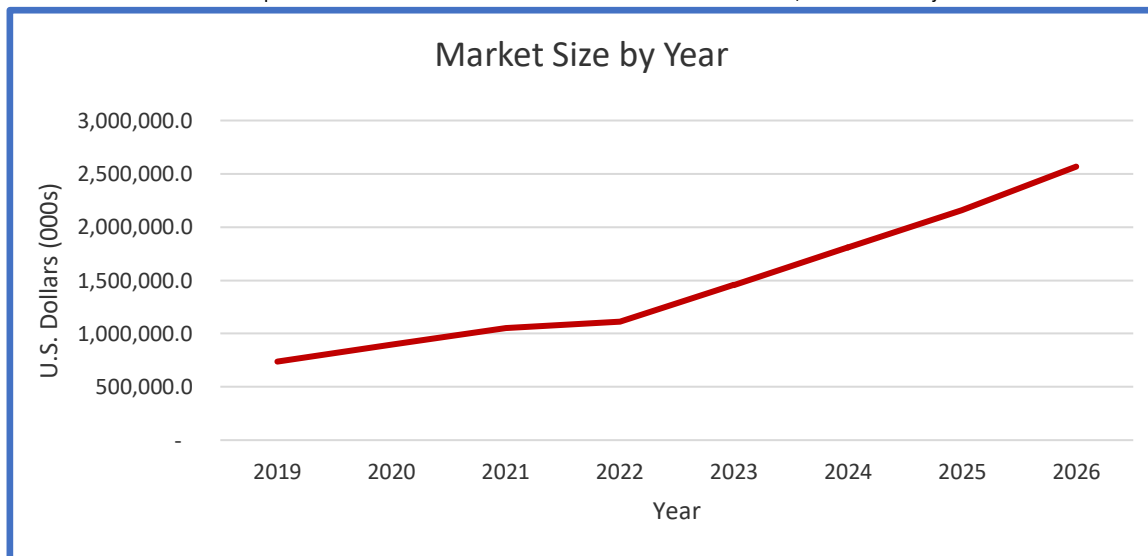
Product/Service Type: Advanced Analytics Market

The market for this equipment in Germany is estimated to be \$2,156.8 million dollars in 2025 and is expected to change by 19 percent from 2025 to 2026. The market will be 1997.2 million Euros in 2025 and is forecast to change by 19.2 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	737,417.1	604,682.0
2020	896,876.5	925,285.0
2021	1,051,390.4	994,843.5
2022	1,111,309.0	1,029,072.1
2023	1,455,102.8	1,347,425.2
2024	1,809,745.4	1,675,824.3
2025	2,156,834.8	1,997,229.0
2026	2,567,347.4	2,377,363.7
2031	5,894,063.6	5,457,902.9
Y-to-Y Change	US Dollars	Euros
2019-2020	21.6%	53.0%
2020-2021	17.2%	7.5%
2021-2022	5.7%	3.4%
2022-2023	30.9%	30.9%
2023-2024	24.4%	24.4%
2024-2025	19.2%	19.2%
2025-2026	19.0%	19.0%
CAGR 2026-2031	25.9%	129.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Germany

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Germany will be \$992.14 million dollars in 2025 and the lease and rental payments for the market will be \$107.84 million dollars. The operating expenses for this market is expected to reach \$1,621.94 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	992,144.0
Operating Expenses (\$1,000)	1,621,939.8
Employer Costs for Fringe Benefits (\$1,000)	157,448.9
Contract Labor Costs including Temporary Help (\$1,000)	66,861.9
Cost of Insurance (\$1,000)	30,195.7
Taxes and License Fees (\$1,000)	15,097.8
Lease and Rental Payments (\$1,000)	107,841.7

Cost of Services Estimates

The cost of transportation for this market in Germany will be \$21.57 million dollars in 2025 and the cost of printing services for the market will be \$15.10 million dollars. The cost of repair and maintenance for this market is expected to reach \$10.78 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	21,568.3
Cost of Purchased Repair and Maintenance Services (\$1,000)	10,784.2
Cost of Purchased Printing Services (\$1,000)	15,097.8
Cost of Purchased Advertising and Promotional Services (\$1,000)	30,195.7
Cost of Purchased Legal Services (\$1,000)	17,254.7
Cost of Purchased Accounting and Auditing Services (\$1,000)	10,784.2

*2024-2026 Forecasts

Source: Barnes Reports

Hungary

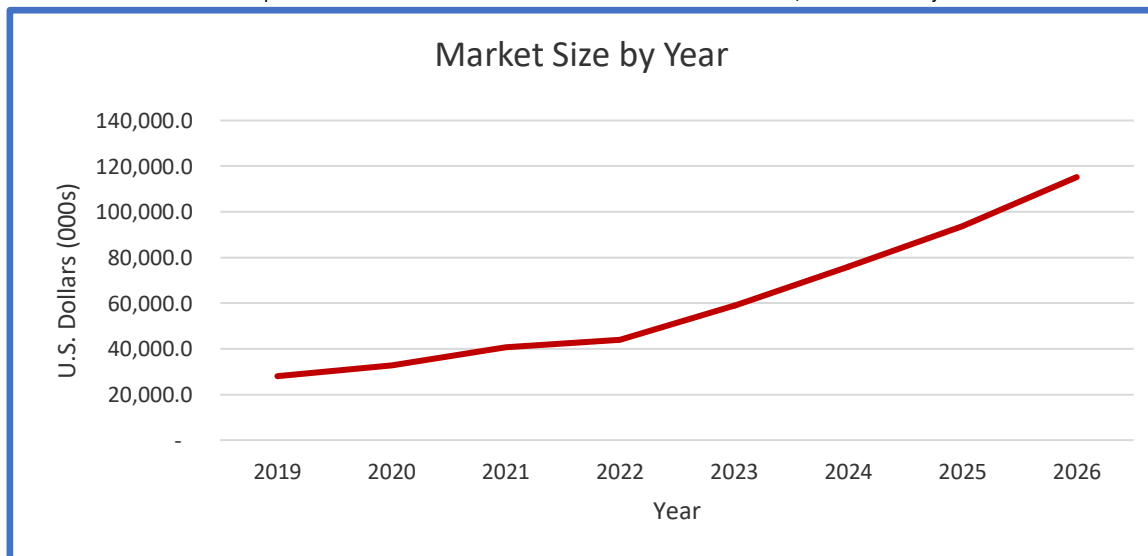
Product/Service Type: Advanced Analytics Market

The market for this equipment in Hungary is estimated to be \$93.6 million dollars in 2025 and is expected to change by 23.1 percent from 2025 to 2026. The market will be 34915.4 million Forints in 2025 and is forecast to change by 23.2 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Forints
2019	28,025.9	8,211,602.8
2020	32,684.2	14,371,892.8
2021	40,703.1	14,884,365.0
2022	43,981.7	16,405,188.6
2023	58,847.9	21,950,271.1
2024	75,952.2	28,330,153.2
2025	93,607.1	34,915,434.2
2026	115,224.7	42,978,805.9
2031	305,120.0	113,809,772.9
Y-to-Y Change	US Dollars	Forints
2019-2020	16.6%	75.0%
2020-2021	24.5%	3.6%
2021-2022	8.1%	10.2%
2022-2023	33.8%	33.8%
2023-2024	29.1%	29.1%
2024-2025	23.2%	23.2%
2025-2026	23.1%	23.1%
CAGR 2026-2031	33.0%	164.8%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Hungary

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Hungary will be \$43.06 million dollars in 2025 and the lease and rental payments for the market will be \$4.68 million dollars. The operating expenses for this market is expected to reach \$70.39 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	43,059.2
Operating Expenses (\$1,000)	70,392.5
Employer Costs for Fringe Benefits (\$1,000)	6,833.3
Contract Labor Costs including Temporary Help (\$1,000)	2,901.8
Cost of Insurance (\$1,000)	1,310.5
Taxes and License Fees (\$1,000)	655.2
Lease and Rental Payments (\$1,000)	4,680.4

Cost of Services Estimates

The cost of transportation for this market in Hungary will be \$0.94 million dollars in 2025 and the cost of printing services for the market will be \$0.66 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.47 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	936.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	468.0
Cost of Purchased Printing Services (\$1,000)	655.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	1,310.5
Cost of Purchased Legal Services (\$1,000)	748.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	468.0

*2024-2026 Forecasts

Source: Barnes Reports

India

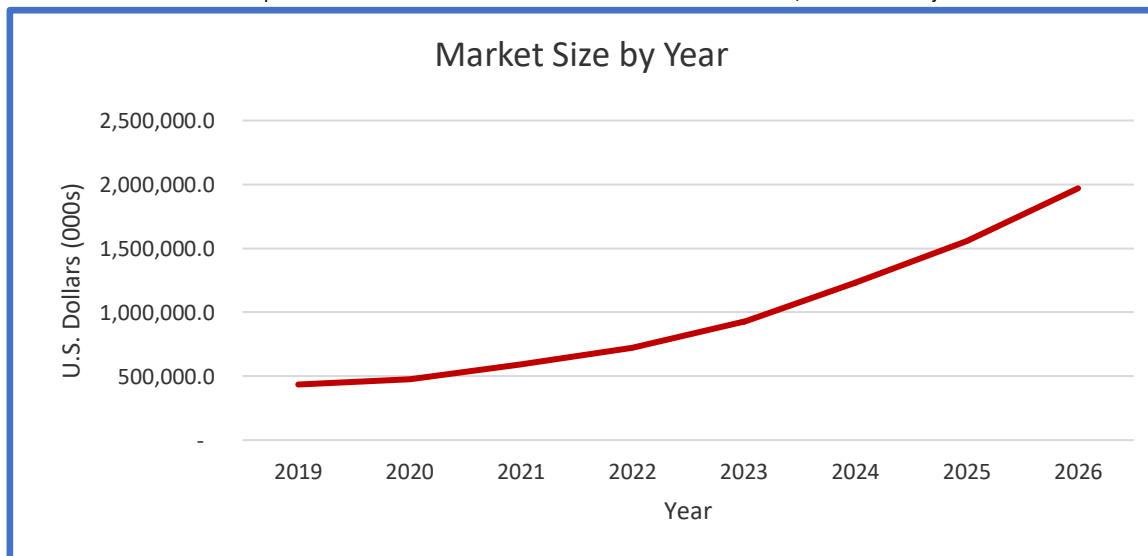
Product/Service Type: Advanced Analytics Market

The market for this equipment in India is estimated to be \$1,558.3 million dollars in 2025 and is expected to change by 26.4 percent from 2025 to 2026. The market will be 131018.4 million Rupees in 2025 and is forecast to change by 26.6 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Rupees
2019	435,061.5	32,107,540.5
2020	475,880.4	39,213,719.3
2021	592,799.0	49,267,845.7
2022	721,729.0	60,682,976.1
2023	925,349.7	77,803,403.5
2024	1,231,251.1	103,523,593.8
2025	1,558,259.3	131,018,438.5
2026	1,969,704.9	165,612,789.0
2031	5,731,800.1	481,929,755.6
Y-to-Y Change	US Dollars	Rupees
2019-2020	9.4%	22.1%
2020-2021	24.6%	25.6%
2021-2022	21.7%	23.2%
2022-2023	28.2%	28.2%
2023-2024	33.1%	33.1%
2024-2025	26.6%	26.6%
2025-2026	26.4%	26.4%
CAGR 2026-2031	38.2%	191.0%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



India

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in India will be \$716.80 million dollars in 2025 and the lease and rental payments for the market will be \$77.91 million dollars. The operating expenses for this market is expected to reach \$1,171.81 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	716,799.3
Operating Expenses (\$1,000)	1,171,811.0
Employer Costs for Fringe Benefits (\$1,000)	113,752.9
Contract Labor Costs including Temporary Help (\$1,000)	48,306.0
Cost of Insurance (\$1,000)	21,815.6
Taxes and License Fees (\$1,000)	10,907.8
Lease and Rental Payments (\$1,000)	77,913.0

Cost of Services Estimates

The cost of transportation for this market in India will be \$15.58 million dollars in 2025 and the cost of printing services for the market will be \$10.91 million dollars. The cost of repair and maintenance for this market is expected to reach \$7.79 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	15,582.6
Cost of Purchased Repair and Maintenance Services (\$1,000)	7,791.3
Cost of Purchased Printing Services (\$1,000)	10,907.8
Cost of Purchased Advertising and Promotional Services (\$1,000)	21,815.6
Cost of Purchased Legal Services (\$1,000)	12,466.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	7,791.3

*2024-2026 Forecasts

Source: Barnes Reports

Indonesia

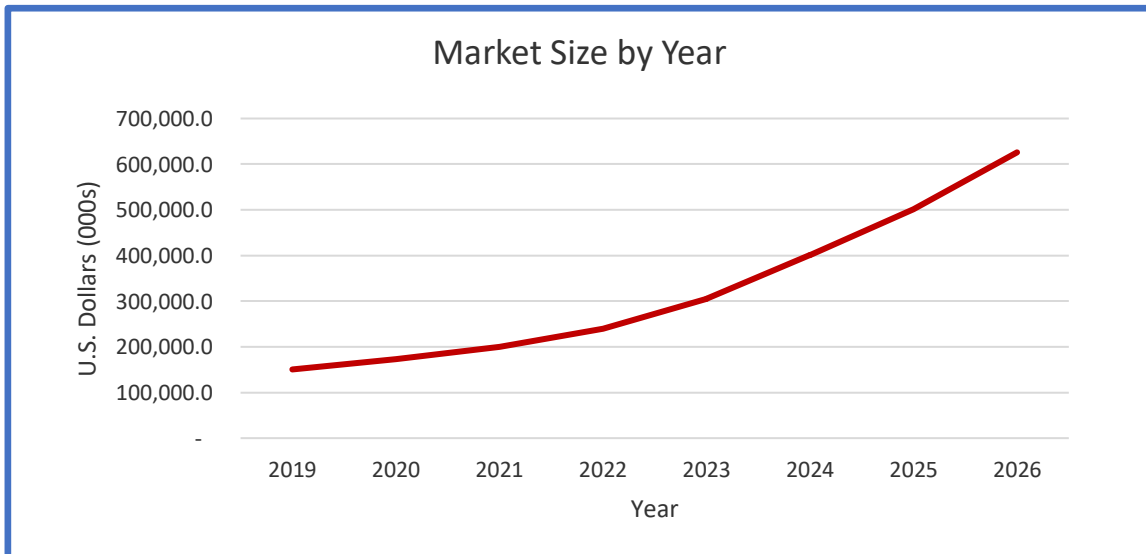
Product/Service Type: Advanced Analytics Market

The market for this equipment in Indonesia is estimated to be \$501.4 million dollars in 2025 and is expected to change by 24.8 percent from 2025 to 2026. The market will be 7826472.5 million Rupiahs in 2025 and is forecast to change by 25 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Rupiahs
2019	150,437.3	2,128,837,931.8
2020	173,100.5	2,650,929,524.2
2021	199,416.0	3,112,124,816.8
2022	239,298.8	3,735,214,604.1
2023	305,213.7	4,764,080,786.1
2024	401,177.2	6,261,975,624.0
2025	501,407.7	7,826,472,507.1
2026	625,913.1	9,769,877,708.8
2031	1,706,386.5	26,634,986,223.5
Y-to-Y Change	US Dollars	Rupiahs
2019-2020	15.1%	24.5%
2020-2021	15.2%	17.4%
2021-2022	20.0%	20.0%
2022-2023	27.5%	27.5%
2023-2024	31.4%	31.4%
2024-2025	25.0%	25.0%
2025-2026	24.8%	24.8%
CAGR 2026-2031	34.5%	172.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Indonesia

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Indonesia will be \$230.65 million dollars in 2025 and the lease and rental payments for the market will be \$25.07 million dollars. The operating expenses for this market is expected to reach \$377.06 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	230,647.5
Operating Expenses (\$1,000)	377,058.6
Employer Costs for Fringe Benefits (\$1,000)	36,602.8
Contract Labor Costs including Temporary Help (\$1,000)	15,543.6
Cost of Insurance (\$1,000)	7,019.7
Taxes and License Fees (\$1,000)	3,509.9
Lease and Rental Payments (\$1,000)	25,070.4

Cost of Services Estimates

The cost of transportation for this market in Indonesia will be \$5.01 million dollars in 2025 and the cost of printing services for the market will be \$3.51 million dollars. The cost of repair and maintenance for this market is expected to reach \$2.51 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	5,014.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	2,507.0
Cost of Purchased Printing Services (\$1,000)	3,509.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	7,019.7
Cost of Purchased Legal Services (\$1,000)	4,011.3
Cost of Purchased Accounting and Auditing Services (\$1,000)	2,507.0

*2024-2026 Forecasts

Source: Barnes Reports

Ireland

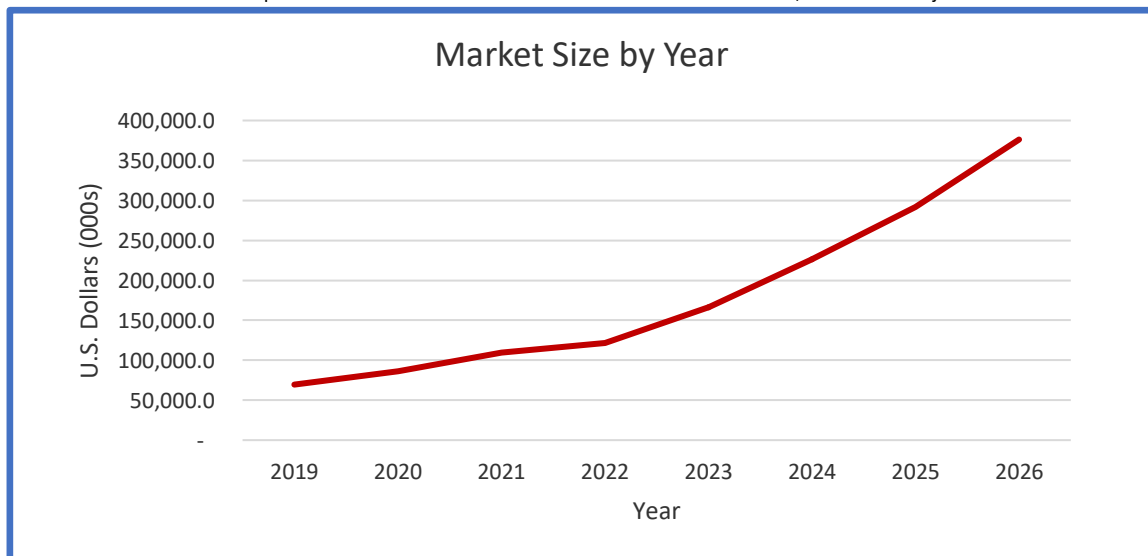
Product/Service Type: Advanced Analytics Market

The market for this equipment in Ireland is estimated to be \$292.0 million dollars in 2025 and is expected to change by 28.8 percent from 2025 to 2026. The market will be 270.4 million Euros in 2025 and is forecast to change by 29 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	69,509.9	56,998.1
2020	85,932.0	83,354.1
2021	109,555.6	103,663.4
2022	121,761.9	112,751.5
2023	166,188.6	153,890.6
2024	226,339.3	209,590.2
2025	291,984.1	270,377.3
2026	376,207.0	348,367.7
2031	1,155,826.2	1,070,295.1
Y-to-Y Change	US Dollars	Euros
2019-2020	23.6%	46.2%
2020-2021	27.5%	24.4%
2021-2022	11.1%	8.8%
2022-2023	36.5%	36.5%
2023-2024	36.2%	36.2%
2024-2025	29.0%	29.0%
2025-2026	28.8%	28.8%
CAGR 2026-2031	41.4%	207.2%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Ireland

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Ireland will be \$134.31 million dollars in 2025 and the lease and rental payments for the market will be \$14.60 million dollars. The operating expenses for this market is expected to reach \$219.57 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	134,312.7
Operating Expenses (\$1,000)	219,572.1
Employer Costs for Fringe Benefits (\$1,000)	21,314.8
Contract Labor Costs including Temporary Help (\$1,000)	9,051.5
Cost of Insurance (\$1,000)	4,087.8
Taxes and License Fees (\$1,000)	2,043.9
Lease and Rental Payments (\$1,000)	14,599.2

Cost of Services Estimates

The cost of transportation for this market in Ireland will be \$2.92 million dollars in 2025 and the cost of printing services for the market will be \$2.04 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.46 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,919.8
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,459.9
Cost of Purchased Printing Services (\$1,000)	2,043.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	4,087.8
Cost of Purchased Legal Services (\$1,000)	2,335.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,459.9

*2024-2026 Forecasts

Source: Barnes Reports

Israel

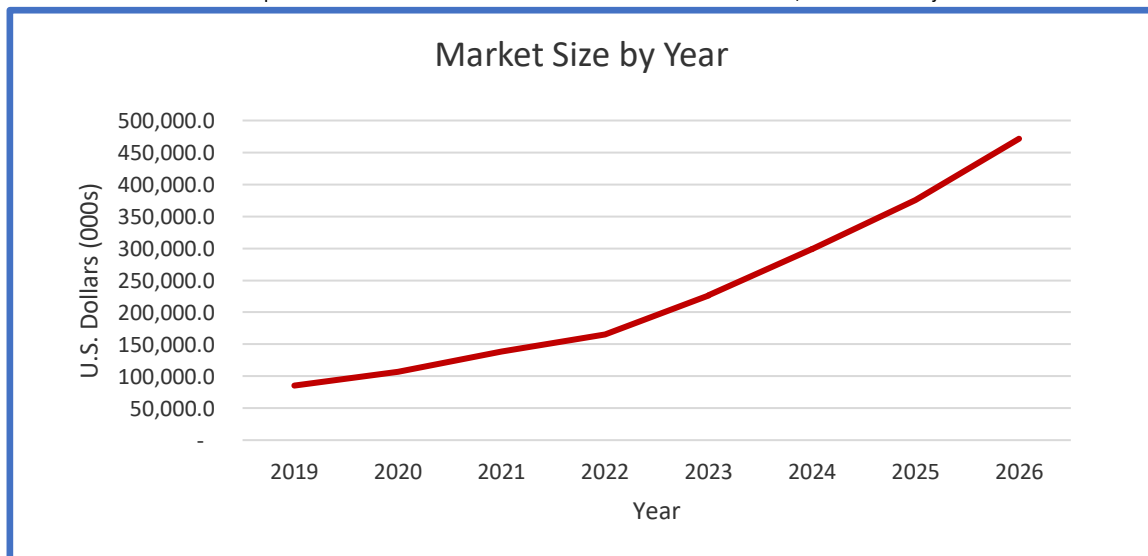
Product/Service Type: Advanced Analytics Market

The market for this equipment in Israel is estimated to be \$375.7 million dollars in 2025 and is expected to change by 25.5 percent from 2025 to 2026. The market will be 1423.8 million New Shekels in 2025 and is forecast to change by 25.7 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	New Shekels
2019	85,368.4	273,179.0
2020	107,049.1	381,525.9
2021	138,910.5	536,442.9
2022	165,116.7	625,792.2
2023	226,597.1	858,803.2
2024	298,919.2	1,132,903.9
2025	375,666.8	1,423,777.1
2026	471,541.7	1,787,143.0
2031	1,473,012.9	5,582,718.7
Y-to-Y Change	US Dollars	New Shekels
2019-2020	25.4%	39.7%
2020-2021	29.8%	40.6%
2021-2022	18.9%	16.7%
2022-2023	37.2%	37.2%
2023-2024	31.9%	31.9%
2024-2025	25.7%	25.7%
2025-2026	25.5%	25.5%
CAGR 2026-2031	42.5%	212.4%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Israel

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Israel will be \$172.81 million dollars in 2025 and the lease and rental payments for the market will be \$18.78 million dollars. The operating expenses for this market is expected to reach \$282.50 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	172,806.7
Operating Expenses (\$1,000)	282,501.4
Employer Costs for Fringe Benefits (\$1,000)	27,423.7
Contract Labor Costs including Temporary Help (\$1,000)	11,645.7
Cost of Insurance (\$1,000)	5,259.3
Taxes and License Fees (\$1,000)	2,629.7
Lease and Rental Payments (\$1,000)	18,783.3

Cost of Services Estimates

The cost of transportation for this market in Israel will be \$3.76 million dollars in 2025 and the cost of printing services for the market will be \$2.63 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.88 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,756.7
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,878.3
Cost of Purchased Printing Services (\$1,000)	2,629.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	5,259.3
Cost of Purchased Legal Services (\$1,000)	3,005.3
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,878.3

*2024-2026 Forecasts

Source: Barnes Reports

Italy

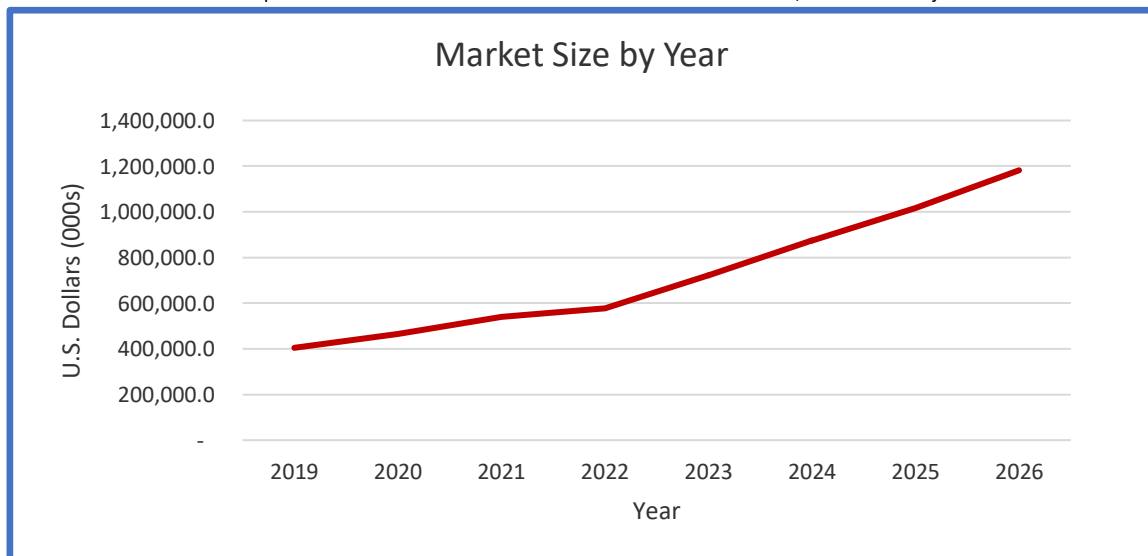
Product/Service Type: Advanced Analytics Market

The market for this equipment in Italy is estimated to be \$1,017.4 million dollars in 2025 and is expected to change by 16.2 percent from 2025 to 2026. The market will be 942.1 million Euros in 2025 and is forecast to change by 16.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	404,451.9	331,650.6
2020	465,713.3	480,464.8
2021	539,323.0	510,316.6
2022	578,156.5	535,372.9
2023	721,897.7	668,477.2
2024	874,731.9	810,001.8
2025	1,017,419.7	942,130.6
2026	1,181,935.1	1,094,471.9
2031	2,455,556.2	2,273,845.0
Y-to-Y Change	US Dollars	Euros
2019-2020	15.1%	44.9%
2020-2021	15.8%	6.2%
2021-2022	7.2%	4.9%
2022-2023	24.9%	24.9%
2023-2024	21.2%	21.2%
2024-2025	16.3%	16.3%
2025-2026	16.2%	16.2%
CAGR 2026-2031	21.6%	107.8%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Italy

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Italy will be \$468.01 million dollars in 2025 and the lease and rental payments for the market will be \$50.87 million dollars. The operating expenses for this market is expected to reach \$765.10 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	468,013.0
Operating Expenses (\$1,000)	765,099.6
Employer Costs for Fringe Benefits (\$1,000)	74,271.6
Contract Labor Costs including Temporary Help (\$1,000)	31,540.0
Cost of Insurance (\$1,000)	14,243.9
Taxes and License Fees (\$1,000)	7,121.9
Lease and Rental Payments (\$1,000)	50,871.0

Cost of Services Estimates

The cost of transportation for this market in Italy will be \$10.17 million dollars in 2025 and the cost of printing services for the market will be \$7.12 million dollars. The cost of repair and maintenance for this market is expected to reach \$5.09 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	10,174.2
Cost of Purchased Repair and Maintenance Services (\$1,000)	5,087.1
Cost of Purchased Printing Services (\$1,000)	7,121.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	14,243.9
Cost of Purchased Legal Services (\$1,000)	8,139.4
Cost of Purchased Accounting and Auditing Services (\$1,000)	5,087.1

*2024-2026 Forecasts

Source: Barnes Reports

Japan

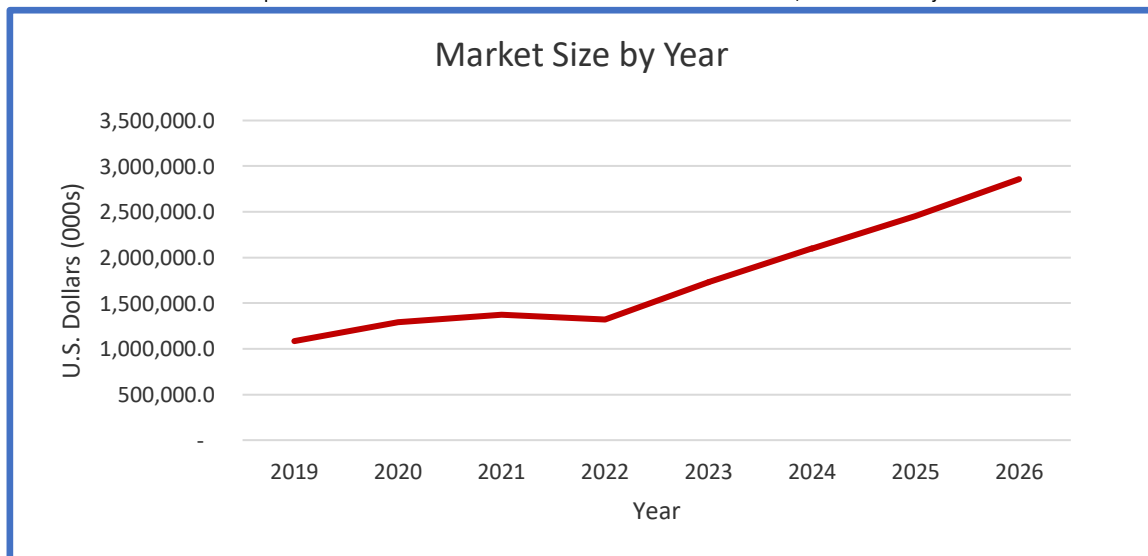
Product/Service Type: Advanced Analytics Market

The market for this equipment in Japan is estimated to be \$2,451.3 million dollars in 2025 and is expected to change by 16.6 percent from 2025 to 2026. The market will be 372109.4 million Yens in 2025 and is forecast to change by 16.7 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Yens
2019	1,084,698.4	111,723,939,613.3
2020	1,289,422.3	187,913,628.4
2021	1,373,122.2	205,074,499.4
2022	1,319,082.2	200,236,679.2
2023	1,729,819.2	262,586,554.5
2024	2,100,016.0	318,782,430.6
2025	2,451,313.5	372,109,395.5
2026	2,857,876.7	433,825,690.0
2031	6,125,819.3	929,899,370.7
Y-to-Y Change	US Dollars	Yens
2019-2020	18.9%	-99.8%
2020-2021	6.5%	9.1%
2021-2022	-3.9%	-2.4%
2022-2023	31.1%	31.1%
2023-2024	21.4%	21.4%
2024-2025	16.7%	16.7%
2025-2026	16.6%	16.6%
CAGR 2026-2031	22.9%	114.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Japan

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Japan will be \$1,127.60 million dollars in 2025 and the lease and rental payments for the market will be \$122.57 million dollars. The operating expenses for this market is expected to reach \$1,843.39 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	1,127,604.2
Operating Expenses (\$1,000)	1,843,387.8
Employer Costs for Fringe Benefits (\$1,000)	178,945.9
Contract Labor Costs including Temporary Help (\$1,000)	75,990.7
Cost of Insurance (\$1,000)	34,318.4
Taxes and License Fees (\$1,000)	17,159.2
Lease and Rental Payments (\$1,000)	122,565.7

Cost of Services Estimates

The cost of transportation for this market in Japan will be \$24.51 million dollars in 2025 and the cost of printing services for the market will be \$17.16 million dollars. The cost of repair and maintenance for this market is expected to reach \$12.26 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	24,513.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	12,256.6
Cost of Purchased Printing Services (\$1,000)	17,159.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	34,318.4
Cost of Purchased Legal Services (\$1,000)	19,610.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	12,256.6

*2024-2026 Forecasts

Source: Barnes Reports

South Korea

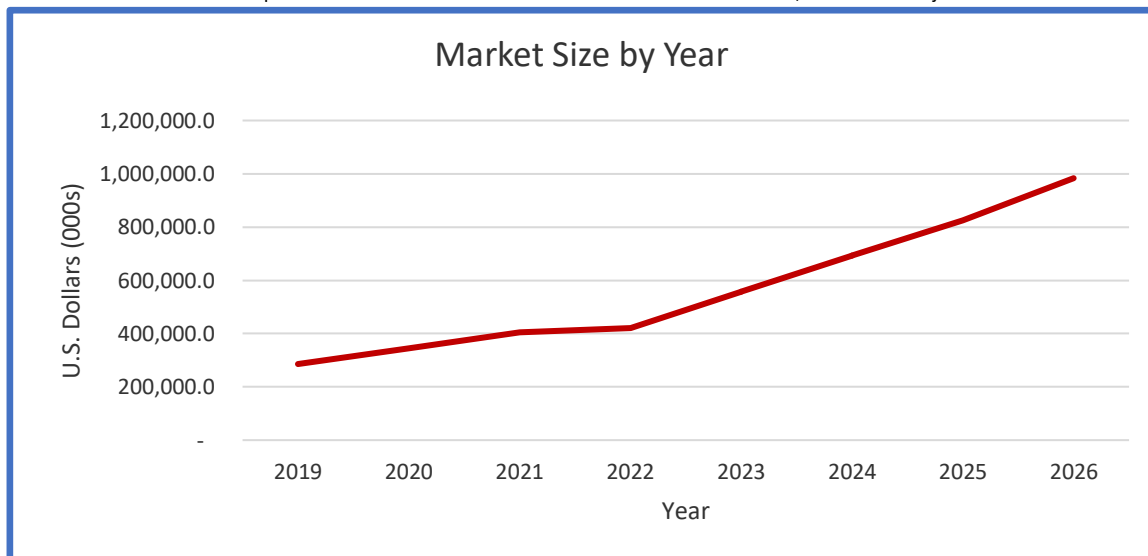
Product/Service Type: Advanced Analytics Market

The market for this equipment in South Korea is estimated to be \$825.9 million dollars in 2025 and is expected to change by 19.1 percent from 2025 to 2026. The market will be 1140569.7 million Wons in 2025 and is forecast to change by 19.2 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Wons
2019	285,737.5	311,739,632.8
2020	344,564.7	492,474,619.0
2021	404,960.9	544,719,477.4
2022	421,712.5	582,384,900.7
2023	557,624.1	770,078,901.0
2024	692,730.3	956,660,507.1
2025	825,901.3	1,140,569,728.6
2026	983,468.7	1,358,170,235.1
2031	2,301,318.2	3,178,120,470.2
Y-to-Y Change	US Dollars	Wons
2019-2020	20.6%	58.0%
2020-2021	17.5%	10.6%
2021-2022	4.1%	6.9%
2022-2023	32.2%	32.2%
2023-2024	24.2%	24.2%
2024-2025	19.2%	19.2%
2025-2026	19.1%	19.1%
CAGR 2026-2031	26.8%	134.0%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



South Korea

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in South Korea will be \$379.91 million dollars in 2025 and the lease and rental payments for the market will be \$41.30 million dollars. The operating expenses for this market is expected to reach \$621.08 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	379,914.6
Operating Expenses (\$1,000)	621,077.8
Employer Costs for Fringe Benefits (\$1,000)	60,290.8
Contract Labor Costs including Temporary Help (\$1,000)	25,602.9
Cost of Insurance (\$1,000)	11,562.6
Taxes and License Fees (\$1,000)	5,781.3
Lease and Rental Payments (\$1,000)	41,295.1

Cost of Services Estimates

The cost of transportation for this market in South Korea will be \$8.26 million dollars in 2025 and the cost of printing services for the market will be \$5.78 million dollars. The cost of repair and maintenance for this market is expected to reach \$4.13 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	8,259.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	4,129.5
Cost of Purchased Printing Services (\$1,000)	5,781.3
Cost of Purchased Advertising and Promotional Services (\$1,000)	11,562.6
Cost of Purchased Legal Services (\$1,000)	6,607.2
Cost of Purchased Accounting and Auditing Services (\$1,000)	4,129.5

*2024-2026 Forecasts

Source: Barnes Reports

Malaysia

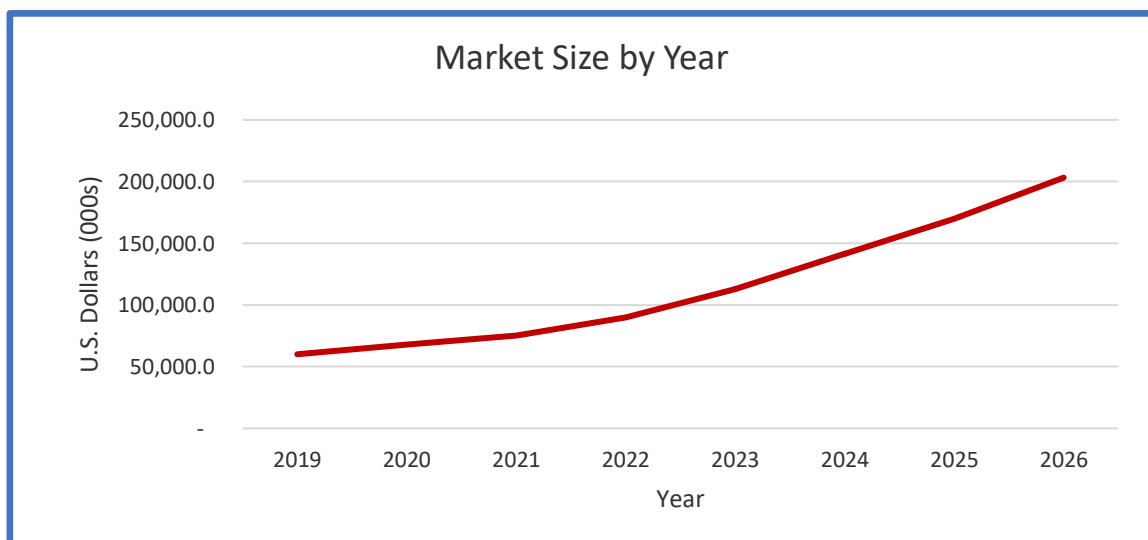
Product/Service Type: Advanced Analytics Market

The market for this equipment in Malaysia is estimated to be \$169.7 million dollars in 2025 and is expected to change by 19.7 percent from 2025 to 2026. The market will be 736.5 million Ringgits in 2025 and is forecast to change by 19.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Ringgits
2019	60,098.7	244,601.6
2020	67,975.1	316,082.7
2021	75,465.2	355,598.3
2022	89,997.5	390,589.2
2023	112,897.1	489,973.3
2024	141,548.4	614,320.1
2025	169,700.3	736,499.1
2026	203,202.2	881,897.5
2031	474,200.8	2,058,031.5
Y-to-Y Change	US Dollars	Ringgits
2019-2020	13.1%	29.2%
2020-2021	11.0%	12.5%
2021-2022	19.3%	9.8%
2022-2023	25.4%	25.4%
2023-2024	25.4%	25.4%
2024-2025	19.9%	19.9%
2025-2026	19.7%	19.7%
CAGR 2026-2031	26.7%	133.4%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Malaysia

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Malaysia will be \$78.06 million dollars in 2025 and the lease and rental payments for the market will be \$8.49 million dollars. The operating expenses for this market is expected to reach \$127.61 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	78,062.1
Operating Expenses (\$1,000)	127,614.6
Employer Costs for Fringe Benefits (\$1,000)	12,388.1
Contract Labor Costs including Temporary Help (\$1,000)	5,260.7
Cost of Insurance (\$1,000)	2,375.8
Taxes and License Fees (\$1,000)	1,187.9
Lease and Rental Payments (\$1,000)	8,485.0

Cost of Services Estimates

The cost of transportation for this market in Malaysia will be \$1.70 million dollars in 2025 and the cost of printing services for the market will be \$1.19 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.85 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,697.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	848.5
Cost of Purchased Printing Services (\$1,000)	1,187.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,375.8
Cost of Purchased Legal Services (\$1,000)	1,357.6
Cost of Purchased Accounting and Auditing Services (\$1,000)	848.5

*2024-2026 Forecasts

Source: Barnes Reports

Mexico

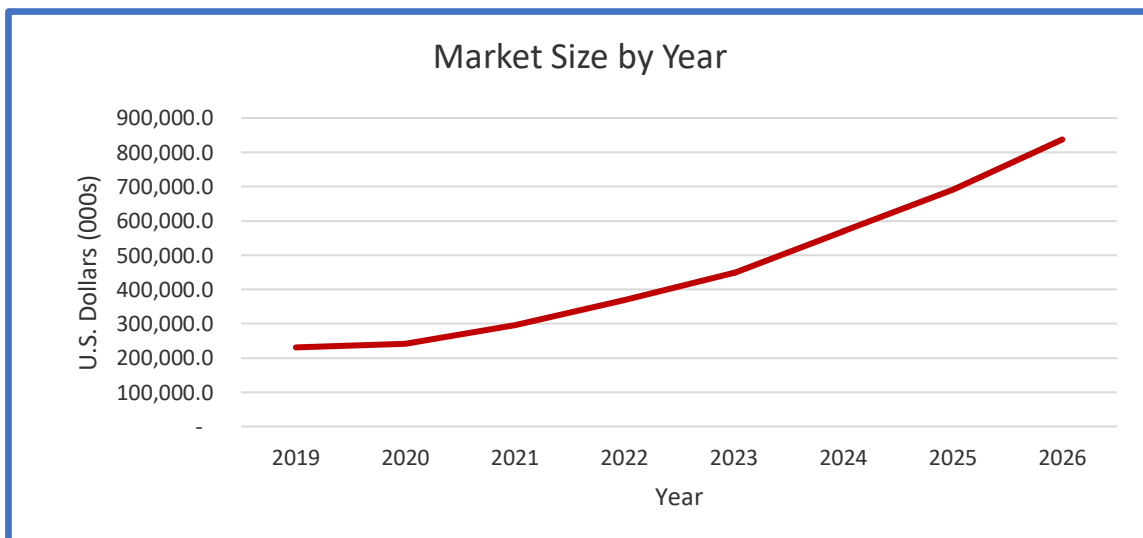
Product/Service Type: Advanced Analytics Market

The market for this equipment in Mexico is estimated to be \$690.9 million dollars in 2025 and is expected to change by 21.2 percent from 2025 to 2026. The market will be 13680.6 million Pesos in 2025 and is forecast to change by 21.4 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pesos
2019	230,948.7	4,572,783.9
2020	241,316.2	4,818,033.4
2021	295,545.1	5,372,872.3
2022	368,504.1	7,296,380.5
2023	447,739.2	8,865,235.3
2024	569,349.8	11,273,126.6
2025	690,936.9	13,680,551.1
2026	837,463.7	16,581,780.8
2031	2,015,605.4	39,908,987.2
Y-to-Y Change	US Dollars	Pesos
2019-2020	4.5%	5.4%
2020-2021	22.5%	11.5%
2021-2022	24.7%	35.8%
2022-2023	21.5%	21.5%
2023-2024	27.2%	27.2%
2024-2025	21.4%	21.4%
2025-2026	21.2%	21.2%
CAGR 2026-2031	28.1%	140.7%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Mexico

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Mexico will be \$317.83 million dollars in 2025 and the lease and rental payments for the market will be \$34.55 million dollars. The operating expenses for this market is expected to reach \$519.58 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	317,831.0
Operating Expenses (\$1,000)	519,584.6
Employer Costs for Fringe Benefits (\$1,000)	50,438.4
Contract Labor Costs including Temporary Help (\$1,000)	21,419.0
Cost of Insurance (\$1,000)	9,673.1
Taxes and License Fees (\$1,000)	4,836.6
Lease and Rental Payments (\$1,000)	34,546.8

Cost of Services Estimates

The cost of transportation for this market in Mexico will be \$6.91 million dollars in 2025 and the cost of printing services for the market will be \$4.84 million dollars. The cost of repair and maintenance for this market is expected to reach \$3.45 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	6,909.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	3,454.7
Cost of Purchased Printing Services (\$1,000)	4,836.6
Cost of Purchased Advertising and Promotional Services (\$1,000)	9,673.1
Cost of Purchased Legal Services (\$1,000)	5,527.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	3,454.7

*2024-2026 Forecasts

Source: Barnes Reports

Netherlands

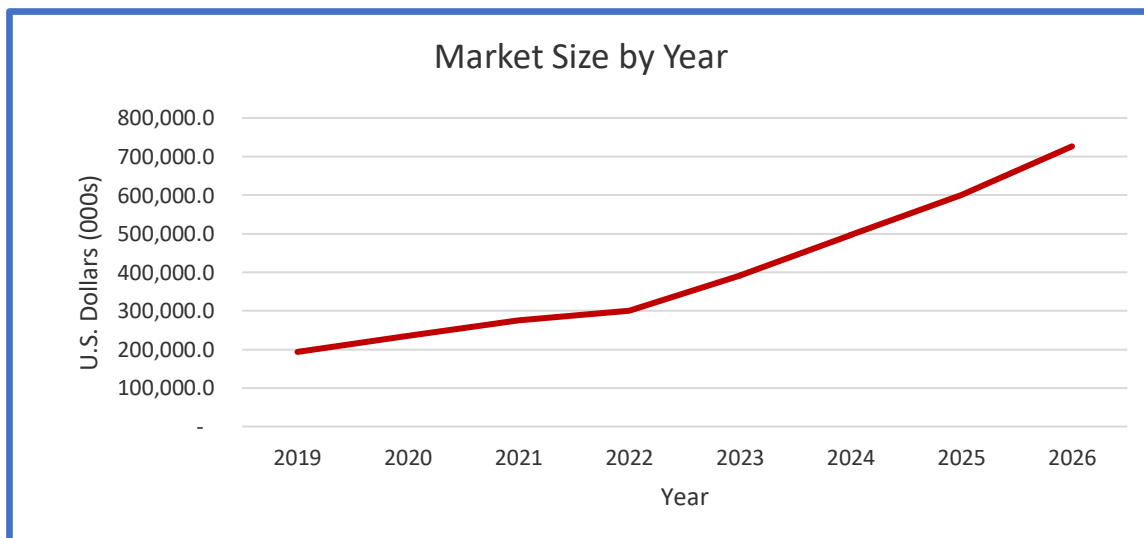
Product/Service Type: Advanced Analytics Market

The market for this equipment in Netherlands is estimated to be \$601.0 million dollars in 2025 and is expected to change by 20.9 percent from 2025 to 2026. The market will be 556.5 million Euros in 2025 and is forecast to change by 21 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Euros
2019	193,584.5	158,739.3
2020	235,089.3	242,535.7
2021	275,626.1	260,802.1
2022	300,967.2	278,695.6
2023	391,824.2	362,829.3
2024	496,452.4	459,714.9
2025	600,954.1	556,483.5
2026	726,563.2	672,797.5
2031	1,736,308.8	1,607,822.0
Y-to-Y Change	US Dollars	Euros
2019-2020	21.4%	52.8%
2020-2021	17.2%	7.5%
2021-2022	9.2%	6.9%
2022-2023	30.2%	30.2%
2023-2024	26.7%	26.7%
2024-2025	21.0%	21.0%
2025-2026	20.9%	20.9%
CAGR 2026-2031	27.8%	139.0%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Netherlands

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Netherlands will be \$276.44 million dollars in 2025 and the lease and rental payments for the market will be \$30.05 million dollars. The operating expenses for this market is expected to reach \$451.92 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	276,438.9
Operating Expenses (\$1,000)	451,917.5
Employer Costs for Fringe Benefits (\$1,000)	43,869.7
Contract Labor Costs including Temporary Help (\$1,000)	18,629.6
Cost of Insurance (\$1,000)	8,413.4
Taxes and License Fees (\$1,000)	4,206.7
Lease and Rental Payments (\$1,000)	30,047.7

Cost of Services Estimates

The cost of transportation for this market in Netherlands will be \$6.01 million dollars in 2025 and the cost of printing services for the market will be \$4.21 million dollars. The cost of repair and maintenance for this market is expected to reach \$3.00 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	6,009.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	3,004.8
Cost of Purchased Printing Services (\$1,000)	4,206.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	8,413.4
Cost of Purchased Legal Services (\$1,000)	4,807.6
Cost of Purchased Accounting and Auditing Services (\$1,000)	3,004.8

*2024-2026 Forecasts

Source: Barnes Reports

Nigeria

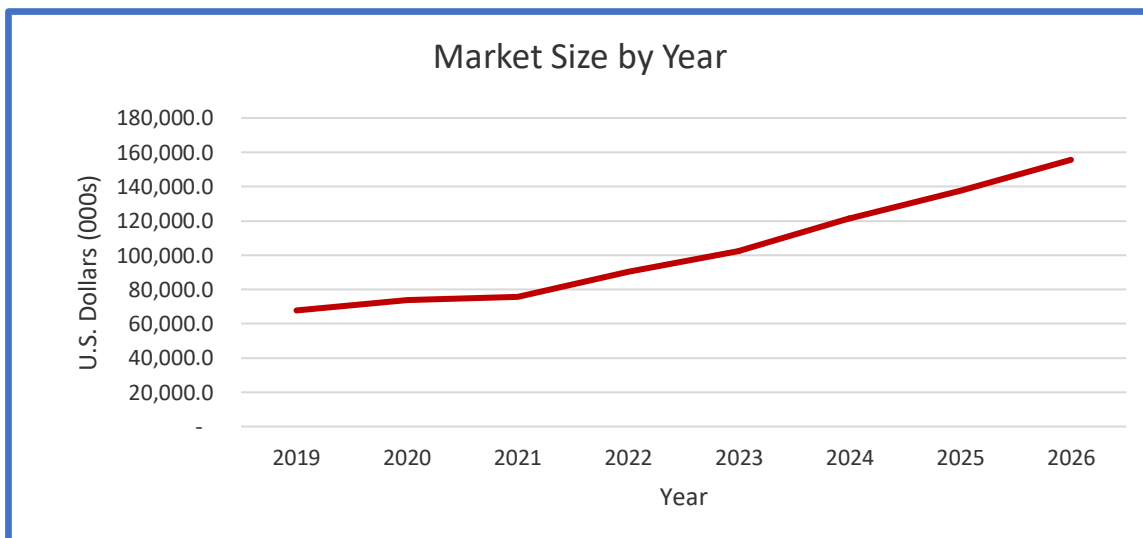
Product/Service Type: Advanced Analytics Market

The market for this equipment in Nigeria is estimated to be \$137.6 million dollars in 2025 and is expected to change by 13.1 percent from 2025 to 2026. The market will be 226078.7 million Nairas in 2025 and is forecast to change by 13.2 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Nairas
2019	67,742.2	25,809,770.7
2020	73,850.6	32,071,830.7
2021	75,761.9	58,498,028.9
2022	90,348.7	148,442,913.2
2023	102,487.0	168,386,160.3
2024	121,509.8	199,640,626.0
2025	137,601.2	226,078,700.2
2026	155,632.8	255,704,720.2
2031	271,336.0	445,805,042.8
Y-to-Y Change	US Dollars	Nairas
2019-2020	9.0%	24.3%
2020-2021	2.6%	82.4%
2021-2022	19.3%	153.8%
2022-2023	13.4%	13.4%
2023-2024	18.6%	18.6%
2024-2025	13.2%	13.2%
2025-2026	13.1%	13.1%
CAGR 2026-2031	14.9%	74.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Nigeria

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Nigeria will be \$63.30 million dollars in 2025 and the lease and rental payments for the market will be \$6.88 million dollars. The operating expenses for this market is expected to reach \$103.48 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	63,296.5
Operating Expenses (\$1,000)	103,476.1
Employer Costs for Fringe Benefits (\$1,000)	10,044.9
Contract Labor Costs including Temporary Help (\$1,000)	4,265.6
Cost of Insurance (\$1,000)	1,926.4
Taxes and License Fees (\$1,000)	963.2
Lease and Rental Payments (\$1,000)	6,880.1

Cost of Services Estimates

The cost of transportation for this market in Nigeria will be \$1.38 million dollars in 2025 and the cost of printing services for the market will be \$0.96 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.69 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,376.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	688.0
Cost of Purchased Printing Services (\$1,000)	963.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	1,926.4
Cost of Purchased Legal Services (\$1,000)	1,100.8
Cost of Purchased Accounting and Auditing Services (\$1,000)	688.0

*2024-2026 Forecasts

Source: Barnes Reports

Norway

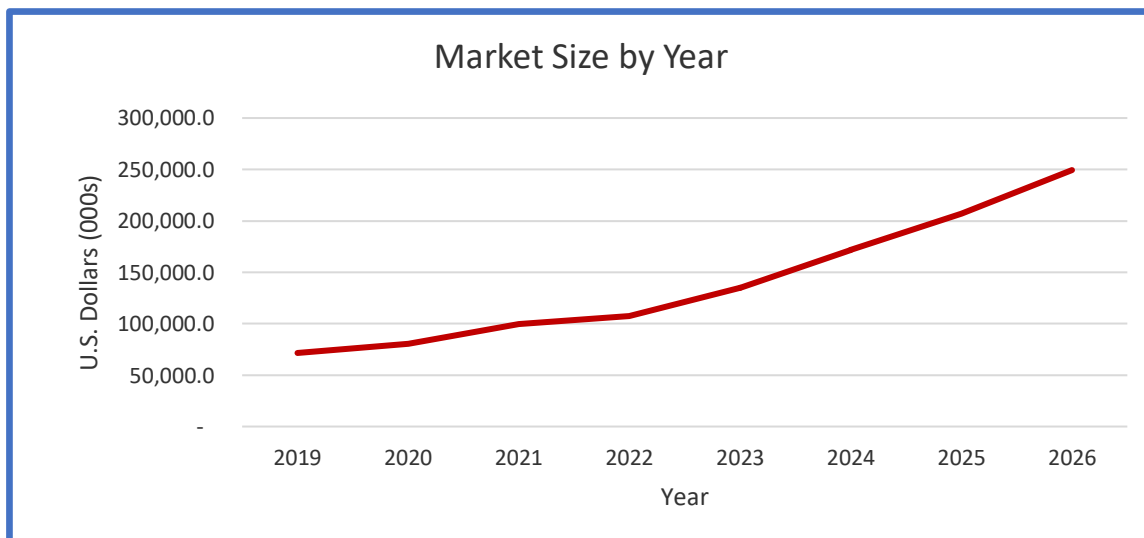
Product/Service Type: Advanced Analytics Market

The market for this equipment in Norway is estimated to be \$207.0 million dollars in 2025 and is expected to change by 20.5 percent from 2025 to 2026. The market will be 2256.5 million Kroner in 2025 and is forecast to change by 20.6 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Krones
2019	71,555.4	622,532.2
2020	80,463.8	860,288.9
2021	99,698.3	1,087,835.7
2022	107,594.7	1,172,781.8
2023	134,844.0	1,469,799.6
2024	171,640.2	1,870,877.7
2025	207,018.1	2,256,497.1
2026	249,382.5	2,718,269.7
2031	536,640.9	5,849,386.0
Y-to-Y Change	US Dollars	Krones
2019-2020	12.4%	38.2%
2020-2021	23.9%	26.5%
2021-2022	7.9%	7.8%
2022-2023	25.3%	25.3%
2023-2024	27.3%	27.3%
2024-2025	20.6%	20.6%
2025-2026	20.5%	20.5%
CAGR 2026-2031	23.0%	115.2%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Norway

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Norway will be \$95.23 million dollars in 2025 and the lease and rental payments for the market will be \$10.35 million dollars. The operating expenses for this market is expected to reach \$155.68 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	95,228.3
Operating Expenses (\$1,000)	155,677.6
Employer Costs for Fringe Benefits (\$1,000)	15,112.3
Contract Labor Costs including Temporary Help (\$1,000)	6,417.6
Cost of Insurance (\$1,000)	2,898.3
Taxes and License Fees (\$1,000)	1,449.1
Lease and Rental Payments (\$1,000)	10,350.9

Cost of Services Estimates

The cost of transportation for this market in Norway will be \$2.07 million dollars in 2025 and the cost of printing services for the market will be \$1.45 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.04 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,070.2
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,035.1
Cost of Purchased Printing Services (\$1,000)	1,449.1
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,898.3
Cost of Purchased Legal Services (\$1,000)	1,656.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,035.1

*2024-2026 Forecasts

Source: Barnes Reports

Pakistan

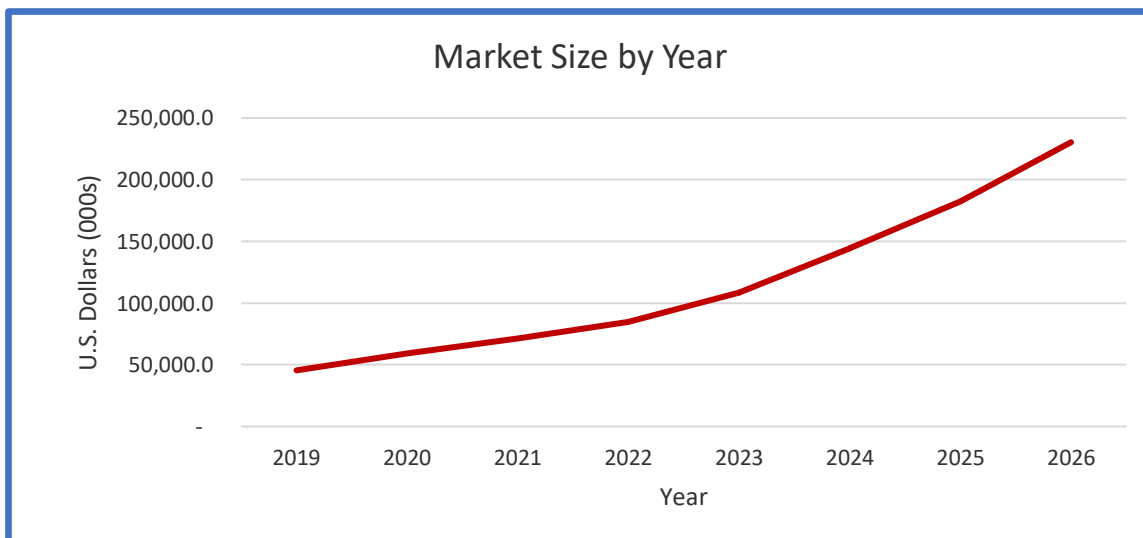
Product/Service Type: Advanced Analytics Market

The market for this equipment in Pakistan is estimated to be \$182.5 million dollars in 2025 and is expected to change by 26.2 percent from 2025 to 2026. The market will be 50548.3 million Rupees in 2025 and is forecast to change by 26.4 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Rupees
2019	45,547.2	7,287,547.8
2020	59,343.5	13,154,877.1
2021	71,226.8	20,195,386.1
2022	84,955.1	23,532,570.3
2023	108,544.8	30,066,911.4
2024	144,370.5	39,990,622.3
2025	182,484.8	50,548,287.1
2026	230,379.2	63,815,047.6
2031	644,298.4	178,470,660.2
Y-to-Y Change	US Dollars	Rupees
2019-2020	30.3%	80.5%
2020-2021	20.0%	53.5%
2021-2022	19.3%	16.5%
2022-2023	27.8%	27.8%
2023-2024	33.0%	33.0%
2024-2025	26.4%	26.4%
2025-2026	26.2%	26.2%
CAGR 2026-2031	35.9%	179.7%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Pakistan

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Pakistan will be \$83.94 million dollars in 2025 and the lease and rental payments for the market will be \$9.12 million dollars. The operating expenses for this market is expected to reach \$137.23 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	83,943.0
Operating Expenses (\$1,000)	137,228.6
Employer Costs for Fringe Benefits (\$1,000)	13,321.4
Contract Labor Costs including Temporary Help (\$1,000)	5,657.0
Cost of Insurance (\$1,000)	2,554.8
Taxes and License Fees (\$1,000)	1,277.4
Lease and Rental Payments (\$1,000)	9,124.2

Cost of Services Estimates

The cost of transportation for this market in Pakistan will be \$1.82 million dollars in 2025 and the cost of printing services for the market will be \$1.28 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.91 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,824.8
Cost of Purchased Repair and Maintenance Services (\$1,000)	912.4
Cost of Purchased Printing Services (\$1,000)	1,277.4
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,554.8
Cost of Purchased Legal Services (\$1,000)	1,459.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	912.4

*2024-2026 Forecasts

Source: Barnes Reports

Philippines

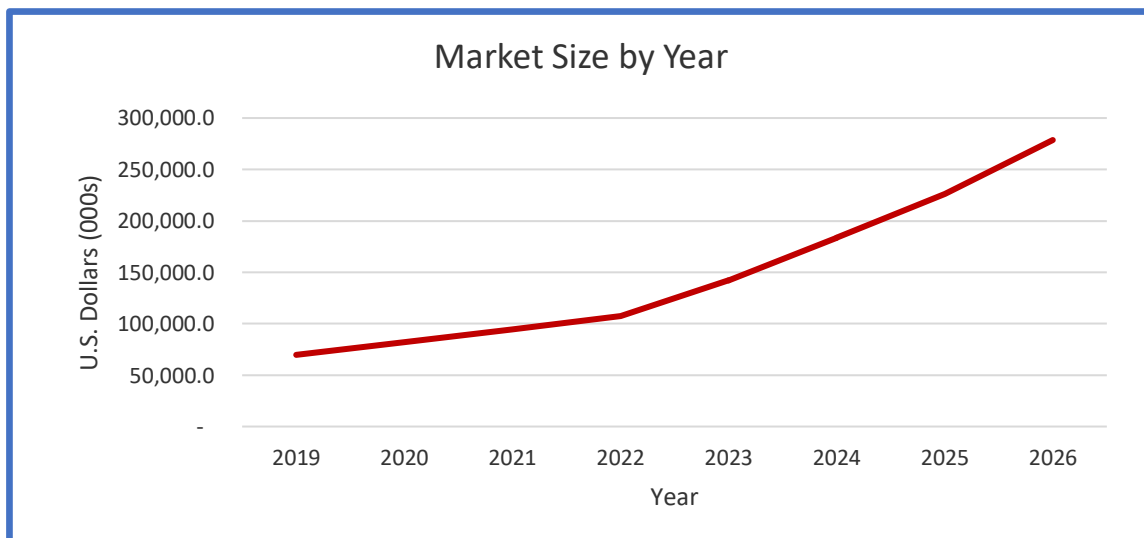
Product/Service Type: Advanced Analytics Market

The market for this equipment in Philippines is estimated to be \$226.2 million dollars in 2025 and is expected to change by 23.1 percent from 2025 to 2026. The market will be 13099.6 million Pesos in 2025 and is forecast to change by 23.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pesos
2019	69,704.0	3,345,793.2
2020	81,821.9	4,826,652.5
2021	94,412.9	5,352,230.3
2022	107,474.1	6,222,753.1
2023	142,060.5	8,225,300.4
2024	183,501.5	10,624,737.6
2025	226,245.7	13,099,625.4
2026	278,605.3	16,131,245.9
2031	739,584.4	42,821,938.9
Y-to-Y Change	US Dollars	Pesos
2019-2020	17.4%	44.3%
2020-2021	15.4%	10.9%
2021-2022	13.8%	16.3%
2022-2023	32.2%	32.2%
2023-2024	29.2%	29.2%
2024-2025	23.3%	23.3%
2025-2026	23.1%	23.1%
CAGR 2026-2031	33.1%	165.5%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Philippines

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Philippines will be \$104.07 million dollars in 2025 and the lease and rental payments for the market will be \$11.31 million dollars. The operating expenses for this market is expected to reach \$170.14 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	104,073.0
Operating Expenses (\$1,000)	170,136.8
Employer Costs for Fringe Benefits (\$1,000)	16,515.9
Contract Labor Costs including Temporary Help (\$1,000)	7,013.6
Cost of Insurance (\$1,000)	3,167.4
Taxes and License Fees (\$1,000)	1,583.7
Lease and Rental Payments (\$1,000)	11,312.3

Cost of Services Estimates

The cost of transportation for this market in Philippines will be \$2.26 million dollars in 2025 and the cost of printing services for the market will be \$1.58 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.13 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,262.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,131.2
Cost of Purchased Printing Services (\$1,000)	1,583.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,167.4
Cost of Purchased Legal Services (\$1,000)	1,810.0
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,131.2

*2024-2026 Forecasts

Source: Barnes Reports

Poland

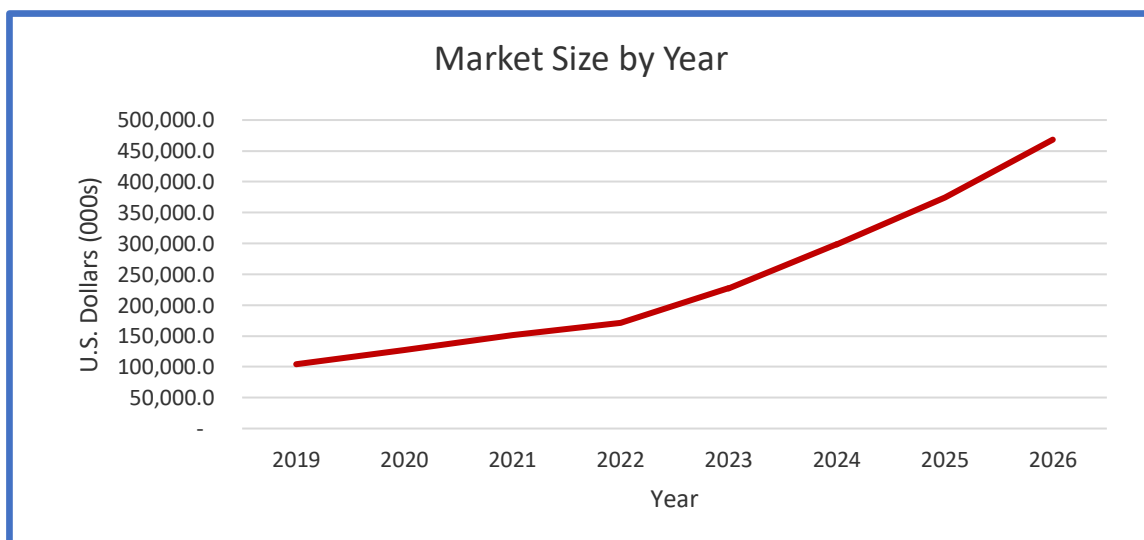
Product/Service Type: Advanced Analytics Market

The market for this equipment in Poland is estimated to be \$374.2 million dollars in 2025 and is expected to change by 25.1 percent from 2025 to 2026. The market will be 1504.3 million Zlotys in 2025 and is forecast to change by 25.3 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Zlotys
2019	104,263.3	375,347.8
2020	127,092.4	635,452.5
2021	151,733.6	657,227.9
2022	171,455.9	689,252.6
2023	227,034.5	912,678.8
2024	298,696.6	1,200,760.3
2025	374,205.9	1,504,307.6
2026	468,230.1	1,882,285.0
2031	1,320,712.6	5,309,264.7
Y-to-Y Change	US Dollars	Zlotys
2019-2020	21.9%	69.3%
2020-2021	19.4%	3.4%
2021-2022	13.0%	4.9%
2022-2023	32.4%	32.4%
2023-2024	31.6%	31.6%
2024-2025	25.3%	25.3%
2025-2026	25.1%	25.1%
CAGR 2026-2031	36.4%	182.1%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Poland

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Poland will be \$172.13 million dollars in 2025 and the lease and rental payments for the market will be \$18.71 million dollars. The operating expenses for this market is expected to reach \$281.40 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	172,134.7
Operating Expenses (\$1,000)	281,402.8
Employer Costs for Fringe Benefits (\$1,000)	27,317.0
Contract Labor Costs including Temporary Help (\$1,000)	11,600.4
Cost of Insurance (\$1,000)	5,238.9
Taxes and License Fees (\$1,000)	2,619.4
Lease and Rental Payments (\$1,000)	18,710.3

Cost of Services Estimates

The cost of transportation for this market in Poland will be \$3.74 million dollars in 2025 and the cost of printing services for the market will be \$2.62 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.87 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,742.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,871.0
Cost of Purchased Printing Services (\$1,000)	2,619.4
Cost of Purchased Advertising and Promotional Services (\$1,000)	5,238.9
Cost of Purchased Legal Services (\$1,000)	2,993.6
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,871.0

*2024-2026 Forecasts

Source: Barnes Reports

Puerto Rico

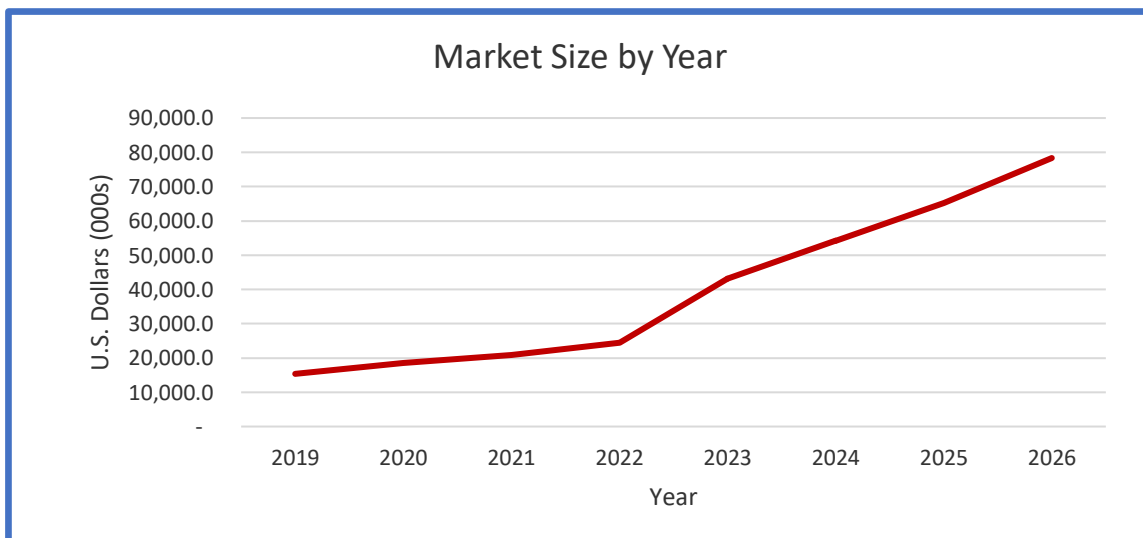
Product/Service Type: Advanced Analytics Market

The market for this equipment in Puerto Rico is estimated to be \$65.2 million dollars in 2025 and is expected to change by 20.1 percent from 2025 to 2026. The market will be 65.2 million Dollars in 2025 and is forecast to change by 20.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dollars
2019	15,376.1	15,376.1
2020	18,552.1	18,552.1
2021	20,927.1	20,927.1
2022	24,423.1	24,423.1
2023	43,145.3	43,145.3
2024	54,228.5	54,228.5
2025	65,214.0	65,214.0
2026	78,328.9	78,328.9
2031	184,821.1	184,821.1
Y-to-Y Change	US Dollars	Dollars
2019-2020	20.7%	20.7%
2020-2021	12.8%	12.8%
2021-2022	16.7%	16.7%
2022-2023	76.7%	76.7%
2023-2024	25.7%	25.7%
2024-2025	20.3%	20.3%
2025-2026	20.1%	20.1%
CAGR 2026-2031	27.2%	136.0%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Puerto Rico

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Puerto Rico will be \$30.00 million dollars in 2025 and the lease and rental payments for the market will be \$3.26 million dollars. The operating expenses for this market is expected to reach \$49.04 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	29,998.4
Operating Expenses (\$1,000)	49,040.9
Employer Costs for Fringe Benefits (\$1,000)	4,760.6
Contract Labor Costs including Temporary Help (\$1,000)	2,021.6
Cost of Insurance (\$1,000)	913.0
Taxes and License Fees (\$1,000)	456.5
Lease and Rental Payments (\$1,000)	3,260.7

Cost of Services Estimates

The cost of transportation for this market in Puerto Rico will be \$0.65 million dollars in 2025 and the cost of printing services for the market will be \$0.46 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.33 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	652.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	326.1
Cost of Purchased Printing Services (\$1,000)	456.5
Cost of Purchased Advertising and Promotional Services (\$1,000)	913.0
Cost of Purchased Legal Services (\$1,000)	521.7
Cost of Purchased Accounting and Auditing Services (\$1,000)	326.1

*2024-2026 Forecasts

Source: Barnes Reports

Romania

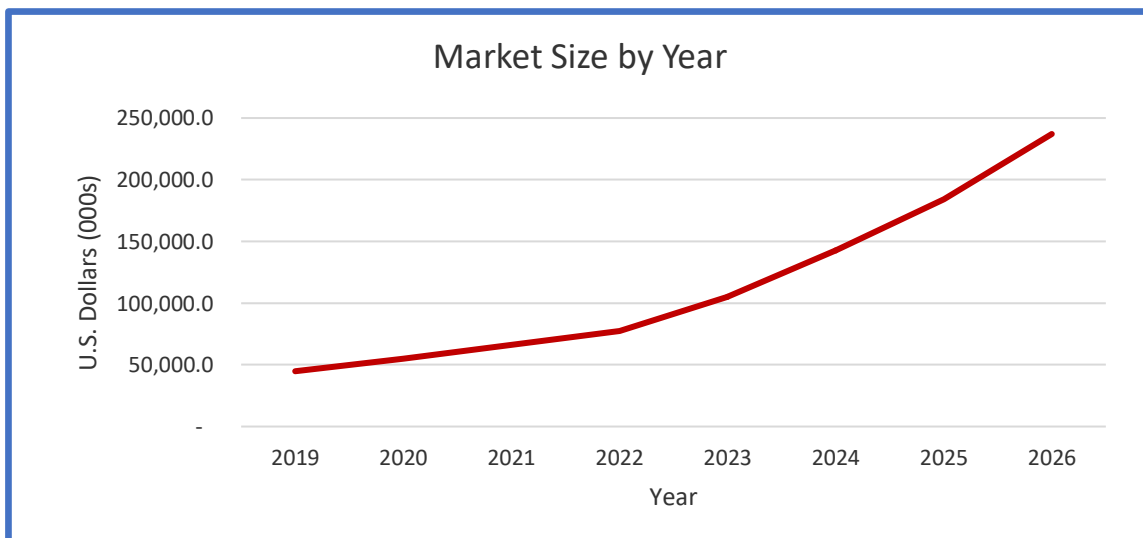
Product/Service Type: Advanced Analytics Market

The market for this equipment in Romania is estimated to be \$184.0 million dollars in 2025 and is expected to change by 28.8 percent from 2025 to 2026. The market will be 846.6 million Leus in 2025 and is forecast to change by 29 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Leus
2019	44,817.4	179,717.8
2020	54,935.4	279,863.8
2021	66,231.2	310,936.9
2022	77,577.5	356,856.3
2023	105,182.4	483,839.2
2024	142,717.4	656,499.9
2025	184,045.5	846,609.1
2026	237,050.9	1,090,434.4
2031	731,893.2	3,366,708.9
Y-to-Y Change	US Dollars	Leus
2019-2020	22.6%	55.7%
2020-2021	20.6%	11.1%
2021-2022	17.1%	14.8%
2022-2023	35.6%	35.6%
2023-2024	35.7%	35.7%
2024-2025	29.0%	29.0%
2025-2026	28.8%	28.8%
CAGR 2026-2031	41.7%	208.7%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Romania

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Romania will be \$84.66 million dollars in 2025 and the lease and rental payments for the market will be \$9.20 million dollars. The operating expenses for this market is expected to reach \$138.40 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	84,660.9
Operating Expenses (\$1,000)	138,402.2
Employer Costs for Fringe Benefits (\$1,000)	13,435.3
Contract Labor Costs including Temporary Help (\$1,000)	5,705.4
Cost of Insurance (\$1,000)	2,576.6
Taxes and License Fees (\$1,000)	1,288.3
Lease and Rental Payments (\$1,000)	9,202.3

Cost of Services Estimates

The cost of transportation for this market in Romania will be \$1.84 million dollars in 2025 and the cost of printing services for the market will be \$1.29 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.92 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,840.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	920.2
Cost of Purchased Printing Services (\$1,000)	1,288.3
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,576.6
Cost of Purchased Legal Services (\$1,000)	1,472.4
Cost of Purchased Accounting and Auditing Services (\$1,000)	920.2

*2024-2026 Forecasts

Source: Barnes Reports

Russia

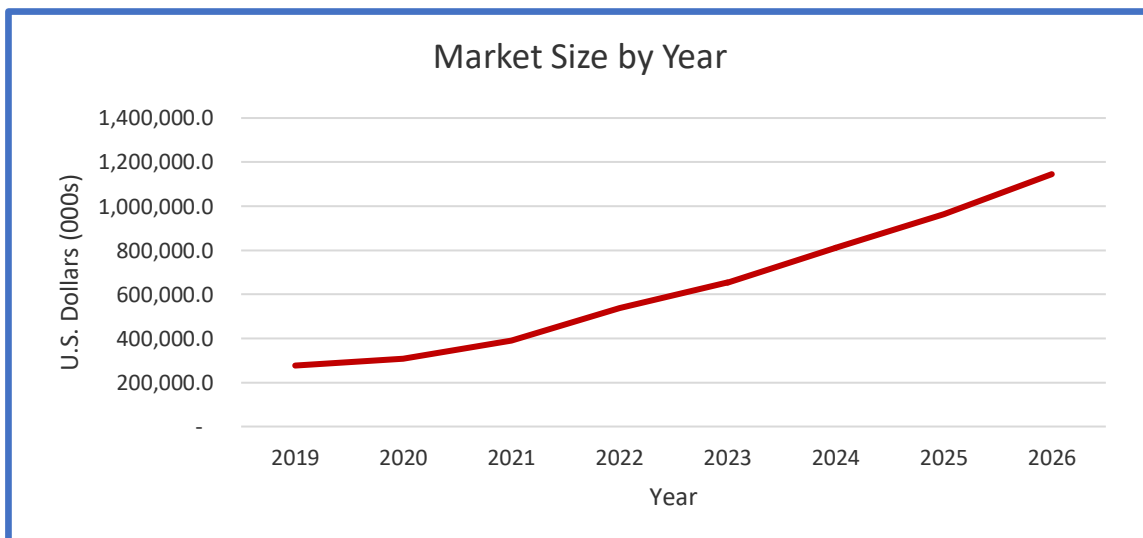
Product/Service Type: Advanced Analytics Market

The market for this equipment in Russia is estimated to be \$964.3 million dollars in 2025 and is expected to change by 18.8 percent from 2025 to 2026. The market will be 93345.4 million Rubles in 2025 and is forecast to change by 18.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Rubles
2019	276,813.4	20,594,915.3
2020	307,681.6	19,649,787.6
2021	390,027.4	39,392,745.9
2022	538,678.2	52,144,050.1
2023	652,916.4	63,202,310.2
2024	810,952.7	78,500,217.4
2025	964,311.8	93,345,385.1
2026	1,145,269.9	110,862,129.4
2031	2,761,490.7	267,312,298.8
Y-to-Y Change	US Dollars	Rubles
2019-2020	11.2%	-4.6%
2020-2021	26.8%	100.5%
2021-2022	38.1%	32.4%
2022-2023	21.2%	21.2%
2023-2024	24.2%	24.2%
2024-2025	18.9%	18.9%
2025-2026	18.8%	18.8%
CAGR 2026-2031	28.2%	141.1%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Russia

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Russia will be \$443.58 million dollars in 2025 and the lease and rental payments for the market will be \$48.22 million dollars. The operating expenses for this market is expected to reach \$725.16 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	443,583.4
Operating Expenses (\$1,000)	725,162.5
Employer Costs for Fringe Benefits (\$1,000)	70,394.8
Contract Labor Costs including Temporary Help (\$1,000)	29,893.7
Cost of Insurance (\$1,000)	13,500.4
Taxes and License Fees (\$1,000)	6,750.2
Lease and Rental Payments (\$1,000)	48,215.6

Cost of Services Estimates

The cost of transportation for this market in Russia will be \$9.64 million dollars in 2025 and the cost of printing services for the market will be \$6.75 million dollars. The cost of repair and maintenance for this market is expected to reach \$4.82 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	9,643.1
Cost of Purchased Repair and Maintenance Services (\$1,000)	4,821.6
Cost of Purchased Printing Services (\$1,000)	6,750.2
Cost of Purchased Advertising and Promotional Services (\$1,000)	13,500.4
Cost of Purchased Legal Services (\$1,000)	7,714.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	4,821.6

*2024-2026 Forecasts

Source: Barnes Reports

Saudi Arabia

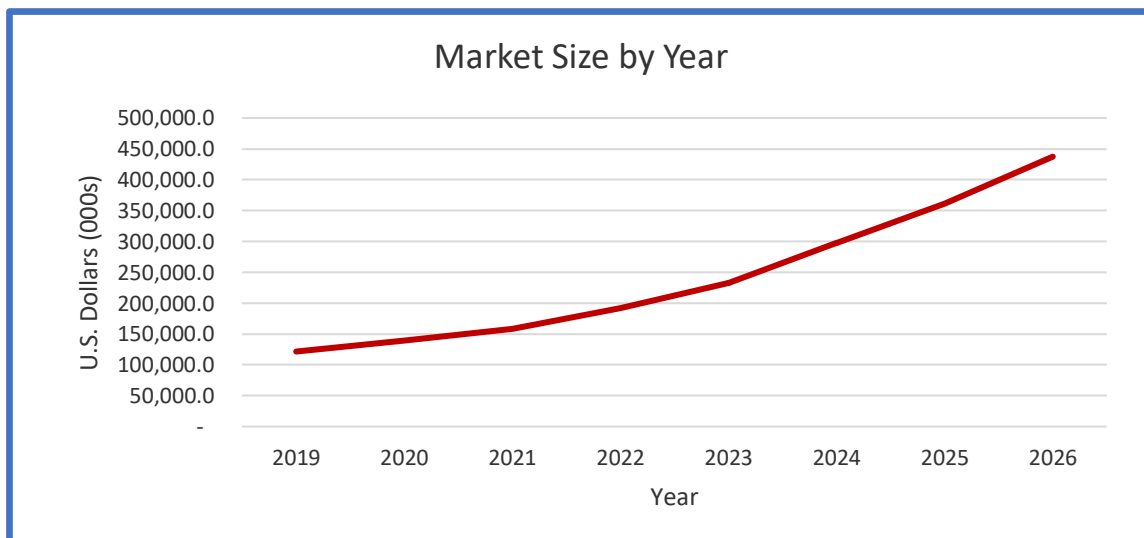
Product/Service Type: Advanced Analytics Market

The market for this equipment in Saudi Arabia is estimated to be \$361.1 million dollars in 2025 and is expected to change by 21.1 percent from 2025 to 2026. The market will be 1354.1 million Riyals in 2025 and is forecast to change by 21.3 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Riyals
2019	121,585.9	455,947.3
2020	139,631.8	523,619.4
2021	158,574.3	594,653.5
2022	191,834.9	719,381.0
2023	232,663.2	872,486.9
2024	297,723.6	1,116,463.7
2025	361,096.3	1,354,111.2
2026	437,422.6	1,640,334.6
2031	998,765.0	3,745,368.8
Y-to-Y Change	US Dollars	Riyals
2019-2020	14.8%	14.8%
2020-2021	13.6%	13.6%
2021-2022	21.0%	21.0%
2022-2023	21.3%	21.3%
2023-2024	28.0%	28.0%
2024-2025	21.3%	21.3%
2025-2026	21.1%	21.1%
CAGR 2026-2031	25.7%	128.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Saudi Arabia

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Saudi Arabia will be \$166.10 million dollars in 2025 and the lease and rental payments for the market will be \$18.05 million dollars. The operating expenses for this market is expected to reach \$271.54 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	166,104.3
Operating Expenses (\$1,000)	271,544.4
Employer Costs for Fringe Benefits (\$1,000)	26,360.0
Contract Labor Costs including Temporary Help (\$1,000)	11,194.0
Cost of Insurance (\$1,000)	5,055.3
Taxes and License Fees (\$1,000)	2,527.7
Lease and Rental Payments (\$1,000)	18,054.8

Cost of Services Estimates

The cost of transportation for this market in Saudi Arabia will be \$3.61 million dollars in 2025 and the cost of printing services for the market will be \$2.53 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.81 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,611.0
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,805.5
Cost of Purchased Printing Services (\$1,000)	2,527.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	5,055.3
Cost of Purchased Legal Services (\$1,000)	2,888.8
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,805.5

*2024-2026 Forecasts

Source: Barnes Reports

Singapore

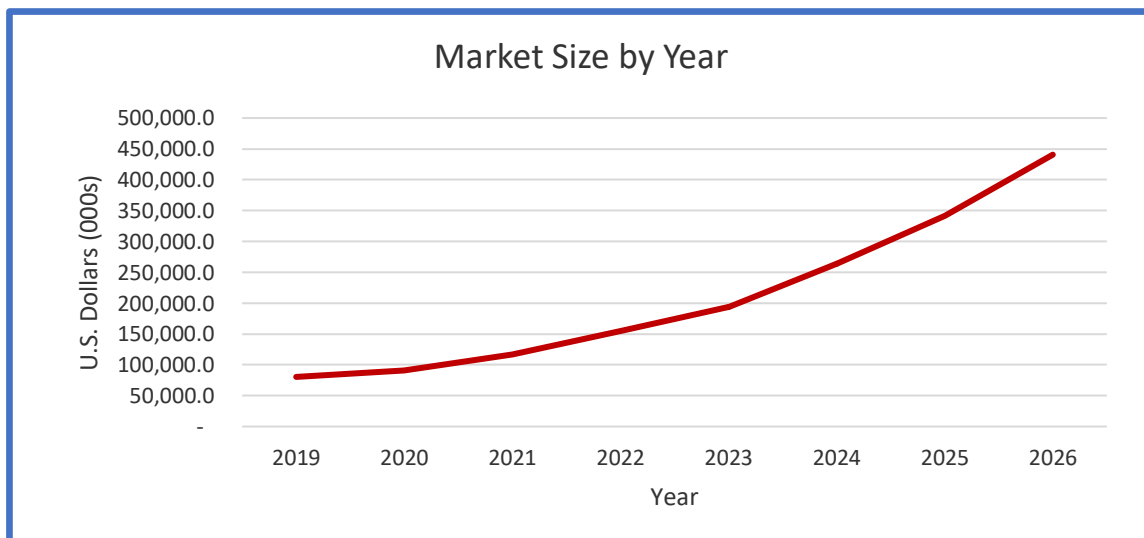
Product/Service Type: Advanced Analytics Market

The market for this equipment in Singapore is estimated to be \$341.2 million dollars in 2025 and is expected to change by 29.2 percent from 2025 to 2026. The market will be 470.8 million Dollars in 2025 and is forecast to change by 29.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dollars
2019	80,430.2	106,972.2
2020	91,134.3	131,045.0
2021	116,893.9	159,579.8
2022	154,935.0	213,810.2
2023	193,562.4	267,116.1
2024	263,811.0	364,059.2
2025	341,152.3	470,790.2
2026	440,628.1	608,066.7
2031	1,419,460.3	1,958,855.2
Y-to-Y Change	US Dollars	Dollars
2019-2020	13.3%	22.5%
2020-2021	28.3%	21.8%
2021-2022	32.5%	34.0%
2022-2023	24.9%	24.9%
2023-2024	36.3%	36.3%
2024-2025	29.3%	29.3%
2025-2026	29.2%	29.2%
CAGR 2026-2031	44.4%	222.1%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Singapore

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Singapore will be \$156.93 million dollars in 2025 and the lease and rental payments for the market will be \$17.06 million dollars. The operating expenses for this market is expected to reach \$256.55 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	156,930.1
Operating Expenses (\$1,000)	256,546.6
Employer Costs for Fringe Benefits (\$1,000)	24,904.1
Contract Labor Costs including Temporary Help (\$1,000)	10,575.7
Cost of Insurance (\$1,000)	4,776.1
Taxes and License Fees (\$1,000)	2,388.1
Lease and Rental Payments (\$1,000)	17,057.6

Cost of Services Estimates

The cost of transportation for this market in Singapore will be \$3.41 million dollars in 2025 and the cost of printing services for the market will be \$2.39 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.71 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,411.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,705.8
Cost of Purchased Printing Services (\$1,000)	2,388.1
Cost of Purchased Advertising and Promotional Services (\$1,000)	4,776.1
Cost of Purchased Legal Services (\$1,000)	2,729.2
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,705.8

*2024-2026 Forecasts

Source: Barnes Reports

South Africa

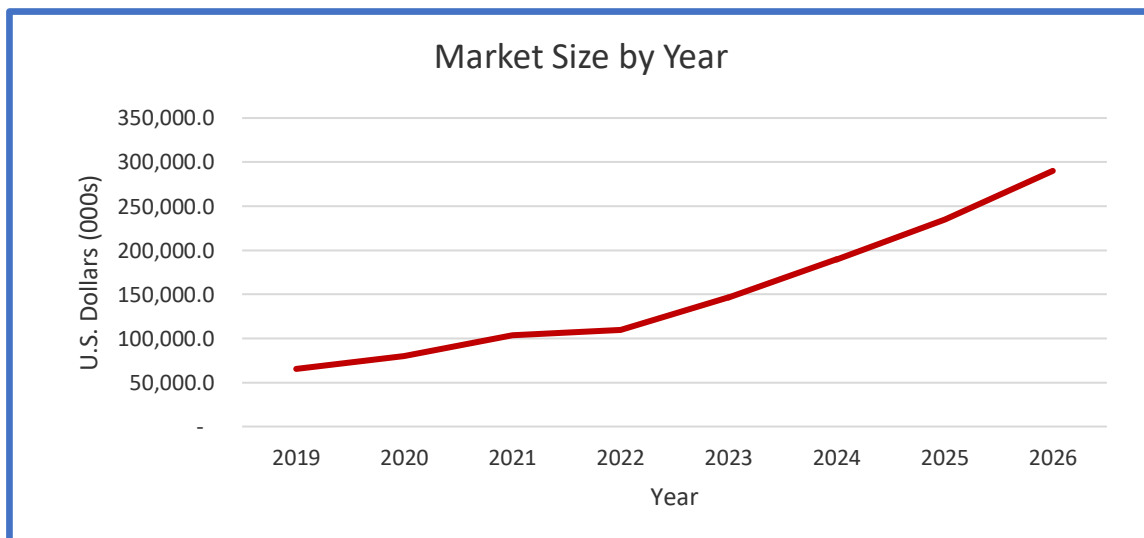
Product/Service Type: Advanced Analytics Market

The market for this equipment in South Africa is estimated to be \$234.8 million dollars in 2025 and is expected to change by 23.6 percent from 2025 to 2026. The market will be 4131.9 million Rands in 2025 and is forecast to change by 23.7 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Rands
2019	65,383.8	987,295.1
2020	79,773.7	1,446,489.7
2021	103,636.6	2,005,015.7
2022	109,599.9	1,928,958.3
2023	146,386.4	2,576,401.2
2024	189,772.6	3,339,998.6
2025	234,764.9	4,131,862.3
2026	290,068.9	5,105,211.9
2031	767,401.5	13,506,266.8
Y-to-Y Change	US Dollars	Rands
2019-2020	22.0%	46.5%
2020-2021	29.9%	38.6%
2021-2022	5.8%	-3.8%
2022-2023	33.6%	33.6%
2023-2024	29.6%	29.6%
2024-2025	23.7%	23.7%
2025-2026	23.6%	23.6%
CAGR 2026-2031	32.9%	164.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



South Africa

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in South Africa will be \$107.99 million dollars in 2025 and the lease and rental payments for the market will be \$11.74 million dollars. The operating expenses for this market is expected to reach \$176.54 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	107,991.9
Operating Expenses (\$1,000)	176,543.2
Employer Costs for Fringe Benefits (\$1,000)	17,137.8
Contract Labor Costs including Temporary Help (\$1,000)	7,277.7
Cost of Insurance (\$1,000)	3,286.7
Taxes and License Fees (\$1,000)	1,643.4
Lease and Rental Payments (\$1,000)	11,738.2

Cost of Services Estimates

The cost of transportation for this market in South Africa will be \$2.35 million dollars in 2025 and the cost of printing services for the market will be \$1.64 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.17 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,347.6
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,173.8
Cost of Purchased Printing Services (\$1,000)	1,643.4
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,286.7
Cost of Purchased Legal Services (\$1,000)	1,878.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,173.8

*2024-2026 Forecasts

Source: Barnes Reports

Spain

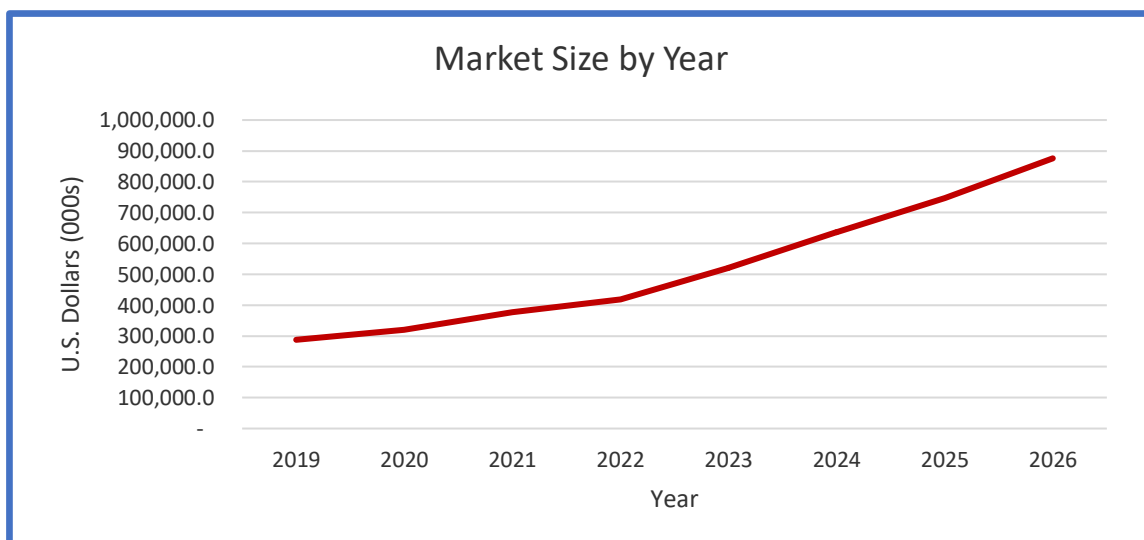
Product/Service Type: Advanced Analytics Market

The market for this equipment in Spain is estimated to be \$747.3 million dollars in 2025 and is expected to change by 17.2 percent from 2025 to 2026. The market will be 692 million Euros in 2025 and is forecast to change by 17.3 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Euros
2019	287,715.4	235,926.7
2020	319,807.0	329,936.9
2021	377,732.4	357,416.8
2022	417,905.2	386,980.2
2023	521,004.7	482,450.3
2024	636,805.1	589,681.5
2025	747,263.0	691,965.5
2026	875,807.7	810,997.9
2031	1,899,754.5	1,759,172.7
Y-to-Y Change	US Dollars	Euros
2019-2020	11.2%	39.8%
2020-2021	18.1%	8.3%
2021-2022	10.6%	8.3%
2022-2023	24.7%	24.7%
2023-2024	22.2%	22.2%
2024-2025	17.3%	17.3%
2025-2026	17.2%	17.2%
CAGR 2026-2031	23.4%	116.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Spain

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Spain will be \$343.74 million dollars in 2025 and the lease and rental payments for the market will be \$37.36 million dollars. The operating expenses for this market is expected to reach \$561.94 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	343,741.0
Operating Expenses (\$1,000)	561,941.8
Employer Costs for Fringe Benefits (\$1,000)	54,550.2
Contract Labor Costs including Temporary Help (\$1,000)	23,165.2
Cost of Insurance (\$1,000)	10,461.7
Taxes and License Fees (\$1,000)	5,230.8
Lease and Rental Payments (\$1,000)	37,363.1

Cost of Services Estimates

The cost of transportation for this market in Spain will be \$7.47 million dollars in 2025 and the cost of printing services for the market will be \$5.23 million dollars. The cost of repair and maintenance for this market is expected to reach \$3.74 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	7,472.6
Cost of Purchased Repair and Maintenance Services (\$1,000)	3,736.3
Cost of Purchased Printing Services (\$1,000)	5,230.8
Cost of Purchased Advertising and Promotional Services (\$1,000)	10,461.7
Cost of Purchased Legal Services (\$1,000)	5,978.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	3,736.3

*2024-2026 Forecasts

Source: Barnes Reports

Sweden

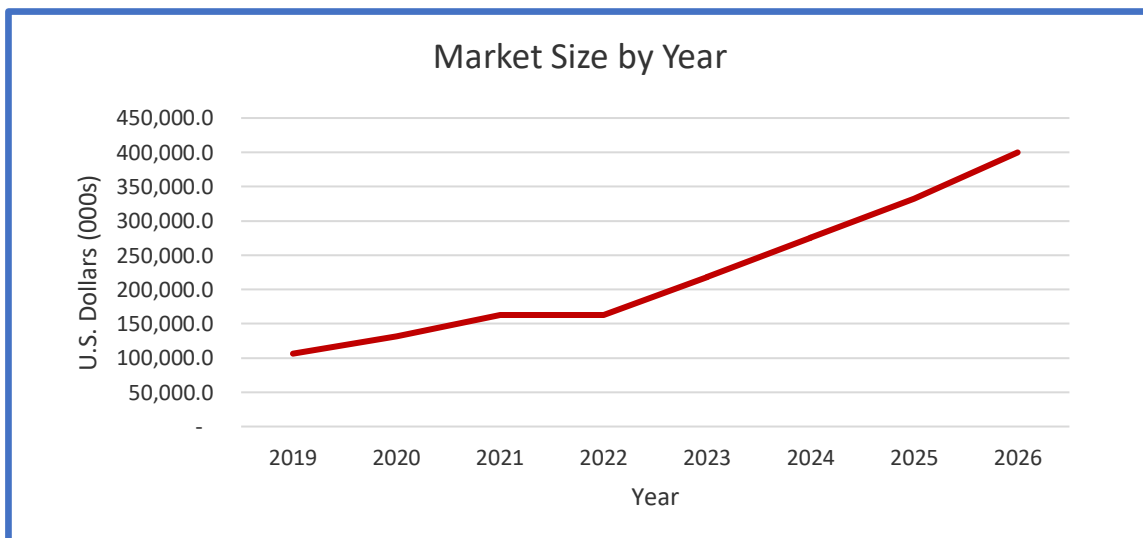
Product/Service Type: Advanced Analytics Market

The market for this equipment in Sweden is estimated to be \$332.0 million dollars in 2025 and is expected to change by 20.4 percent from 2025 to 2026. The market will be 3485.8 million Kronas in 2025 and is forecast to change by 20.6 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Kronas
2019	106,323.4	897,369.6
2020	131,900.8	1,492,672.6
2021	162,403.9	1,779,885.8
2022	163,030.1	1,711,816.4
2023	218,192.2	2,291,018.2
2024	275,315.8	2,890,815.9
2025	331,984.6	3,485,837.9
2026	399,827.8	4,198,192.3
2031	959,295.9	10,072,607.2
Y-to-Y Change	US Dollars	Kronas
2019-2020	24.1%	66.3%
2020-2021	23.1%	19.2%
2021-2022	0.4%	-3.8%
2022-2023	33.8%	33.8%
2023-2024	26.2%	26.2%
2024-2025	20.6%	20.6%
2025-2026	20.4%	20.4%
CAGR 2026-2031	28.0%	139.9%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Sweden

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Sweden will be \$152.71 million dollars in 2025 and the lease and rental payments for the market will be \$16.60 million dollars. The operating expenses for this market is expected to reach \$249.65 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	152,712.9
Operating Expenses (\$1,000)	249,652.4
Employer Costs for Fringe Benefits (\$1,000)	24,234.9
Contract Labor Costs including Temporary Help (\$1,000)	10,291.5
Cost of Insurance (\$1,000)	4,647.8
Taxes and License Fees (\$1,000)	2,323.9
Lease and Rental Payments (\$1,000)	16,599.2

Cost of Services Estimates

The cost of transportation for this market in Sweden will be \$3.32 million dollars in 2025 and the cost of printing services for the market will be \$2.32 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.66 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,319.8
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,659.9
Cost of Purchased Printing Services (\$1,000)	2,323.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	4,647.8
Cost of Purchased Legal Services (\$1,000)	2,655.9
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,659.9

*2024-2026 Forecasts

Source: Barnes Reports

Switzerland

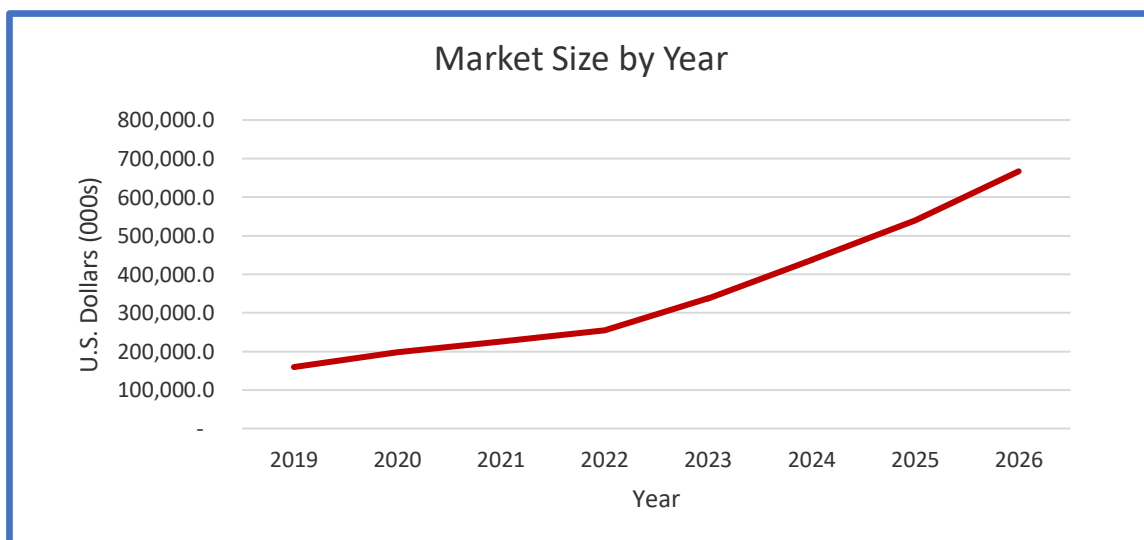
Product/Service Type: Advanced Analytics Market

The market for this equipment in Switzerland is estimated to be \$540.2 million dollars in 2025 and is expected to change by 23.5 percent from 2025 to 2026. The market will be 464.6 million Francs in 2025 and is forecast to change by 23.6 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Francs
2019	159,459.5	141,918.9
2020	197,590.7	197,567.8
2021	226,008.3	205,642.9
2022	255,057.7	219,349.6
2023	337,083.7	289,892.0
2024	436,951.5	375,778.3
2025	540,186.9	464,560.7
2026	666,995.9	573,616.5
2031	1,785,185.6	1,535,259.6
Y-to-Y Change	US Dollars	Francs
2019-2020	23.9%	39.2%
2020-2021	14.4%	4.1%
2021-2022	12.9%	6.7%
2022-2023	32.2%	32.2%
2023-2024	29.6%	29.6%
2024-2025	23.6%	23.6%
2025-2026	23.5%	23.5%
CAGR 2026-2031	33.5%	167.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Switzerland

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Switzerland will be \$248.49 million dollars in 2025 and the lease and rental payments for the market will be \$27.01 million dollars. The operating expenses for this market is expected to reach \$406.22 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	248,486.0
Operating Expenses (\$1,000)	406,220.5
Employer Costs for Fringe Benefits (\$1,000)	39,433.6
Contract Labor Costs including Temporary Help (\$1,000)	16,745.8
Cost of Insurance (\$1,000)	7,562.6
Taxes and License Fees (\$1,000)	3,781.3
Lease and Rental Payments (\$1,000)	27,009.3

Cost of Services Estimates

The cost of transportation for this market in Switzerland will be \$5.40 million dollars in 2025 and the cost of printing services for the market will be \$3.78 million dollars. The cost of repair and maintenance for this market is expected to reach \$2.70 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	5,401.9
Cost of Purchased Repair and Maintenance Services (\$1,000)	2,700.9
Cost of Purchased Printing Services (\$1,000)	3,781.3
Cost of Purchased Advertising and Promotional Services (\$1,000)	7,562.6
Cost of Purchased Legal Services (\$1,000)	4,321.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	2,700.9

*2024-2026 Forecasts

Source: Barnes Reports

Thailand

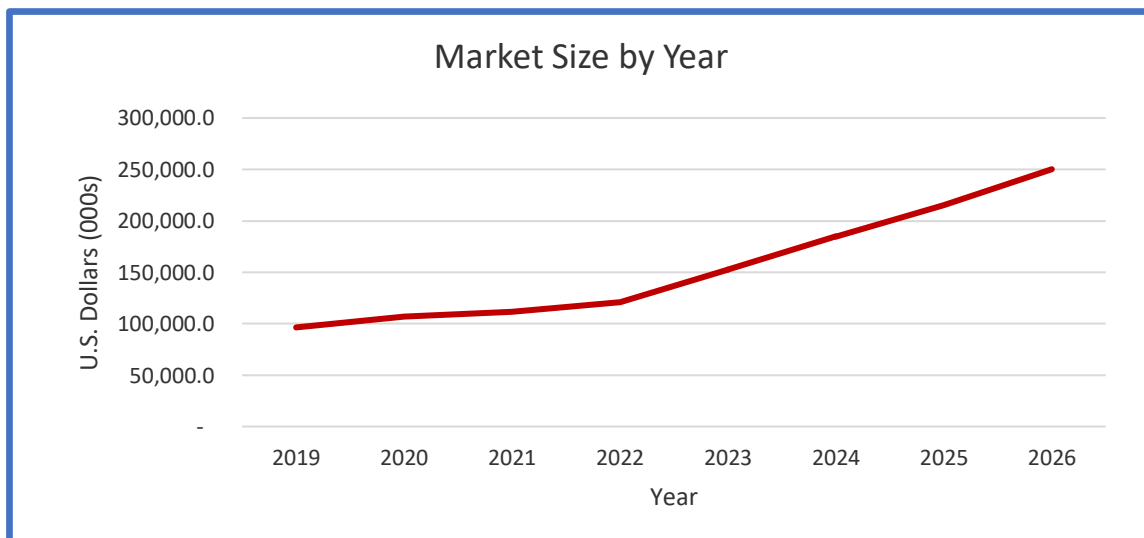
Product/Service Type: Advanced Analytics Market

The market for this equipment in Thailand is estimated to be \$215.3 million dollars in 2025 and is expected to change by 16.2 percent from 2025 to 2026. The market will be 7254.2 million Bahts in 2025 and is forecast to change by 16.4 percent from 2025 to 2026.

Year	Market Sales (000s)	
	US Dollars	Bahts
2019	96,390.5	2,901,354.3
2020	106,844.8	3,399,460.5
2021	111,721.9	4,129,829.1
2022	120,757.4	4,069,525.6
2023	152,672.7	5,145,071.6
2024	184,965.3	6,233,330.8
2025	215,258.1	7,254,198.3
2026	250,205.7	8,431,930.8
2031	523,483.6	17,641,398.6
Y-to-Y Change	US Dollars	Bahts
2019-2020	10.8%	17.2%
2020-2021	4.6%	21.5%
2021-2022	8.1%	-1.5%
2022-2023	26.4%	26.4%
2023-2024	21.2%	21.2%
2024-2025	16.4%	16.4%
2025-2026	16.2%	16.2%
CAGR 2026-2031	21.8%	109.2%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Thailand

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Thailand will be \$99.02 million dollars in 2025 and the lease and rental payments for the market will be \$10.76 million dollars. The operating expenses for this market is expected to reach \$161.87 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	99,018.7
Operating Expenses (\$1,000)	161,874.1
Employer Costs for Fringe Benefits (\$1,000)	15,713.8
Contract Labor Costs including Temporary Help (\$1,000)	6,673.0
Cost of Insurance (\$1,000)	3,013.6
Taxes and License Fees (\$1,000)	1,506.8
Lease and Rental Payments (\$1,000)	10,762.9

Cost of Services Estimates

The cost of transportation for this market in Thailand will be \$2.15 million dollars in 2025 and the cost of printing services for the market will be \$1.51 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.08 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	2,152.6
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,076.3
Cost of Purchased Printing Services (\$1,000)	1,506.8
Cost of Purchased Advertising and Promotional Services (\$1,000)	3,013.6
Cost of Purchased Legal Services (\$1,000)	1,722.1
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,076.3

*2024-2026 Forecasts

Source: Barnes Reports

Turkey

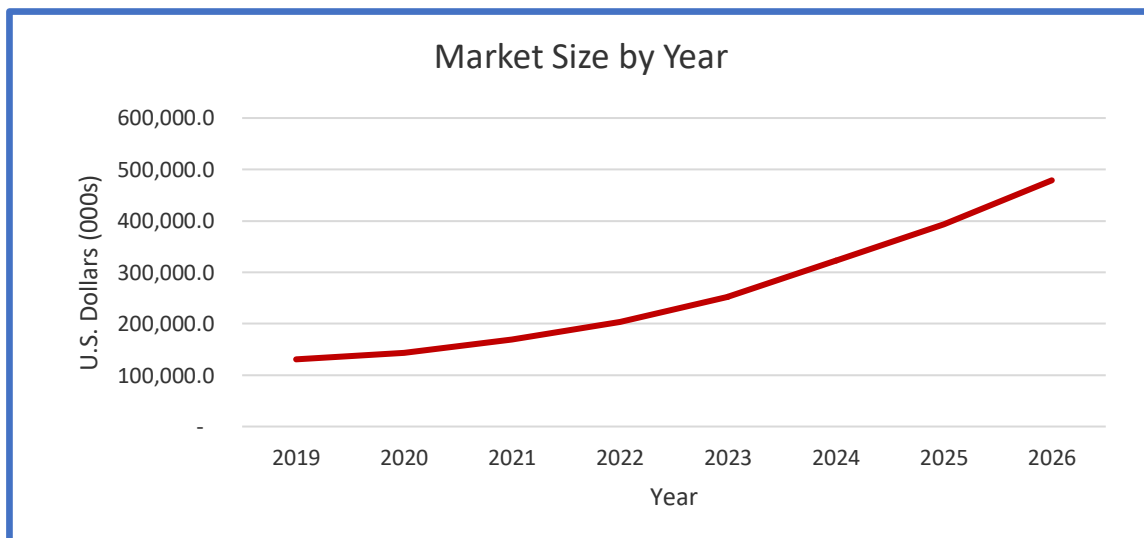
Product/Service Type: Advanced Analytics Market

The market for this equipment in Turkey is estimated to be \$393.3 million dollars in 2025 and is expected to change by 21.7 percent from 2025 to 2026. The market will be 13452.3 million Liras in 2025 and is forecast to change by 21.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Liras
2019	130,709.1	1,016,917.1
2020	143,712.0	2,671,206.8
2021	169,579.7	4,682,205.7
2022	203,737.2	6,967,813.6
2023	252,454.3	8,633,936.2
2024	322,716.5	11,036,904.2
2025	393,340.8	13,452,253.9
2026	478,834.1	16,376,127.4
2031	1,184,495.6	40,509,749.2
Y-to-Y Change	US Dollars	Liras
2019-2020	9.9%	162.7%
2020-2021	18.0%	75.3%
2021-2022	20.1%	48.8%
2022-2023	23.9%	23.9%
2023-2024	27.8%	27.8%
2024-2025	21.9%	21.9%
2025-2026	21.7%	21.7%
CAGR 2026-2031	29.5%	147.4%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Turkey

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Turkey will be \$180.94 million dollars in 2025 and the lease and rental payments for the market will be \$19.67 million dollars. The operating expenses for this market is expected to reach \$295.79 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	180,936.7
Operating Expenses (\$1,000)	295,792.2
Employer Costs for Fringe Benefits (\$1,000)	28,713.9
Contract Labor Costs including Temporary Help (\$1,000)	12,193.6
Cost of Insurance (\$1,000)	5,506.8
Taxes and License Fees (\$1,000)	2,753.4
Lease and Rental Payments (\$1,000)	19,667.0

Cost of Services Estimates

The cost of transportation for this market in Turkey will be \$3.93 million dollars in 2025 and the cost of printing services for the market will be \$2.75 million dollars. The cost of repair and maintenance for this market is expected to reach \$1.97 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	3,933.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	1,966.7
Cost of Purchased Printing Services (\$1,000)	2,753.4
Cost of Purchased Advertising and Promotional Services (\$1,000)	5,506.8
Cost of Purchased Legal Services (\$1,000)	3,146.7
Cost of Purchased Accounting and Auditing Services (\$1,000)	1,966.7

*2024-2026 Forecasts

Source: Barnes Reports

United Arab Emirates

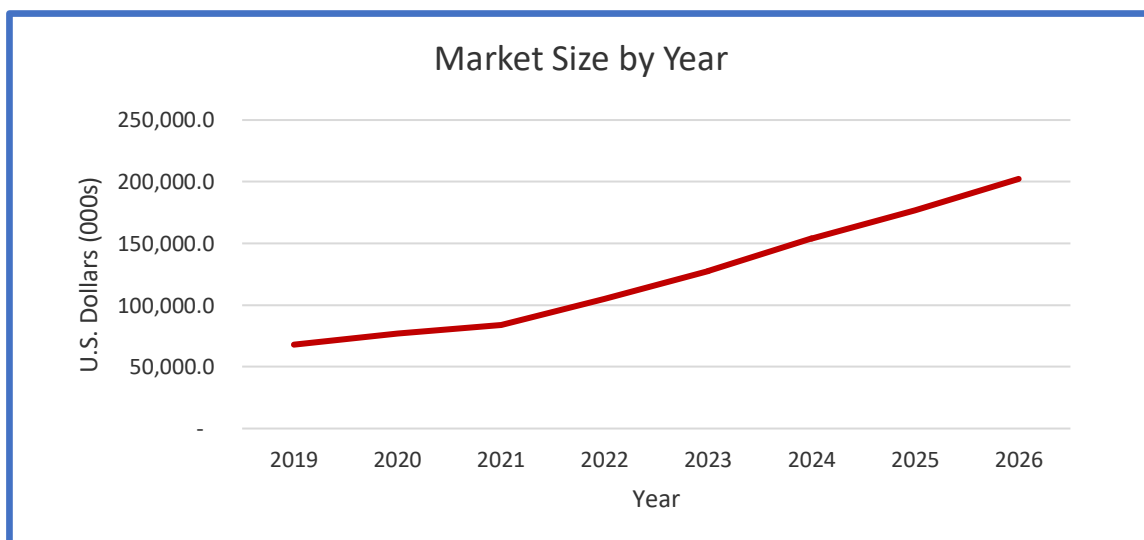
Product/Service Type: Advanced Analytics Market

The market for this equipment in United Arab Emirates is estimated to be \$177.0 million dollars in 2025 and is expected to change by 14.3 percent from 2025 to 2026. The market will be 649.4 million Dirhams in 2025 and is forecast to change by 14.9 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dirhams
2019	67,989.1	249,520.0
2020	76,940.4	282,371.3
2021	84,054.0	308,688.4
2022	105,024.0	385,438.1
2023	127,658.8	468,508.0
2024	154,070.0	565,436.8
2025	176,951.9	649,413.5
2026	202,281.2	742,372.1
2031	470,599.5	1,727,100.2
Y-to-Y Change	US Dollars	Dirhams
2019-2020	13.2%	13.2%
2020-2021	9.2%	9.3%
2021-2022	24.9%	24.9%
2022-2023	21.6%	21.6%
2023-2024	20.7%	20.7%
2024-2025	14.9%	14.9%
2025-2026	14.3%	14.3%
CAGR 2026-2031	26.5%	132.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



United Arab Emirates

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in United Arab Emirates will be \$81.40 million dollars in 2025 and the lease and rental payments for the market will be \$8.85 million dollars. The operating expenses for this market is expected to reach \$133.07 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	81,397.9
Operating Expenses (\$1,000)	133,067.8
Employer Costs for Fringe Benefits (\$1,000)	12,917.5
Contract Labor Costs including Temporary Help (\$1,000)	5,485.5
Cost of Insurance (\$1,000)	2,477.3
Taxes and License Fees (\$1,000)	1,238.7
Lease and Rental Payments (\$1,000)	8,847.6

Cost of Services Estimates

The cost of transportation for this market in United Arab Emirates will be \$1.77 million dollars in 2025 and the cost of printing services for the market will be \$1.24 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.88 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,769.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	884.8
Cost of Purchased Printing Services (\$1,000)	1,238.7
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,477.3
Cost of Purchased Legal Services (\$1,000)	1,415.6
Cost of Purchased Accounting and Auditing Services (\$1,000)	884.8

*2024-2026 Forecasts

Source: Barnes Reports

United Kingdom

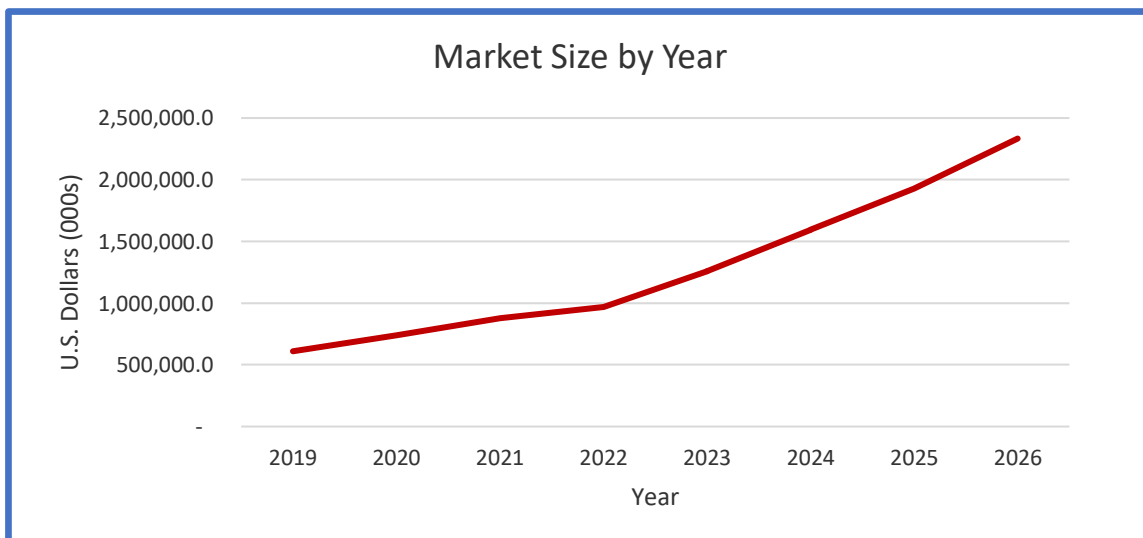
Product/Service Type: Advanced Analytics Market

The market for this equipment in United Kingdom is estimated to be \$1,929.7 million dollars in 2025 and is expected to change by 20.9 percent from 2025 to 2026. The market will be 1485.8 million Pounds in 2025 and is forecast to change by 21.1 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Pounds
2019	610,112.4	451,483.2
2020	738,369.8	668,472.0
2021	877,501.2	716,913.2
2022	967,744.3	745,163.1
2023	1,259,087.0	969,497.0
2024	1,593,671.1	1,227,126.8
2025	1,929,656.5	1,485,835.5
2026	2,333,617.4	1,796,885.4
2031	5,684,224.9	4,376,853.1
Y-to-Y Change	US Dollars	Pounds
2019-2020	21.0%	48.1%
2020-2021	18.8%	7.2%
2021-2022	10.3%	3.9%
2022-2023	30.1%	30.1%
2023-2024	26.6%	26.6%
2024-2025	21.1%	21.1%
2025-2026	20.9%	20.9%
CAGR 2026-2031	28.7%	143.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



United Kingdom

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in United Kingdom will be \$887.64 million dollars in 2025 and the lease and rental payments for the market will be \$96.48 million dollars. The operating expenses for this market is expected to reach \$1,451.10 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	887,642.0
Operating Expenses (\$1,000)	1,451,101.7
Employer Costs for Fringe Benefits (\$1,000)	140,864.9
Contract Labor Costs including Temporary Help (\$1,000)	59,819.4
Cost of Insurance (\$1,000)	27,015.2
Taxes and License Fees (\$1,000)	13,507.6
Lease and Rental Payments (\$1,000)	96,482.8

Cost of Services Estimates

The cost of transportation for this market in United Kingdom will be \$19.30 million dollars in 2025 and the cost of printing services for the market will be \$13.51 million dollars. The cost of repair and maintenance for this market is expected to reach \$9.65 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	19,296.6
Cost of Purchased Repair and Maintenance Services (\$1,000)	9,648.3
Cost of Purchased Printing Services (\$1,000)	13,507.6
Cost of Purchased Advertising and Promotional Services (\$1,000)	27,015.2
Cost of Purchased Legal Services (\$1,000)	15,437.3
Cost of Purchased Accounting and Auditing Services (\$1,000)	9,648.3

*2024-2026 Forecasts

Source: Barnes Reports

United States

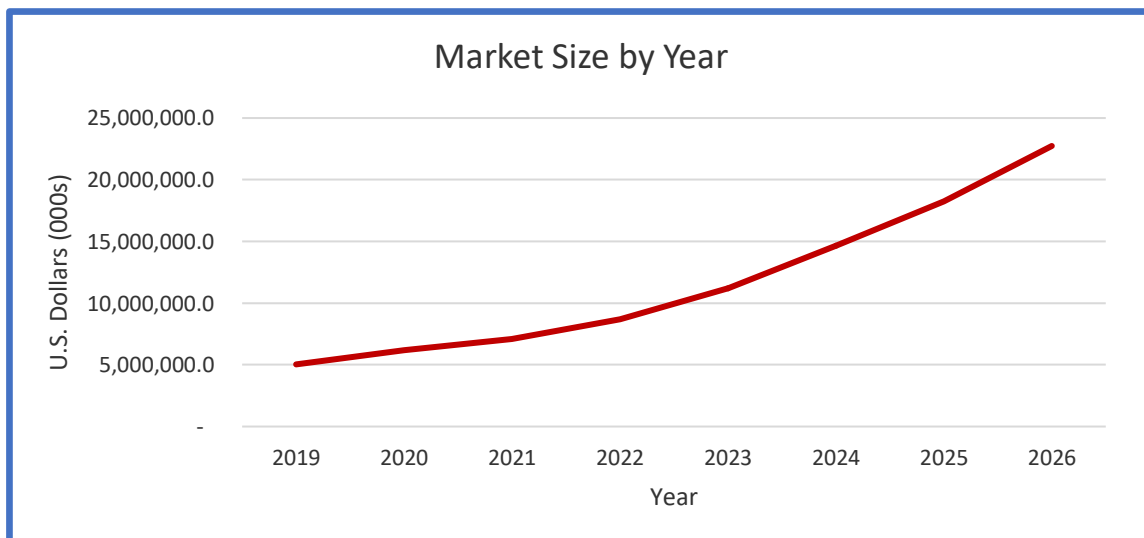
Product/Service Type: Advanced Analytics Market

The market for this equipment in United States is estimated to be \$18,261.8 million dollars in 2025 and is expected to change by 24.5 percent from 2025 to 2026. The market will be 18261.8 million Dollars in 2025 and is forecast to change by 24.7 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dollars
2019	5,037,262.1	5,037,262.1
2020	6,166,418.1	6,166,418.1
2021	7,100,866.7	7,100,866.7
2022	8,672,317.4	8,672,317.4
2023	11,198,146.8	11,198,146.8
2024	14,650,484.3	14,650,484.3
2025	18,261,840.8	18,261,840.8
2026	22,735,551.5	22,735,551.5
2031	64,171,541.1	#VALUE!
Y-to-Y Change	US Dollars	Dollars
2019-2020	22.4%	22.4%
2020-2021	15.2%	15.2%
2021-2022	22.1%	22.1%
2022-2023	29.1%	29.1%
2023-2024	30.8%	30.8%
2024-2025	24.7%	24.7%
2025-2026	24.5%	24.5%
CAGR 2026-2031	36.5%	#VALUE!

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



United States

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in United States will be \$8,400.45 million dollars in 2025 and the lease and rental payments for the market will be \$913.09 million dollars. The operating expenses for this market is expected to reach \$13,732.90 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	8,400,446.8
Operating Expenses (\$1,000)	13,732,904.3
Employer Costs for Fringe Benefits (\$1,000)	1,333,114.4
Contract Labor Costs including Temporary Help (\$1,000)	566,117.1
Cost of Insurance (\$1,000)	255,665.8
Taxes and License Fees (\$1,000)	127,832.9
Lease and Rental Payments (\$1,000)	913,092.0

Cost of Services Estimates

The cost of transportation for this market in United States will be \$182.62 million dollars in 2025 and the cost of printing services for the market will be \$127.83 million dollars. The cost of repair and maintenance for this market is expected to reach \$91.31 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	182,618.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	91,309.2
Cost of Purchased Printing Services (\$1,000)	127,832.9
Cost of Purchased Advertising and Promotional Services (\$1,000)	255,665.8
Cost of Purchased Legal Services (\$1,000)	146,094.7
Cost of Purchased Accounting and Auditing Services (\$1,000)	91,309.2

*2024-2026 Forecasts

Source: Barnes Reports

Venezuela

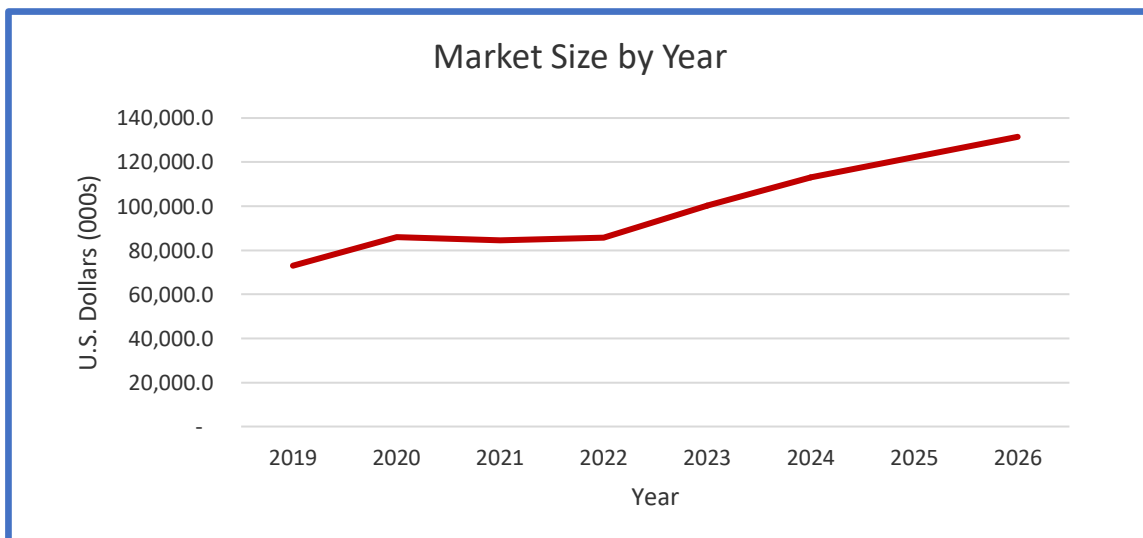
Product/Service Type: Advanced Analytics Market

The market for this equipment in Venezuela is estimated to be \$122.1 million dollars in 2025 and is expected to change by 7.6 percent from 2025 to 2026. The market will be 481392885.5 million Bolivars in 2025 and is forecast to change by 8.1 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Bolivars
2019	72,991.7	728,457.3
2020	85,835.7	70,556,434.1
2021	84,471.6	292,849,839.1
2022	85,823.7	338,244,271,692.8
2023	100,241.6	395,067,641,504.4
2024	113,041.7	445,514,669,086.0
2025	122,145.2	481,392,885,548.8
2026	131,464.1	518,120,427,211.1
2031	240,064.0	946,129,155,440.4
Y-to-Y Change	US Dollars	Bolivars
2019-2020	17.6%	9585.7%
2020-2021	-1.6%	315.1%
2021-2022	1.6%	115400.9%
2022-2023	16.8%	16.8%
2023-2024	12.8%	12.8%
2024-2025	8.1%	8.1%
2025-2026	7.6%	7.6%
CAGR 2026-2031	16.5%	82.6%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Venezuela

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Venezuela will be \$56.19 million dollars in 2025 and the lease and rental payments for the market will be \$6.11 million dollars. The operating expenses for this market is expected to reach \$91.85 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	56,186.8
Operating Expenses (\$1,000)	91,853.2
Employer Costs for Fringe Benefits (\$1,000)	8,916.6
Contract Labor Costs including Temporary Help (\$1,000)	3,786.5
Cost of Insurance (\$1,000)	1,710.0
Taxes and License Fees (\$1,000)	855.0
Lease and Rental Payments (\$1,000)	6,107.3

Cost of Services Estimates

The cost of transportation for this market in Venezuela will be \$1.22 million dollars in 2025 and the cost of printing services for the market will be \$0.86 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.61 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,221.5
Cost of Purchased Repair and Maintenance Services (\$1,000)	610.7
Cost of Purchased Printing Services (\$1,000)	855.0
Cost of Purchased Advertising and Promotional Services (\$1,000)	1,710.0
Cost of Purchased Legal Services (\$1,000)	977.2
Cost of Purchased Accounting and Auditing Services (\$1,000)	610.7

*2024-2026 Forecasts

Source: Barnes Reports

Vietnam

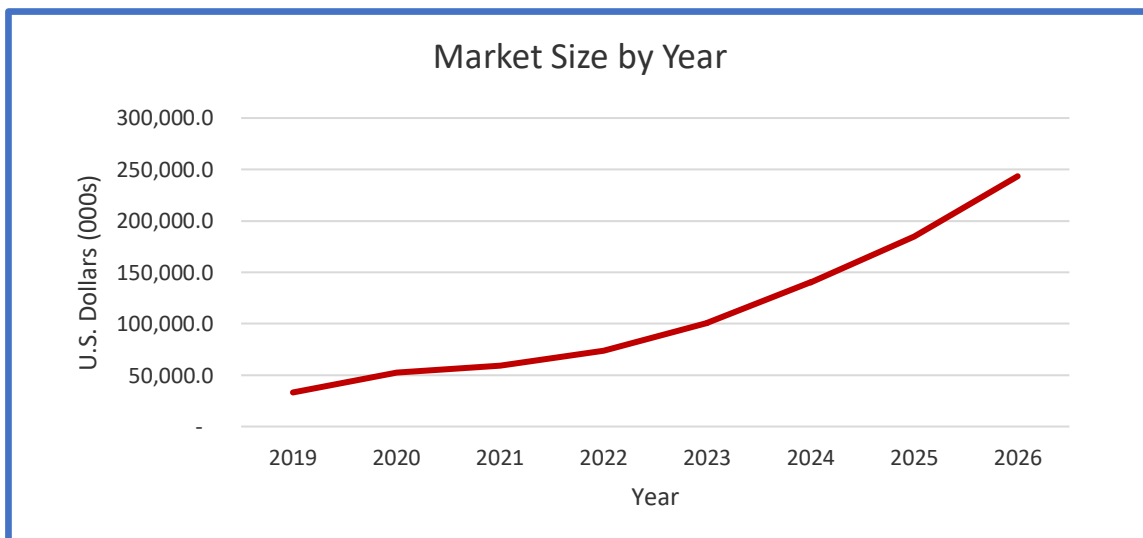
Product/Service Type: Advanced Analytics Market

The market for this equipment in Vietnam is estimated to be \$184.9 million dollars in 2025 and is expected to change by 31.6 percent from 2025 to 2026. The market will be 4701734.6 million Dongs in 2025 and is forecast to change by 31.8 percent from 2025 to 2026.

Market Sales (000s)		
Year	US Dollars	Dongs
2019	33,152.0	766,175,468.3
2020	52,636.0	1,256,947,083.3
2021	59,216.3	1,442,806,267.3
2022	73,605.8	1,871,280,176.9
2023	100,809.3	2,562,874,759.9
2024	140,352.1	3,568,171,455.1
2025	184,940.2	4,701,734,631.3
2026	243,395.2	6,187,837,287.8
2031	818,522.1	20,809,287,232.4
Y-to-Y Change	US Dollars	Dongs
2019-2020	58.8%	64.1%
2020-2021	12.5%	14.8%
2021-2022	24.3%	29.7%
2022-2023	37.0%	37.0%
2023-2024	39.2%	39.2%
2024-2025	31.8%	31.8%
2025-2026	31.6%	31.6%
CAGR 2026-2031	47.3%	236.3%

Source: Barnes Reports

*2024-2025 Forecasts; 2026-2031 Projections



Vietnam

Product/Service Type: Advanced Analytics Market

Operating Costs Estimates

The annual payroll for this market in Vietnam will be \$85.07 million dollars in 2025 and the lease and rental payments for the market will be \$9.25 million dollars. The operating expenses for this market is expected to reach \$139.08 million dollars in 2025.

2025 Operating Costs	US Dollars (000s)
Annual Payroll (\$1,000)	85,072.5
Operating Expenses (\$1,000)	139,075.0
Employer Costs for Fringe Benefits (\$1,000)	13,500.6
Contract Labor Costs including Temporary Help (\$1,000)	5,733.1
Cost of Insurance (\$1,000)	2,589.2
Taxes and License Fees (\$1,000)	1,294.6
Lease and Rental Payments (\$1,000)	9,247.0

Cost of Services Estimates

The cost of transportation for this market in Vietnam will be \$1.85 million dollars in 2025 and the cost of printing services for the market will be \$1.29 million dollars. The cost of repair and maintenance for this market is expected to reach \$0.92 million dollars in 2025.

2025 Cost of Services	US Dollars (000s)
Cost of Purchased Transportation and Warehousing (\$1,000)	1,849.4
Cost of Purchased Repair and Maintenance Services (\$1,000)	924.7
Cost of Purchased Printing Services (\$1,000)	1,294.6
Cost of Purchased Advertising and Promotional Services (\$1,000)	2,589.2
Cost of Purchased Legal Services (\$1,000)	1,479.5
Cost of Purchased Accounting and Auditing Services (\$1,000)	924.7

*2024-2026 Forecasts

Source: Barnes Reports

Appendix

Product/Service Type: Advanced Analytics Market

Number of Establishments

General Definition

An establishment is a single physical location at which business is conducted and/or services are provided. It is not necessarily identical with a company or enterprise, which may consist of one establishment or more. Economic census figures represent a summary of reports for individual establishments rather than companies. For cases where a census report was received, separate information was obtained for each location where business was conducted. When administrative records of other Federal agencies were used instead of a census report, no information was available on the number of locations operated. Each economic census establishment was tabulated according to the physical location at which the business was conducted.

When two activities or more were carried on at a single location under a single ownership, all activities generally were grouped together as a single establishment. The entire establishment was classified on the basis of its major activity and all data for it were included in that classification. However, when distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted at a single location under a single ownership, separate establishment reports for each of the different activities were obtained in the census.

Sector-Specific Information

Construction sector. Establishments are defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted. Establishments do not represent each project or construction site. Includes all establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments which were inactive or idle for the entire year were not included. Establishments are based on a survey which included all large employers and a sample of the smaller ones.

Information; Professional, Scientific, and Technical Services; Administrative and Support and Waste Management and Remediation Services; Educational Services; Health Care and Social Assistance; Arts, Entertainment, and Recreation; and Other Services (Except Public Administration) sectors. An establishment is included in the census if it is an employer, the establishment has \$1,000 in payroll, and was in operation at any time during 1997. Leased service departments (separately owned businesses operated as departments or concessions of other service establishments or of retail businesses, such as a separately owned shoeshine parlor in a barber shop, or a beauty shop in a department store) are treated as separate service establishments for census purposes. Leased retail departments located in service establishments (e.g., a gift shop located in a hotel) are considered separate retail establishments.

Manufacturing sector. Includes all manufacturing establishments (plants) with one employee or more and establishments in operation at any time during the year.

Mining sector. Includes all mineral establishments with one employee or more and establishments in operation at any time during the year. Establishments in the crude petroleum and natural gas and support activities for mining represent statewide operations rather than those at a single physical location.

Real Estate and Rental and Leasing sector. Data for individual properties leased or managed by property lessors or property managers are not normally considered separate establishments, but rather the permanent offices from which the properties are leased or managed are considered establishments. Data for separate automotive rental offices or concessions (e.g., airport locations) in the same metropolitan area for which a common fleet of cars is maintained are merged together and not considered as separate establishments.

Retail Trade sector. Leased departments are treated as separate establishments and are classified according to the kind of business they conduct. For example, a leased department selling shoes within a department store would be considered a separate retail establishment under the "shoe stores" classification.

Accommodation and Foodservices sector. Leased departments are treated as separate establishments and are classified according to the kind of business they conduct. For example, a leased department selling gifts/souvenirs within a hotel would be considered a separate retail establishment under the "gift, novelty, and souvenir stores" classification.

Appendix

Sales, Shipments, Receipts, Revenue, or Business Done

General Definition

Includes the total sales, shipments, receipts, revenue, or business done by establishments within the scope of the economic census. The definition of each of these items is included in the information provided below.

Sector-Specific Information

Construction sector - Includes the value of construction work and other business receipts for work done by establishments during the year. Included is new construction, additions and alterations or reconstruction, and maintenance and repair construction work. Also included is the value of any construction work done by the reporting establishments for themselves.

Speculative builders were instructed to include the value of buildings and other structures built or being built for sale in the current year but not sold. They were to include the costs of such construction plus normal profit. Also included is the cost of construction work done on buildings for rent or lease.

Establishments engaged in the sale and installation of such construction components as plumbing, heating, and central air-conditioning supplies and equipment; lumber and building materials; paint, glass, and wallpaper; electrical and wiring supplies; and elevators or escalators were instructed to include both the value for the installation and the receipts covering the price of the items installed.

Excluded was the cost of industrial and other specialized machinery and equipment, which are not an integral part of a structure.

Finance and Insurance sector - Includes revenue from all business activities whether or not payment was received in the census year, including commissions and fees from all sources, rents, net investment income, interest, dividends, royalties, and net insurance premiums earned. Revenue from leasing property marketed under operating leases is included, as well as interest earned from property marketed in the census year under capital, finance, or full payout leases. Revenue also includes the total value of service contracts and amounts received for work subcontracted to others.

Revenue does not include sales and other taxes collected from customers and remitted directly by the firm to a local, state, or Federal tax agency.

Information sector - Includes receipts from customers or clients for services rendered, from the use of facilities, and from merchandise sold, whether or not payment was received. Receipts include royalties, license fees, and other payments from the marketing of intangible products (e.g., licensing the use of or granting reproduction rights for software, musical compositions, and other intellectual property). Receipts also include the rental and leasing of vehicles, equipment, instruments, tools, etc.; total value of service contracts; market value of compensation received in lieu of cash; amounts received for work subcontracted to others; dues and assessments for members and affiliates; this establishment's share of receipts from departments, concessions, and vending and amusement machines operated by others. Receipts from services provided to foreign customers from U.S. locations, including services performed for foreign parent firms, subsidiaries, and branches are included. For public broadcast stations and libraries, include receipts from contributions, gifts, grants, and income from interest, rental of real estate, and dividends.

Management of Companies and Enterprises sector- For holding companies, revenue includes revenue of only the holding company establishment, including net investment income, interest, and dividends.

Manufacturing sector - Covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit.

Professional, Scientific, and Technical Services; Administrative and Support and Waste Management and Remediation Services; Educational Services; Health Care and Social Assistance; Arts, Entertainment, and Recreation; and Other Services (Except Public Administration) sectors - TAXABLE ESTABLISHMENTS:

Includes receipts from customers or clients for services rendered, from the use of facilities, and from merchandise sold whether or not payment was received. For advertising agencies, travel industries, and other service establishments operating on a commission basis, receipts include commissions, fees, and

Appendix

other operating income, NOT gross billings and sales. Excise taxes on gasoline, liquor, tobacco, etc., which are paid by the manufacturer or wholesaler and passed on in the cost of goods purchased by the service establishment are also included. The establishments share of receipts from departments, concessions, and vending and amusement machines operated by others are included as part of receipts. Receipts also include the total value of service contracts, market value of compensation received in lieu of cash, amounts received for work subcontracted to others, and dues and assessments from members and affiliates. Receipts from services provided to foreign customers from U.S. locations, including services preformed for foreign parent firms, subsidiaries, and branches are included.

Receipts are net after deductions for refunds and allowances for merchandise returned by customers. Receipts DO NOT include sales, occupancy, admissions, or other taxes collected from customers and remitted directly by the firm to a local, state, or Federal tax agency, nor do they include income from such sources as contributions, gifts, and grants; dividends, interest, and investments; or sale or rental of real estate. Also excluded are receipts (gross) of departments and concessions which are operated by others; sales of used equipment rented or leased to customers; domestic intracompany transfers; receipts of foreign subsidiaries; and other nonoperating income, such as royalties, franchise fees, etc. Receipts DO NOT include service receipts of manufacturers, wholesalers, retail establishments, or other businesses whose primary activity is other than service. They do, however, include receipts other than from services rendered (e.g., sale of merchandise to individuals or other businesses) by establishments primarily engaged in performing services and classified in the service industries.

TAX EXEMPT ESTABLISHMENTS: Includes revenue from customers or clients for services rendered and merchandise, whether or not payment was received, and gross sales of merchandise, minus returns and allowances. Also included are income from interest, dividends, gross rents (including display space rentals and share of receipts from departments operated by other companies), gross contributions, gifts, grants (whether or not restricted for use in operations), royalties, dues and assessments from members and affiliates, commissions earned from the sale of merchandise owned by others (including commissions from vending machine operators), and gross receipts from fundraising activities. Receipts from taxable business activities of firms exempt from Federal income tax (unrelated business income) are also included in revenue. Revenue DOES NOT include sales, admissions, or other taxes collected by the organization from customers or clients and paid directly to a local, state, or Federal tax agency; income from the sale of real estate, investments, or other assets (except inventory held for resale); gross receipts of departments, concessions, etc., that are operated by others; and amounts transferred to operating funds from capital or reserve funds.

Real Estate and Rental and Leasing sector - Includes revenue from all business activities whether or not payment was received in the census year, including commissions and fees from all sources, rents, net investment income, interest, dividends, and royalties. Revenue from leasing property marketed under operating leases is included. Revenue also includes the total value of service contracts, amounts received for work subcontracted to others, and rents from real property sublet to others. Revenue does not include sales and other taxes collected from customers and remitted directly by the firm to a local, state, or Federal tax agency.

Retail Trade sector - Includes merchandise sold for cash or credit at retail and wholesale by establishments primarily engaged in retail trade; amounts received from customers for layaway purchases; receipts from rental of vehicles, equipment, instruments, tools, etc.; receipts for delivery, installation, maintenance, repair, alteration, storage, and other services; the total value of service contracts; and gasoline, liquor, tobacco, and other excise taxes which are paid by the manufacturer or wholesaler and passed on to the retailer.

Transportation and Warehousing sector - Includes revenue from all business activities whether or not payment was received in the census year, including commissions and fees for arranging the transportation of freight. Revenue does not include sales and other taxes collected from customers and remitted directly by the firm to a local, state, or Federal tax agency.

Accommodation and Foodservices sector - Includes sales from customers for services rendered, from the use of facilities, and from merchandise sold. Also includes dues and assessments from members and affiliates. Sales do not include carrying or other credit charges; sales (or other) taxes collected from customers and forwarded to taxing authorities; gross sales and receipts of departments or concessions operated by other companies; and commissions or receipts from the sale of government lottery tickets.

Excludes sales from civic and social organizations, amusement and recreation parks, theaters, and other recreation or entertainment facilities providing food and beverage services.

Appendix

Number of Employees

General Definition

Paid employees consists of full-time and part-time employees, including salaried officers and executives of corporations. Included are employees on paid sick leave, paid holidays, and paid vacations; not included are proprietors and partners of unincorporated businesses. The definition of paid employees is the same as that used on IRS Form 941.

Sector-Specific Information

Construction and Manufacturing sectors. Comprises all full-time and part-time employees on the payrolls of establishments who worked or received pay for any part of the pay period including the 12th of March, May, August, and November, divided by 4.

Finance and Insurance sector. Includes all employees who were on the payroll during the pay period including March 12. Excludes independent (nonemployee) agents.

Information; Professional, Scientific, and Technical Services; Administrative and Support and Waste Management and Remediation Services; Educational Services; Health Care and Social Assistance; Arts, Entertainment, and Recreation; and Other Services (Except Public Administration) sectors - Includes all employees who were on the payroll during the pay period including March 12. Includes members of a professional service organization or association which operates under state professional corporation statutes and files a corporate Federal income tax return. Excludes employees of departments or concessions operated by other companies at the establishment.

Management of Companies and Enterprises sector. Includes all employees who were on the payroll during the pay period including March 12.

Mining sector. Also included are employees working for miners paid on a per ton, car, or yard basis.

Excluded are employees at the mine but on the payroll of another employer (such as employees of contractors) and employees at company stores, boardinghouses, bunkhouses, and recreational centers.

Also excluded are members of the Armed Forces and pensioners carried on the active rolls but not working during the period. Includes all employees who were on the payroll during the pay period including March 12.

Real Estate and Rental and Leasing sector. Includes all employees who were on the payroll during the pay period including March 12. Excludes independent (nonemployee) agents.

Retail Trade and Accommodation and Foodservices sectors. Includes all employees on the payroll during the pay period including March 12. Excludes employees of departments or concessions operated by other companies at the establishment.

Transportation and Warehousing sector. Includes all employees who were on the payroll during the pay period including March 12.

Utilities sector. Includes all employees who were on the payroll during the pay period including March 12.